

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

19 June 2026

ASX Grants Extension to Removal Date

Ozz Resources Limited (the **Company**) is pleased to advise that the ASX has granted the Company an extension date to the deadline for automatic removal of the Company from the official list to 22 September 2026.

ASX Guidance Note 33 provides that ASX's policy is to remove any entity whose securities have been suspended from quotation for a continuous period of two years, and that ASX may agree to a short extension of this deadline if the entity can demonstrate to ASX's satisfaction that it is in the final stages of implementing a transaction that will lead to the resumption of trading in its securities within a reasonable period.

On 20 June 2024, the Company initially entered voluntary suspension from quotation in accordance with Listing Rule 17.2. The Company has been in suspension since that date and accordingly, is due to be automatically removed from the official list of the ASX on the second anniversary of that date, being 20 June 2026.

As announced on 20 May 2026, the Company has entered into a share sale agreement to acquire 100% of the issued capital of Sulphide Minerals Pty Ltd (**Sulphide**) and its Bedaburra Nickel-Copper-Cobalt Project which comprises two granted exploration licences, E52/4179 and E52/4195, covering a total area of approximately 43.54 km² in the Murchison Region of Western Australia (the **Proposed Acquisition**).

On completion of the Proposed Acquisition and conditional on the Company re-complying with Chapters 1 and 2 of the ASX Listing Rules, the Company will be reinstated as a junior exploration company with a focus on nickel, copper, cobalt and other critical minerals pivotal in the energy transition.

In conjunction with the Proposed Acquisition, the Company has lodged a prospectus dated 5 June 2026, as supplemented by the supplementary prospectus dated 18 June 2026, to undertake a public offer of up to 125,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.04 per Share to raise up to \$5,000,000 (**Public Offer**).

Accordingly, ASX has granted the Company an extension to the deadline for its automatic removal from the official list of the ASX to 22 September 2026 to allow the Company to complete the Proposed Acquisition and the Public Offer and to re-comply with Chapters 1 and 2 of the Listing Rules in order to seek reinstatement of its securities to trading.

This ASX announcement has been authorised for release by the Board.

ENDS

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