ASX Announcement
16 June 2026

Completion of Retail Entitlement Offer

Hydrix Limited (ASX: **HYD**) (**Hydrix** or the **Company**) announces completion of the Retail Shortfall Bookbuild component of its $8.183 million pro-rata accelerated renounceable entitlement offer (**Entitlement Offer**), announced on Monday 18 May 2026.

The Entitlement Offer was for 6 new fully paid ordinary shares in Hydrix (**Shares**) (at an issue price of $0.005 per Entitlement Share) for each Share held at the record date, with a free attaching option exercisable at $0.01 and expiring 30 June 2029 (**Option**) for each new Share issued (**Entitlement**).

No Retail Entitlements were sold under the Retail Shortfall Bookbuild, and consequently the remaining 592,032,620 Retail Entitlements (approximately $2.96 million) will form part of the Shortfall Offer to be made under the Company's Prospectus dated 18 May 2026.

The Company has raised $5.22 million under the Entitlement Offer to date.

The Lead Manager Peak Asset Management Pty Ltd will manage the Shortfall Offer. The Company shall allot and issue any Shortfall Securities under the Shortfall Offer in accordance with the allocation policy set out in the Prospectus.

The Company will issue and allot Entitlement Shares and Entitlement Options under the Retail Entitlement Offer before 12:00pm AEST on Thursday 18 June 2026.

The Company expects that trading in the new Shares (ASX: HYD) and Options (ASX: HYDOC) will commence at market open on Friday 19 June 2026.

Ends ----

This announcement is authorised for release by the Board of Directors of Hydrix Limited.

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About Hydrix Limited

Hydrix Limited's (ASX: HYD) mission is to harness the full potential of its powerful innovation capability to deliver high impact technologies that empower and protect lives across its business segments: **Services**: design and engineer and deliver world first products and technology across medtech, defence, industrial and mining sectors; **Ventures**: invests in medtech and defence tech; **Defence:** Advance sensing, navigation and autonomy technologies important to long-term capability priorities in Defence and national security; **Medical**: distributes disruptive cardiovascular products. www.hydrixltd.com.

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