



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

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ASX RELEASE

MARSS SELECTED AS BAE C2 PROVIDER

Electro Optic Systems Holdings Limited ("EOS" or the "Company") (ASX:EOS), is pleased to announce that its Command and Control (C2) business, MARSS, has been selected as C2 provider for BAE Systems' Anti Threat System (BATS) – a next-generation, counter-drone (CUAS) capability.

The MARSS NiDAR platform will serve as the intelligent "nerve centre" for BAE Systems' Anti Threat System. MARSS' AI-powered C2 platform, NiDAR, will be used to integrate sensors and effectors across BAE Systems' global BATS CUAS capability.

This selection by BAE underscores MARSS' position as one of very few companies with the ability to deliver advanced, AI-powered C2 platforms that accelerates decision-making from minutes to seconds across detection, classification, and defeat.

This capability positions MARSS as an ideal partner to support BAE Systems as it delivers market-leading CUAS solutions to meet the growing demand from NATO and international clients.

The collaboration agreement was signed at the Eurosatory Defence and Security Exhibition in Paris. MARSS will provide both software licensing and technical support for BAE Systems' CUAS demonstrations and deployments. In time, this may give rise to customer contracts for BAE Systems and for MARSS.

This document was authorised for release by the Garry Hounsell, (Chairman of the Board of Directors).

DR. ANDREAS SCHWER

Managing Director and Chief Executive Officer

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ABOUT ELECTRO OPTIC SYSTEMS

(ASX: EOS)

EOS currently operates in two divisions

DEFENCE SYSTEMS

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), fully integrated and modular counter-UAS and C2 and C4 systems. C2 Systems include Command and Control Systems such as MARSS' software-led counter-drone and critical infrastructure protection capabilities, centred on the NiDAR platform.

SPACE SYSTEMS

Space Systems specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements.

Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement