ASX Announcement

16 JUNE 2026

Cleansing Notice

Catalina Resources Ltd (ASX: **CTN**) ('Catalina' or 'the Company') gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

On 10 June 2026, the Company issued 13,831,010 fully paid ordinary shares and 6,915,505 listed options (exercisable at $0.115 expiring on 22 May 2027) as consideration for the acquisition of the Breakaway Dam Project.

Section 708A(5)(e) Notice – Issue of Shares without a Disclosure Document

The Company hereby gives notice that:

(a) The Shares and Listed Options are part of the classes of ordinary shares and listed options quoted on the ASX;

(b) The Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Act;

(c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(d) As at the date of this notice, there is no information:

    (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

    (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

        A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

        B. the rights and liabilities attaching to the Shares and Listed Options.

This announcement has been authorised for release by the Board of Catalina Resources Limited.

Contact

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