

OZZ RESOURCES LIMITED
ACN 643 844 544
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 5 June 2026 (**Prospectus**) issued by Ozz Resources Limited (ACN 643 844 544) (**Company**).

This Supplementary Prospectus is dated 18 June 2026 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at www.ozzresources.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. PURPOSE OF THIS DOCUMENT

This Supplementary Prospectus has been prepared to provide investors with updated information in relation to the Prospectus, specifically to provide updates to the financial information contained in Section 6 of the Prospectus.

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out below to update disclosures in the Prospectus accordingly. The amendments to the Prospectus outlined below should be read in conjunction with the Prospectus.

2. EXTENSION OF OFFER PERIOD

The Board has resolved to extend the Closing Date of the Offers to 5:00pm (WST) on 7 July 2026. Accordingly, all relevant sections of the Prospectus which refer to the Closing Date have been amended as set out in Section 3.1 below.

3. AMENDMENTS TO THE PROSPECTUS

3.1 Indicative Timetable

In the Key Offer Information, the Indicative Timetable is deleted and replaced with the following:

EVENT	DATE
Lodgement of Prospectus with the ASIC	5 June 2026
Exposure Period begins	5 June 2026
General Meeting to approve the Proposed Acquisition	19 June 2026
Opening Date	12 June 2026
Closing Date	7 July 2026
Issue of Shares under the Offers	29 July 2026
Despatch of holding statements	30 July 2026
Settlement of the Proposed Acquisition	3 August 2026

EVENT	DATE
Expected date for re-quotation on ASX	10 August 2026

3.2 Pro-Forma Statement of Financial Position

The Company amends the Prospectus by inserting a new Section 6.5 entitled 'Pro-Forma Statement of Financial Position' comprised of the information contained at Schedule 1 of this Supplementary Prospectus.

3.3 Notes to and Forming Part of the Pro-Forma Statement of Financial Position

The Company amends the Prospectus by amending the heading of Section 6.5 of the Prospectus to '**Notes to and Forming Part of the Pro-Forma Statement of Financial Position**' and re-numbering the current Section 6.5 to Section 6.6.

Accordingly, the Company also amends Section 6 of the Prospectus by deleting any reference to Sections 6.5.1 to 6.5.9 (inclusive) and replacing each with a reference to the correspondingly numbered Section 6.6.1 to 6.6.9 (inclusive).

3.4 Independent Limited Assurance Report

Annexure C is removed from the Prospectus and replaced with Annexure C of this Supplementary Prospectus.

4. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

Hall Chadwick WA Audit Pty Ltd has given its written consent to the information included in this Supplementary Prospectus, in the form and context in which it is included.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company, and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

SCHEDULE 1 – PRO-FORMA STATEMENT OF FINANCIAL POSITION

6.5 Pro-forma Statement of Financial Position

	NOTE	OZZ RESOURCES LIMITED	SULPHIDE MINERALS PTY LTD	SUBSEQUENT EVENTS	PRO FORMA ADJUSTMENTS	PRO FORMA ADJUSTMENTS	PRO FORMA BALANCE	PRO FORMA BALANCE
		Reviewed 31 December 2025 \$	Audited 31 December 2025 \$	\$	Minimum Raise \$	Maximum Raise \$	Minimum Raise \$	Maximum Raise \$
Current assets								
Cash and cash equivalents	6.6.3	37,387	1,744	507,948	3,797,926	4,267,268	4,345,005	4,814,347
Trade and other receivables		35,652	9,783				45,435	45,435
Total current assets		73,039	11,527	507,948	3,797,926	4,267,268	4,390,440	4,859,782
Non-current assets								
Property, plant and equipment		-	-	-	-	-	-	-
Loan to related party		-	45,785	-	-	-	45,785	45,785
Doubtful debt provision on loan		-	(45,785)	-	-	-	(45,785)	(45,785)
Exploration, evaluation and development expenditure	6.6.4	-	249,369	-	1,417,865	1,417,865	1,667,234	1,667,234
Total non-current assets		-	249,369	-	1,417,865	1,417,865	1,667,234	1,667,234
Total assets		73,039	260,896	507,948	5,215,791	5,685,133	6,057,674	6,527,016
Current liabilities								
Trade and other payables	6.6.5	748,129	80,061	(631,511)	-	-	196,679	196,679

	NOTE	OZZ RESOURCES LIMITED	SULPHIDE MINERALS PTY LTD	SUBSEQUENT EVENTS	PRO FORMA ADJUSTMENTS	PRO FORMA ADJUSTMENTS	PRO FORMA BALANCE	PRO FORMA BALANCE
		Reviewed 31 December 2025	Audited 31 December 2025	\$	Minimum Raise	Maximum Raise	Minimum Raise	Maximum Raise
		\$	\$		\$	\$	\$	\$
Loans and borrowings		8,540	48,700	-	-	-	57,240	57,240
Total current liabilities		756,669	128,761	(631,511)	-	-	253,919	253,919
Total liabilities		756,669	128,761	(631,511)	-	-	253,919	253,919
Net assets / (liabilities)		(683,630)	132,135	1,139,459	5,215,791	5,685,133	5,803,755	6,273,097
Equity								
Issued capital	6.6.6	8,849,088	190,002	1,039,459	5,439,998	5,909,998	15,518,547	15,988,547
Reserves		1,213,412	-	-	-	-	1,213,412	1,213,412
Accumulated losses	6.6.7	(10,746,130)	(57,867)	100,000	(224,207)	(224,865)	(10,928,204)	(10,928,862)
Total equity		(683,630)	132,135	1,139,459	5,215,791	5,685,133	5,803,755	6,273,097

ANNEXURE C – INDEPENDENT LIMITED ASSURANCE REPORT

17 June 2026

The Board of Directors
Ozz Resources Limited
Level 3
101 St Georges Terrace
Perth WA 6000

Dear Board of Directors

Independent Limited Assurance Report on Ozz Resources Limited Historical and Pro forma Financial Information

We have been engaged by Ozz Resources Limited (“Ozz”) to prepare this Independent Limited Assurance Report (“Report”) in relation to certain financial information of Ozz Resources Limited for inclusion in the Prospectus, as supplemented by the Supplementary Prospectus dated 18 June 2026.

The Prospectus (or “the document”) is issued for the purposes of raising a minimum of \$4,500,000 before associated costs and a maximum of \$5,000,000 based on the Public Offer subscription to assist the Company to meet the requirements for re-listing on the Australian Securities Exchange (“ASX”).

Broadly, the Prospectus will raise a minimum of \$4,500,000 through the issue of 112,500,000 Shares and a maximum of \$5,000,000 through the issue of 125,000,000 Shares at an issue price of \$0.04 per Share.

Expressions and terms defined in the document have the same meaning in this Report. This Report has been prepared for inclusion in the Prospectus. We disclaim any assumption of responsibility for any reliance on this Report or on the Financial Information to which it relates for any purpose other than that for which it was prepared.

Scope

You have requested Hall Chadwick WA Audit Pty Ltd (“Hall Chadwick”) to perform a limited assurance engagement in relation to the historical and pro forma historical financial information described below and disclosed in the Prospectus and Supplementary Prospectus.

The historical and pro forma historical financial information is presented in the Prospectus and Supplementary Prospectus in an abbreviated form insofar as it does not include all of the presentation and disclosures required by Australian Accounting Standards and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act 2001.

You have requested Hall Chadwick to review the following historical financial information (together the “Historical Financial Information”) of the Company included in the Prospectus and Supplementary Prospectus:

- The historical Statement of Profit or Loss and Other Comprehensive Income for the period ended 31 December 2025, for the years ended 30 June 2025 and 30 June 2024 for Ozz and Sulphide;
- The historical Statement of Financial Position as at 31 December 2025, 30 June 2025 and 30 June 2024 for Ozz and Sulphide; and
- The historical Statement of Cash Flows for the period ended 31 December 2025, for the years ended 30 June 2025 and 30 June 2024 for Ozz and Sulphide.

The Historical Financial Information of Ozz Resources Limited has been extracted from the audited historical financial statements for 30 June 2024 and 30 June 2025 and reviewed historical financial statements for 31 December 2025. The financial reports for the years ended 30 June 2024 and 30 June 2025 were audited by Hall Chadwick in accordance with Australian Auditing Standards. The half year financial report for the period ended 31 December 2025 was reviewed by Hall Chadwick. Hall Chadwick issued unqualified audit opinions with material uncertainty related to going concern for the year ended 30 June 2024 and 30 June 2025 and an unqualified review conclusion was issued for 31 December 2025 with a material uncertainty on going concern.

The Historical Financial Information of Sulphide Minerals Pty Ltd has been extracted from the audited historical financial statements for 30 June 2024, 30 June 2025 and 31 December 2025. The financial reports for the years ended 30 June 2024 and 30 June 2025 and the half year financial report for the period ended 31 December 2025 were audited by Criterion Audit Pty Ltd in accordance with Australian Auditing Standards. Criterion Audit Pty Ltd issued unqualified audit opinions with material uncertainty related to going concern for the year ended 30 June 2024 and 30 June 2025 and for the half year financial report for the period ended 31 December 2025.

Pro Forma Historical Financial Information

You have requested Hall Chadwick to review the pro forma historical Statement of Financial Position as at 31 December 2025 referred to as “the pro forma historical financial information.”

The pro forma historical financial information has been derived from the historical financial information of the Group, after adjusting for the effects of the subsequent events and pro forma adjustments described in note 2 of section 6.6 of the Prospectus. The stated basis of preparation is the recognition and measurement principles contained in Australian Accounting Standards applied to the historical financial information and the events or transactions to which the pro forma adjustments relate, as described in note 2 of section 6.6 of the Prospectus, as if those events or transactions had occurred as at the date of the historical financial information. Due to its nature, the pro forma historical financial information does not represent the company’s actual or prospective financial position or financial performance.

The pro-forma historical financial information has been prepared by adjusting the statement of financial position of the Company as at 31 December 2025 to reflect the financial effects of the following subsequent events which have occurred since 31 December 2025:

- (a) On 17 April 2026, the Company issued 26,637,458 shares to raise \$433,987 (before cost of \$26,039) and to convert \$631,511 debt to equity.

- (b) The Company received \$100,000 option fee from Scorpion Minerals Limited as part of the exclusive option agreement to acquire the company's interest in Maguires Reward project.

And the following pro forma transactions which are yet to occur, but are proposed to occur following completion of the capital raising:

- (a) Ozz will offer a minimum of 112,500,000 shares and a maximum of 125,000,000 shares, at an issue price of \$0.04 per Share, to raise a minimum of \$4,500,000 and a maximum of \$5,000,000, with a minimum cash-settled cost of \$552,074 (which has been allocated \$270,000 to capital raising cost and \$282,074 to profit and loss) and maximum cash-settled cost of \$582,732 (which has been allocated \$300,000 to capital raising cost and \$282,732 to profit and loss).
- (b) Ozz will issue 25,000,000 shares at an issue price of \$0.04 per share as consideration to acquire Sulphide including payment of \$150,000 for reimbursement cost.
- (c) Ozz will issue 10,000,000 shares at an issue price of \$0.04 per share to broker as payment for their facilitation services of the acquisition of Sulphide.

Directors' Responsibility

The directors of the Company are responsible for the preparation of the historical financial information and pro forma historical financial information, including the selection and determination of pro forma adjustments made to the historical financial information and included in the pro forma historical financial information. This includes responsibility for such internal controls as the directors determine are necessary to enable the preparation of historical financial information and pro forma historical financial information that are free from material misstatement, whether due to fraud or error.

Our Responsibility

Our responsibility is to express limited assurance conclusions on the historical financial information and pro forma historical financial information based on the procedures performed and the evidence we have obtained. We have conducted our engagement in accordance with the Standard on Assurance Engagement ASAE 3450 *Assurance Engagements involving Corporate Fundraisings and/or Prospective Financial Information*.

Our limited assurance procedures consisted of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A limited assurance engagement is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain reasonable assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Our engagement did not involve updating or re-issuing any previously issued audit or review report on any financial information used as a source of the financial information.

Conclusions

Historical Financial Information

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the historical financial information for the Company comprising:

- The historical Statement of Profit or Loss and Other Comprehensive Income for the period ended 31 December 2025, for the years ended 30 June 2025 and 30 June 2024 for Ozz and Sulphide;
- The historical Statement of Financial Position as at 31 December 2025, 30 June 2025 and 30 June 2024 for Ozz and Sulphide;
- The historical Statement of Cash Flows for the period ended 31 December 2025, for the years ended 30 June 2025 and 30 June 2024 for Ozz and Sulphide;

is not presented fairly in all material respects, in accordance with the stated basis of preparation as described in section 6.2 of the Prospectus.

Pro Forma Historical Financial Information

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the pro forma historical financial information comprising the Pro Forma Historical Statement of Financial Position of Ozz Resources Limited 31 December 2025 is not presented fairly in all material respects, in accordance with the stated basis of preparation as described in 6.2 of the Prospectus.

Restriction on Use

Without modifying our conclusions, we draw attention to section 6.1 of the Prospectus, which describes the purpose of the financial information, being for inclusion in the Prospectus. As a result, the financial information may not be suitable for use for another purpose.

Consent

Hall Chadwick has consented to the inclusion of this Independent Limited Assurance Report in this disclosure document in the form and context in which it is so included (and at the date hereof, this consent has not been withdrawn) but has not authorised the issue of the disclosure document. Accordingly, Hall Chadwick makes no representation or warranties as to the completeness and accuracy of any information contained in this disclosure document, and takes no responsibility for, any other documents or material or statements in, or omissions from, this disclosure document.

Liability

The Liability of Hall Chadwick is limited to the inclusion of this Report in the Prospectus. Hall Chadwick makes no representation regarding, and takes no responsibility for any other statements, or material in, or omissions from the Prospectus.

Declaration of Interest

Hall Chadwick does not have any interest in the outcome of this transaction or any other interest that could reasonably be regarded as being capable of affecting its ability to give an unbiased conclusion in this matter. Hall Chadwick will receive normal professional fees for the preparation of the Report.

Yours Faithfully



MICHAEL HILLGROVE CA
Director