



Announcement Summary

Entity name

VITRAFY LIFE SCIENCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 18, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VFY	ORDINARY FULLY PAID	11,538,462	18/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VITRAFY LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622720254

1.3 ASX issuer code

VFY

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jun-2026 09:33	New - Proposed issue of securities - VFY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of approximately 769,230 fully paid ordinary shares in the Company under a non-underwritten Share Purchase Plan, as announced to the market on 12 June 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

VFY : ORDINARY FULLY PAID

Issue date

18/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,538,462

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.60000000

Any other information the entity wishes to provide about the +securities to be quoted

Details of the Placement are provided in the Announcement released to the ASX on 12 June 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VFY : ORDINARY FULLY PAID	61,484,200

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VFYAK : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,040,000
VFYAL : PERFORMANCE RIGHTS	673,431
VFYAF : ORDINARY FULLY PAID RESTRICTED	13,903,936
VFYAG : OPTION EXPIRING 29-JUN-2027 RESTRICTED	379,485
VFYAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	4,081,388
VFYAI : OPTION EXPIRING 29-JUN-2027 EX \$4.00	99,320
VFYAJ : OPTION EXPIRING 30-JUN-2029 EX \$1.42	200,000