



**Tolu Minerals Limited**  
PNG CR Company Camp,  
Baruni Road,  
National Capital District,  
Papua New Guinea  
Company Registration No.: 1-125888

Unit 3, 180 Main Street,  
Kangaroo Point, QLD 4169,  
Australia  
ARBN: 657 300 359

**ASX:TOK**

**ASX Announcement**

**17 June 2026**

## **Section 708A Notice – Share Issue**

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has completed the issue and allotment of 101,056 ordinary fully paid shares in the Company on conversion of options and applied for quotation per the Appendix 2A lodged today.

The Company states pursuant to the provisions of section 708A(5)(e) of the Corporations Act that:

- the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

Craig Dawson  
Chief Financial Officer

### **Contacts**

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