

Securities Issue Section 708A Notice

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (**Auking** or **Company**) provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 14,874,291 fully paid ordinary shares (AKN) and 60,000,000 December 2026 \$0.006 options (AKNO).

The securities have been issued in relation to

- the exercise of 14,874,291 December 2026 \$0.006 options (AKNO) and
- 60,000,000 December 2026 \$0.006 options (AKNO) have been issued in consideration for the provision of technical consulting services associated with AuKing's acquisition of rare earth exploration projects in southern Africa.

Appendix 2A forms detailing the issue of the new securities were lodged with the ASX on 17 June 2026.

The ordinary shares and the options are part of a class of securities quoted on the Australian Securities Exchange. The shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- (a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
- (b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001, save and except that the Company is anticipating a determination being made shortly by the Malawi Mining and Minerals Regulatory Authority in respect of the Tundulu exploration licence transfer. As soon as that process is complete, a further detailed announcement will be made.

Authorised for release by Paul Williams, Managing Director.

For more information, please contact:

Paul Williams

Managing Director

Mobile +61 419 762 487

p.williams@aukingmining.com