

## Cleansing Notice under section 708A(5)(e) of the Corporations Act

This notice is given by **Microba Life Sciences Limited** (ASX: MAP) ("**Microba**" or "the **Company**") under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 12 June 2026, Microba announced a capital raise to the ASX consisting of:

- **Placement** - a placement to raise \$5.0 million before costs by the issue of 100,004,240 ordinary shares (**New Shares**) at \$0.05 per New Share, plus 100,004,240 free-attaching options (**New Options**) on the basis of one (1) New Option for every one (1) New Share subscribed for under the placement (**Placement**).

The Placement will complete in two tranches, with 91,344,455 New Shares being issued under tranche 1 of the Placement (**Tranche 1 Placement Shares**) and 8,659,785 New Shares being issued under tranche 2 of the Placement (**Tranche 2 Placement Shares**).

All New Options for both tranches of the Placement will be issued at the same time as the Tranche 2 Placement Shares.

- **Share Purchase Plan** - a share purchase plan to eligible Microba shareholders to raise up to a further \$1.0 million before costs by the issue of approximately 20,000,000 New Shares at \$0.05 per New Share, plus approximately 20,000,000 free-attaching New Options on the basis of one (1) New Option for every one (1) New Share subscribed for under the share purchase plan (**SPP Offer**).

The Tranche 1 Placement Shares were issued on 18 June 2026 and an Appendix 2A has been lodged with the ASX for quotation of those Tranche 1 Placement Shares.

### Details of the Placement

Details of the issue of Tranche 1 Placement Shares is provided below:

|                                                    |                            |
|----------------------------------------------------|----------------------------|
| <b>Class of Securities:</b>                        | Fully paid ordinary shares |
| <b>ASX Code of the securities:</b>                 | ASX : MAP                  |
| <b>Date of the issue:</b>                          | 18 June 2026               |
| <b>Total number of Tranche 1 Placement Shares:</b> | 91,344,455                 |

In accordance with section 708A(6) of the Corporations Act, Microba gives notice that:

- the Tranche 1 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as of the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
- as of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

*This announcement has been authorised for release by the Board of Directors.*



### JOIN MICROBA'S INTERACTIVE INVESTOR HUB

For more Company information and to engage with management by asking questions about Microba's latest announcements and updates, visit [ir.microba.com/welcome](https://ir.microba.com/welcome)

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**About Microba Life Sciences Limited**

Microba is at the forefront of microbiome health and human care. With world-leading science, insights and collaboration tools, Microba's vision is to deliver clinical-grade microbiome tests that help people live healthier, happier lives. Better science. Better insights. Better health. Microba - Expect better. [www.microba.com](http://www.microba.com)



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