The Renegade Playbook:
Acquire
Advance
Drill
Monetise

Investor Preseantation
June 2026

ASX: **RNX**
renegadeexploration.com

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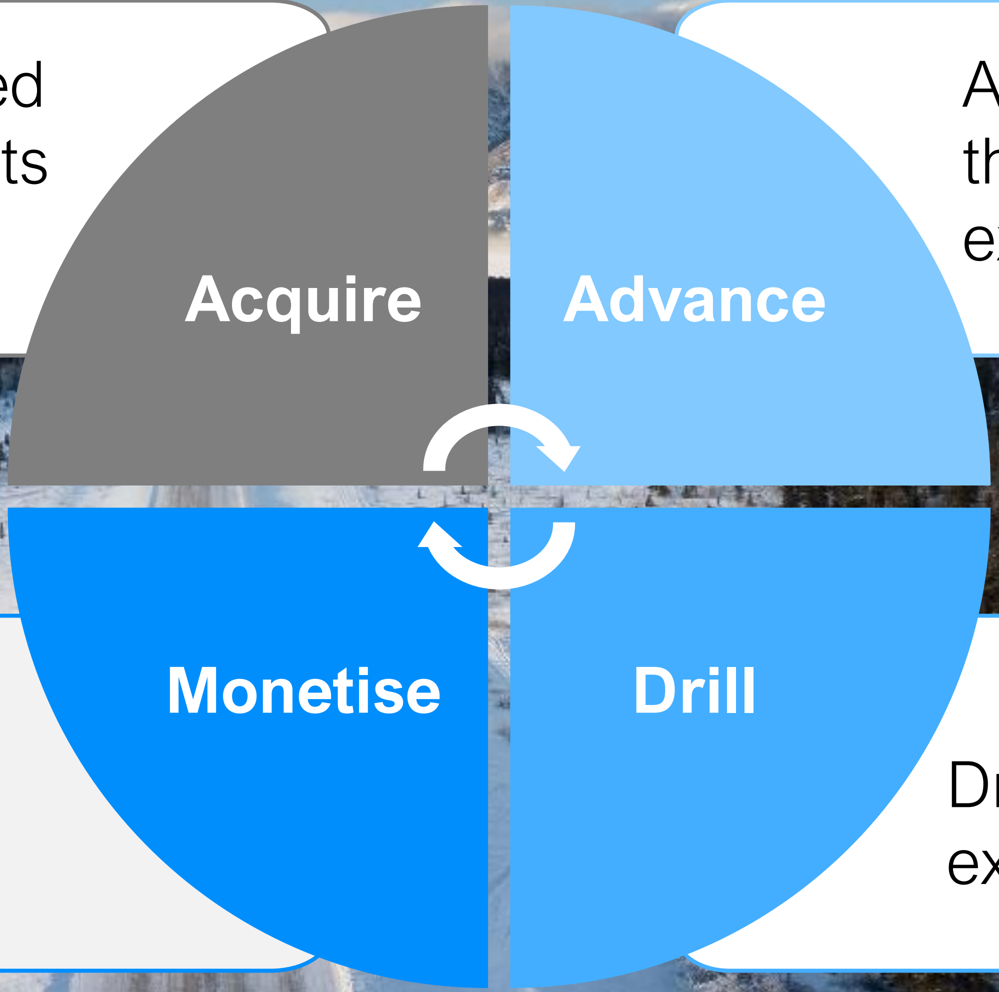
Release of this document has been authorised by Mr Robert Kirtlan, Renegade's Chairman.

Renegade's playbook.

Acquire underpriced or overlooked assets at low cost.

Advance rapidly through targeted exploration.



Value creation via development, partnership, sale or joint venture.

Drill to rapidly expand resources.

Global portfolio in tier-1 districts

Overview
Canada
USA
Australia
People
Corporate
Invest

Portfolio matrix: diversity meets execution

	Precious Metals	Base Metals	Critical Minerals
Canada	Myschka, Junction	Andrew Zinc	Andrew Ga/Ge
USA	Broken Hills, Caisson, Fireball Ridge		Rooster Hill
Australia		Cloncurry EPMs	Aramac

Takeaway: A balanced portfolio protecting against single-commodity downturns while maximizing shots on goal for Tier-1 discoveries.

The value story.

Base case A$5-10m

The Floor

0.3 – 0.5c share price.

Based on current asset base.

Mid case A$20-35m

The Re-rate

1.0 – 2.0c share price.

Based on work commencing on at least one project.

Normalises RNX to peer valuations of active North American explorers.

Bull case A$80-150m+

The Payoff

4.0 – 7.0c share price.

Driven by a singular discovery at either the Yukon RIRGS targets or the Nevada projects.

Downside is limited by low entry costs, asset liquidity and proven divestment strategy.

Proof of execution: The monetisation engine

Location of Cloncurry Project permits and Mongoose Deposit.

1 The Asset
CJV and Mongoose Deposit Inferred Resource (Cloncurry Project, Qld) hosting 3.1Mt @ 0.55% Cu and 0.07g/t Au

2 The Execution
Renegade assumed control and advanced the project.

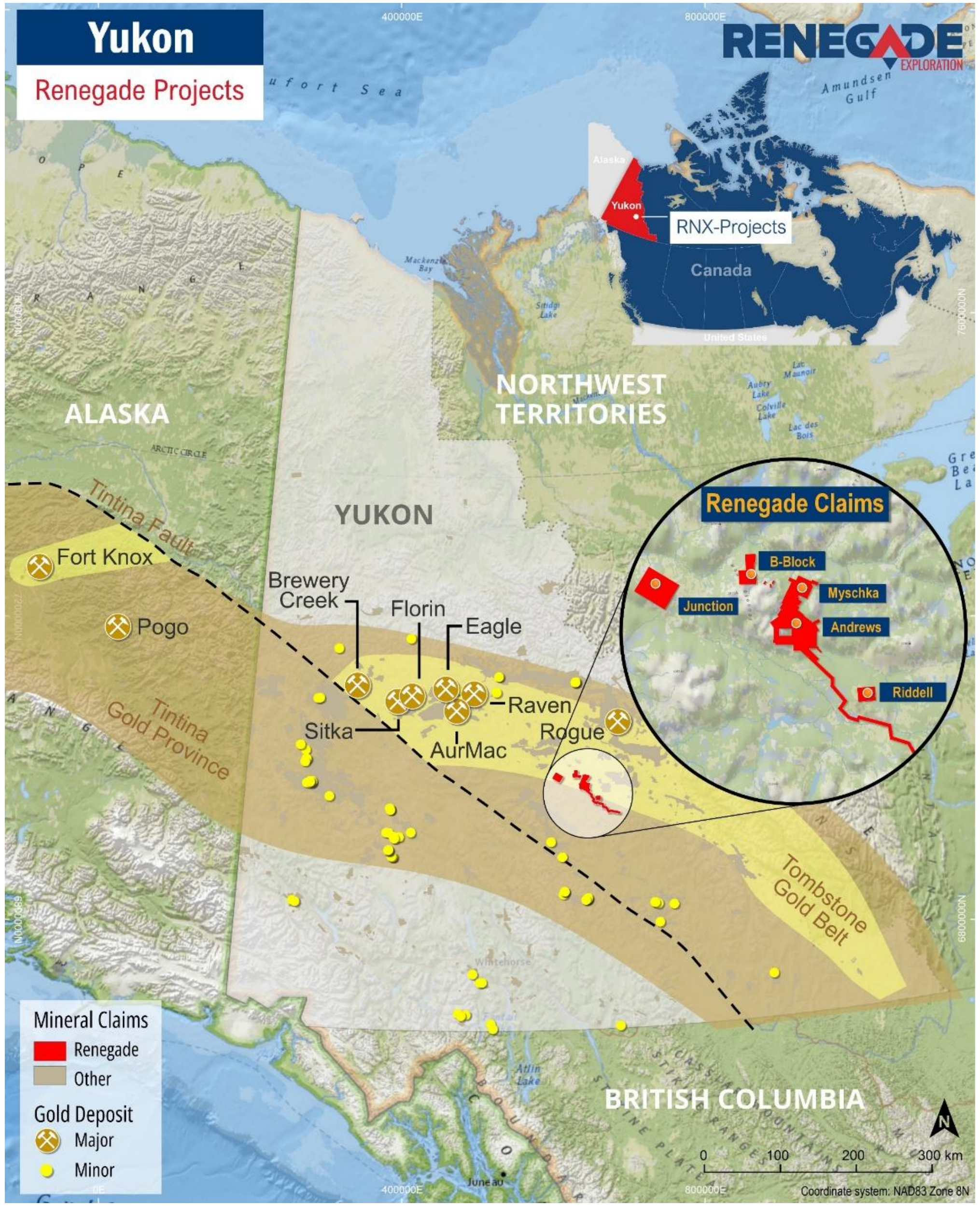
3 The Result
Sold to True North Copper (ASX: TNC) for ~$3 million.

Monetisation funds the next wave of Tier 1 discovery without relying on endless shareholder dilution.

Yukon Project, Canada: located just 80km from Snowline Gold's ~10 million ounce Valley Rogue RIRGS deposit.

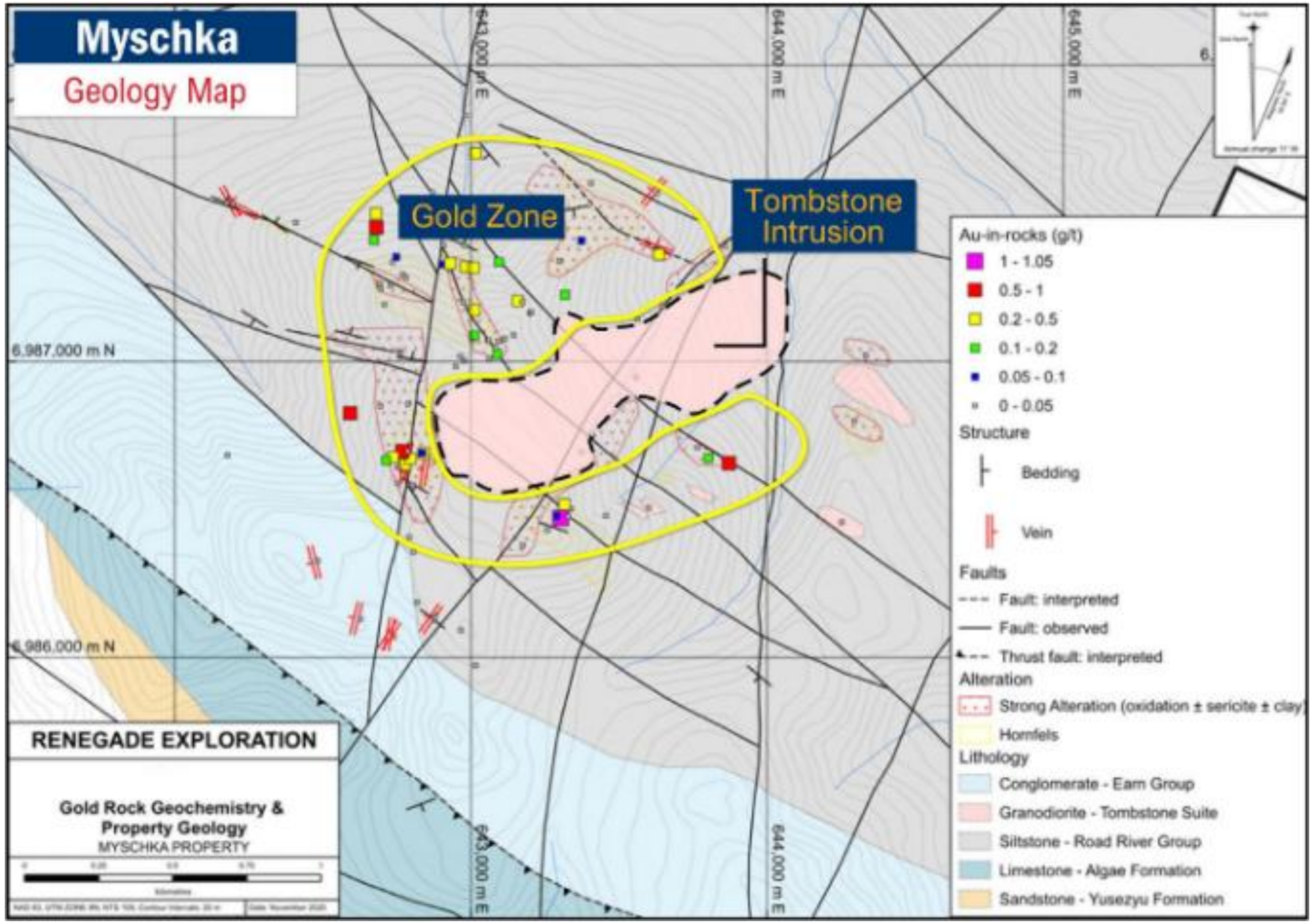
Snowline's market capitalisation as at 7 June 2016 is C$2.3 billion.

- **Myschka Prospect** - +2.5km^2 RIRGS drill ready target which returned high-grade gold, silver and antimony rock chips.
- **The Andrew Deposit** – Existing mineral resource of 12.56Mt @ 5.3% zinc, 0.9% lead[1]. High-grade germanium and gallium credits.
- **Junction Prospect** – Emerging large-scale RIRGS target with anomalism extending over 4km gold-bismuth-tungsten anomaly, open to the south.



[1]Refer Appendix 1

Myschka Prospect appears very similar to the other RIRGS deposits in the Yukon.

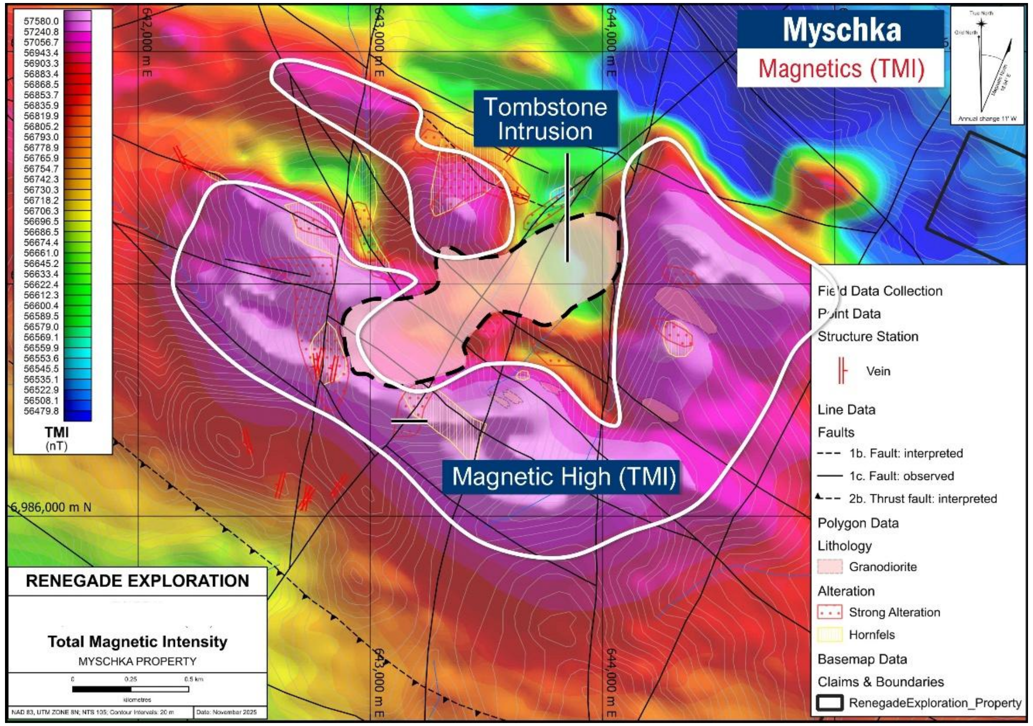


The location of all rock chips with gold values highlighted which show a "donut" pattern around the Tombstone Suite stock. The pattern clearly shows the gold is associated with hornfels and sericite alteration zones around the intrusive.

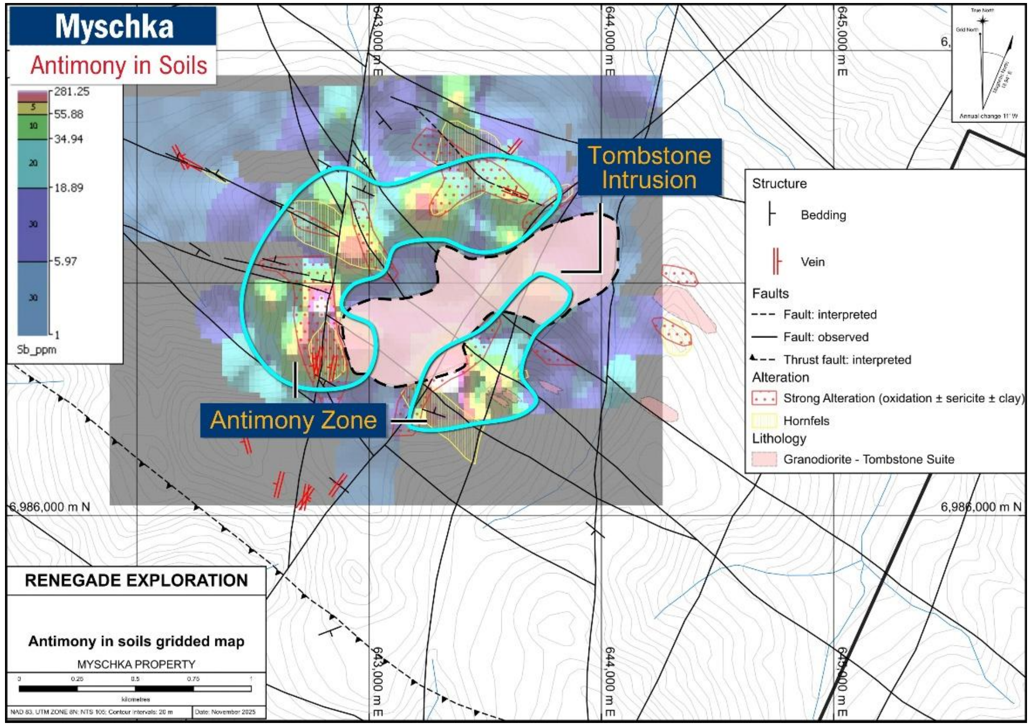
Returned high-grade gold, silver and antimony rock chips:

- 1,525 g/t Ag, 0.826 g/t Au, 0.22% Sb (Sample:G792121)
- 1,975 g/t Ag, 0.063 g/t Au, 0.18% Sb (Sample: E812131)

Myschka magnetics and soil geochemistry have identified prospective targets.



The heli-mag survey identified a large 3km x 2km zone of magnetism due to the pyrrhotite alteration halo within the hornfels zone of the stock, which is similar to other RIRGS deposits.



Gridded soil antimony (Sb) results show a similar pattern to the magnetics around the Tombstone Suite stock.

Andrew Zinc Deposit is an undervalued asset with emerging critical minerals potential.

Historical investment of >A$30 million by prior owners.

The Foundation

12.56Mt*

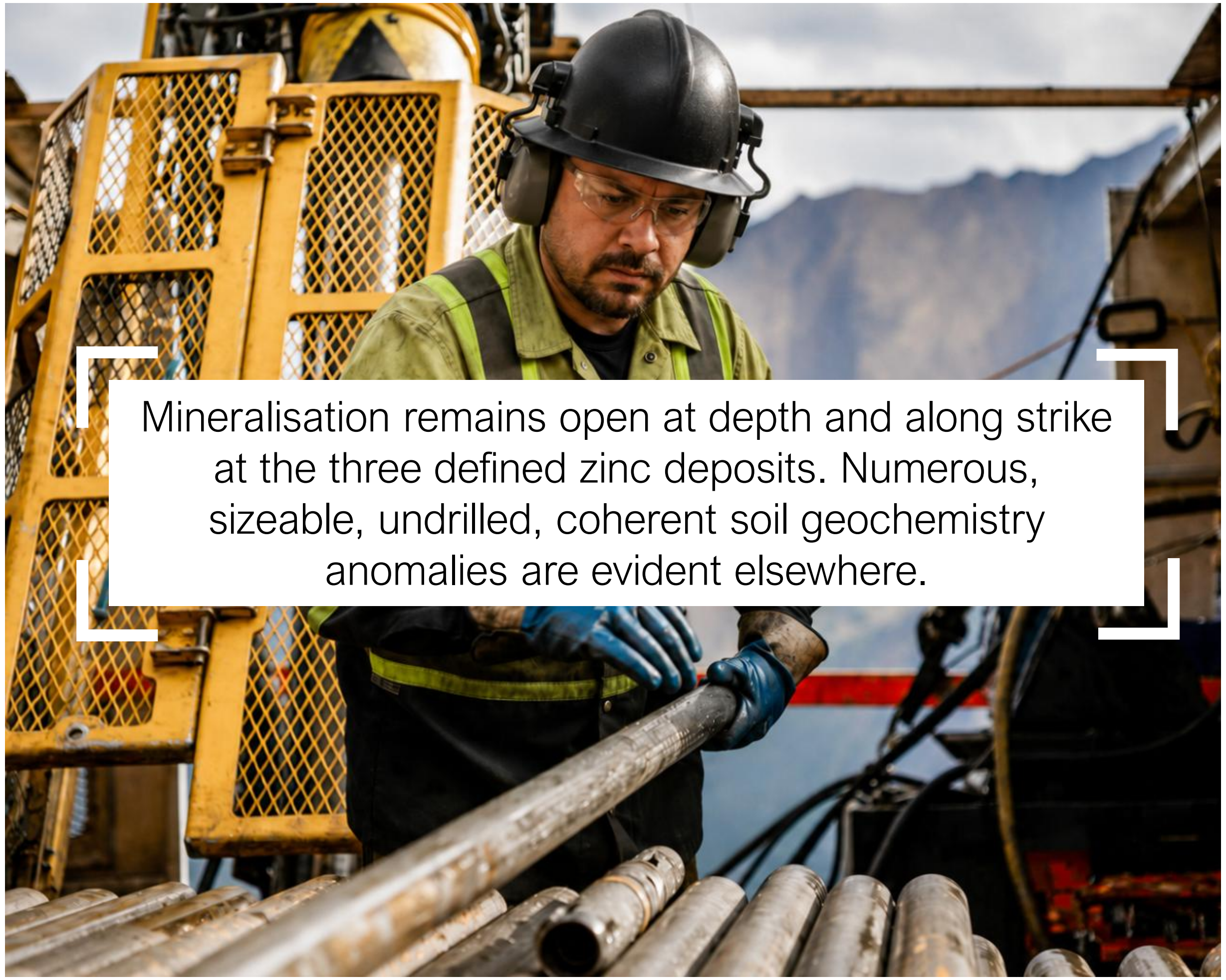
@5.3% Zn | 0.9% Pb

JORC-compliant Mineral Resource Estimate

The Catalyst

Critical Defence Minerals Discovered.

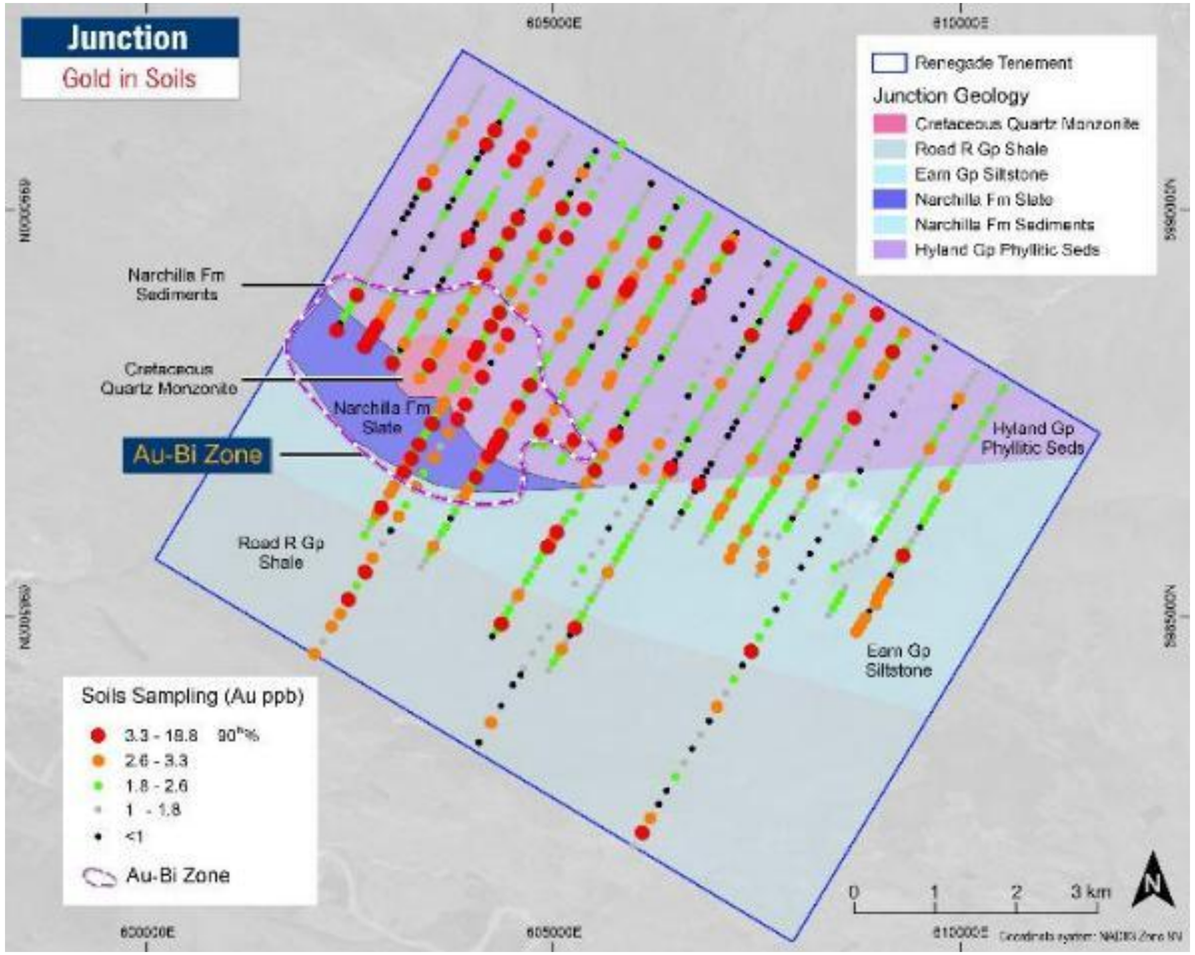
Significant concentrations of germanium up to 48g/t and gallium up to 28g/t identified within the Andrew Deposit.



Mineralisation remains open at depth and along strike at the three defined zinc deposits. Numerous, sizeable, undrilled, coherent soil geochemistry anomalies are evident elsewhere.

*Refer Appendix 1

Junction Prospect is an emerging large-scale RIRGS target.



Silver-in-soil values show a clear zoning from the Tombstone intrusion and overlaps zinc and antimony anomalies.

- New +6km long Tintina Gold Belt RIRGS prospect with up to **11.25 g/t Ag** in soils.
- Large multi-element system defined with a +4km gold-bismuth-tungsten anomaly, open to the south.
- Strong antimony-zinc-silver association mapped across the trend, supporting a district-scale mineralised corridor.
- Fieldwork planned this season to advance to drill status.

The Canadian Government has formed a C$2 billion Critical Minerals Sovereign Fund.

High value exposure beyond gold and copper.

- Administered by Natural Resources Canada, this five-year investment vehicle is designed to accelerate domestic production across the critical minerals value chain.
- The fund de-risks major mining projects, secures reliable supply chains, and builds out the North American resource ecosystem.
- Supports Critical Mineral Exploration Tax Credit (CMETC) initiative, and includes equity investments, loan guarantees, and offtake agreements.

Germanium and Gallium

Rare critical defence metals. Intersected at the Andrew Zinc Deposit (Yukon).

31 **Ga**

32 **Ge**

Antimony

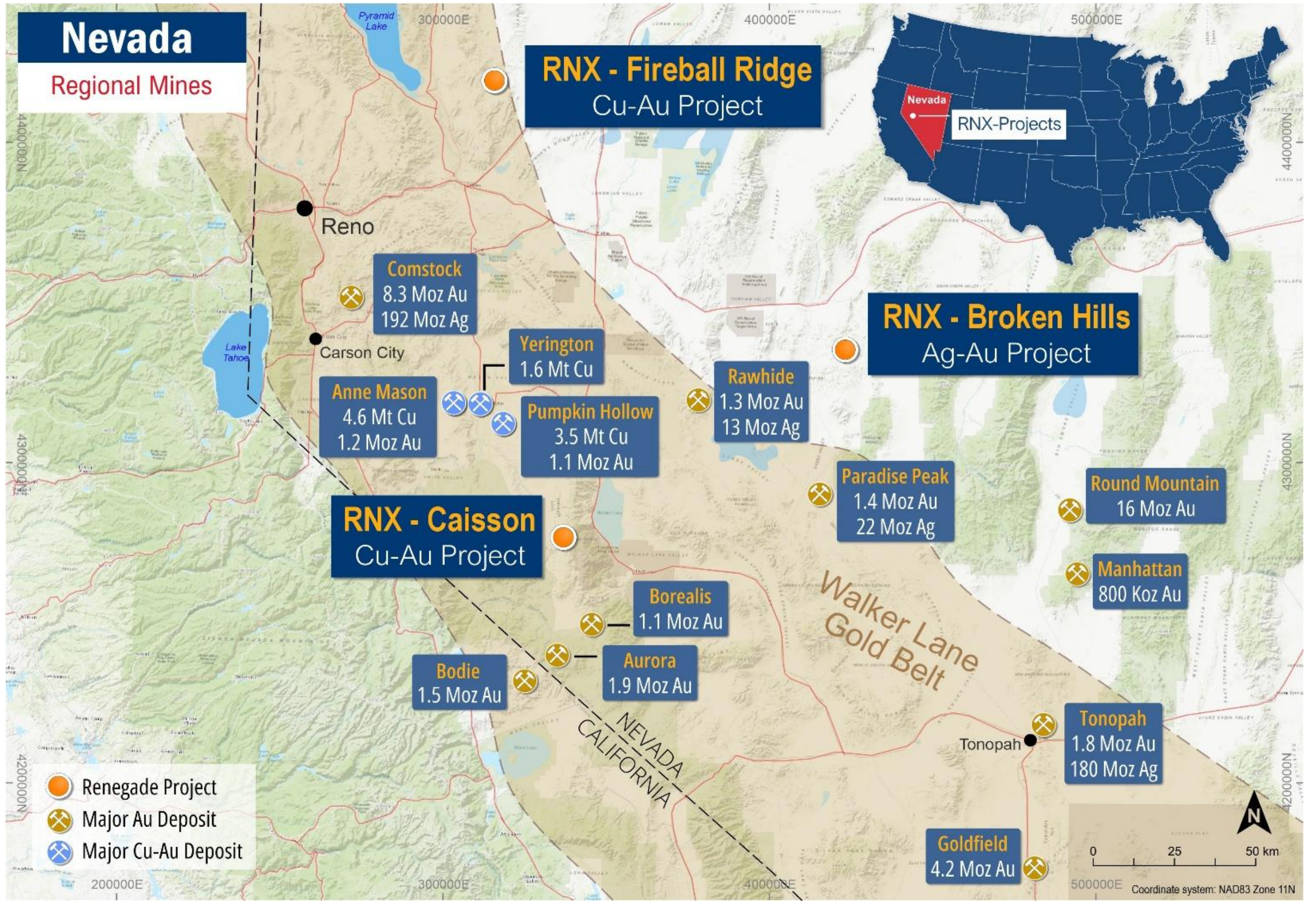
Essential for military and high-tech applications. Strong associations mapped across Junction and Myschka.

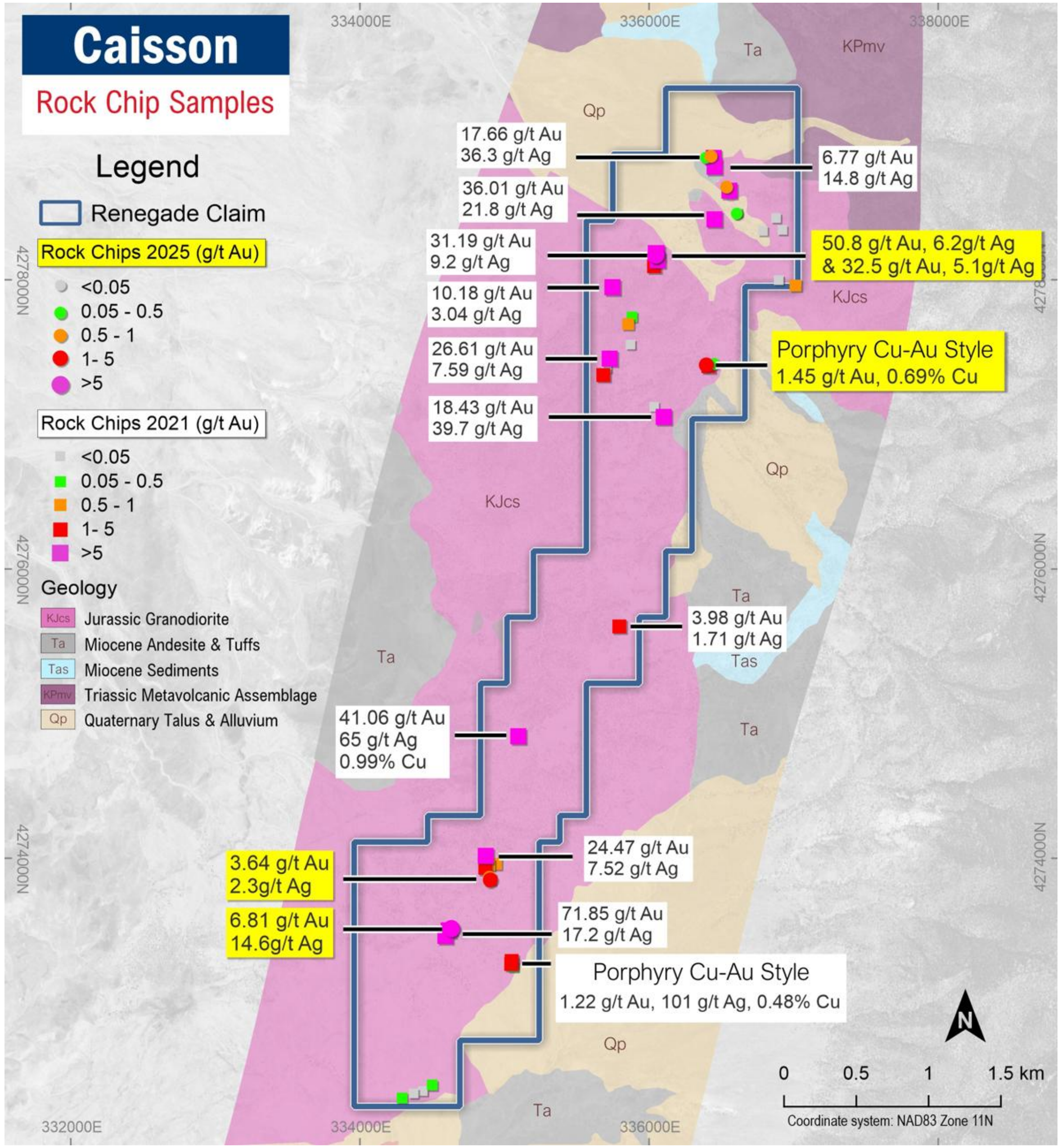
51 **Sb**

Nevada, USA: high-grade gold, silver, copper, and critical minerals targets in Walker Lane belt.

- The US is open for business and welcoming investment.
- Trump administration is heavily investing into all minerals.
- Nevada is an excellent and established mining jurisdiction.
- Projects acquired 100% at minimal cost, now emerging as a near-term drill portfolio:

Caisson Project Cu-Au
Broken Hills Project Ag-Au
Fireball Ridge Project Cu-Au-Ag



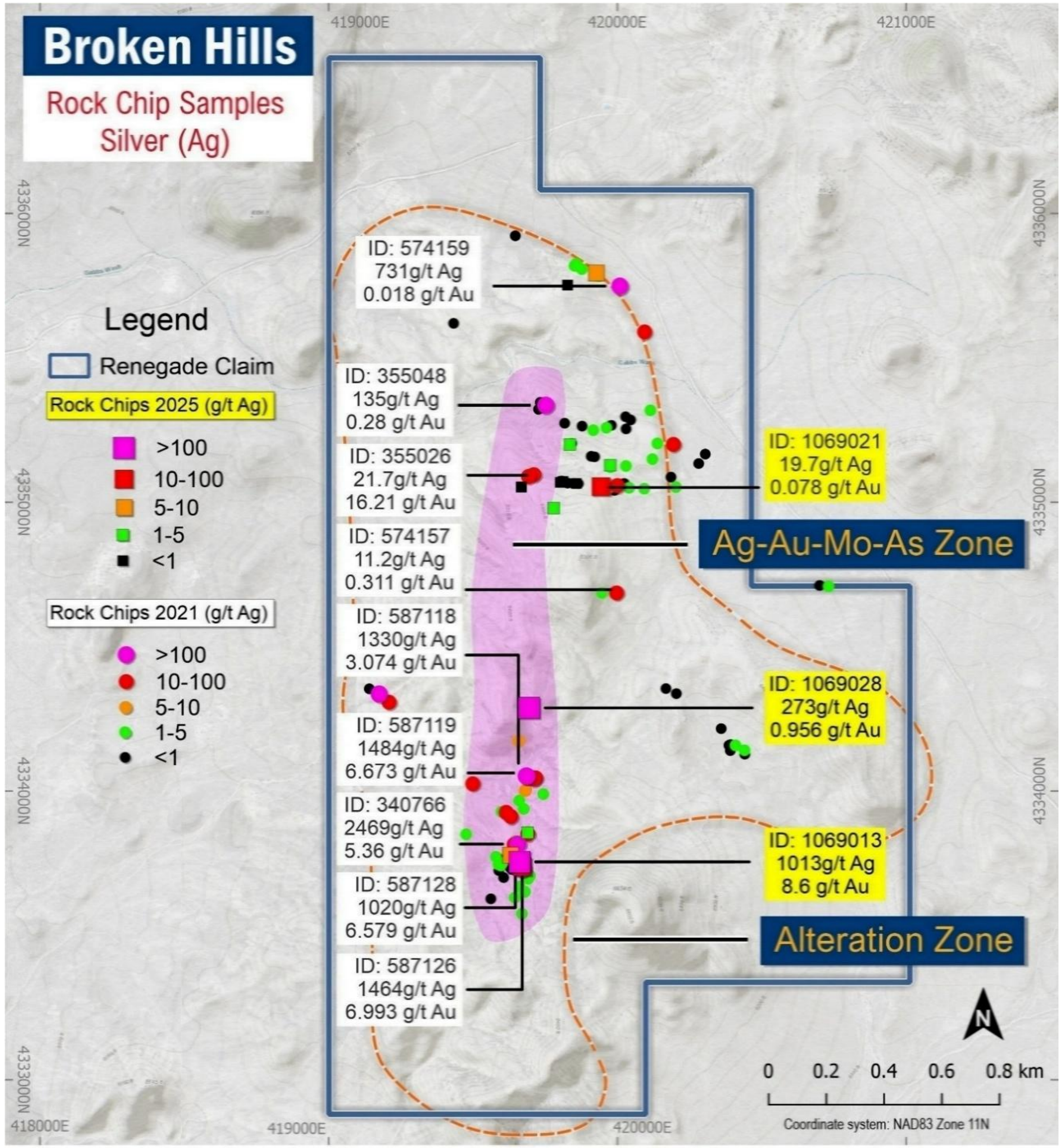


Location of all Caisson rock chips with significant Au, Cu assays labelled (Black text are 2021 assays, yellow text are RNX 2025 assays).

Caisson Project:

7km long gold-silver zone with rock chips up to 71.85g/t Au, 65g/t Ag, and 1% Cu.

- Strong geological setting in Nevada's Walker Lane and Yerington copper belt, a proven district for large gold and copper systems.
- Recent work confirms porphyry-style copper gold mineralisation and soil anomalies, advancing the project towards defined drill-ready targets.

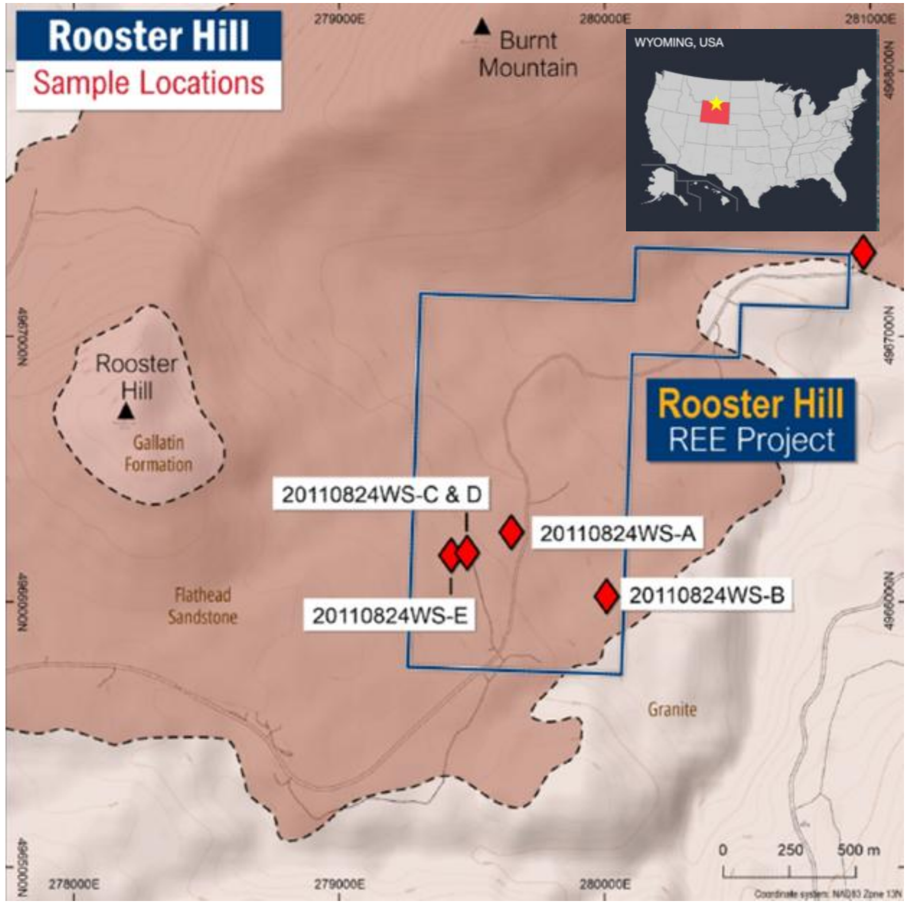


Broken Hills Project with all 2015 and 2025 rock chip locations. Samples referenced in this text are annotated with gold and silver values.

Broken Hills Project: large epithermal silver-gold target, now being advanced towards drill target definition.

- Large epithermal silver-gold target, now being advanced towards drill target definition.
- 2km long silver-gold zone with very high-grade rock chips up to **2,469g/t Ag, 16.21g/t Au.**
- Recent sampling confirms continuity and extensions along the mineralised trend, strengthening the scale of the system.

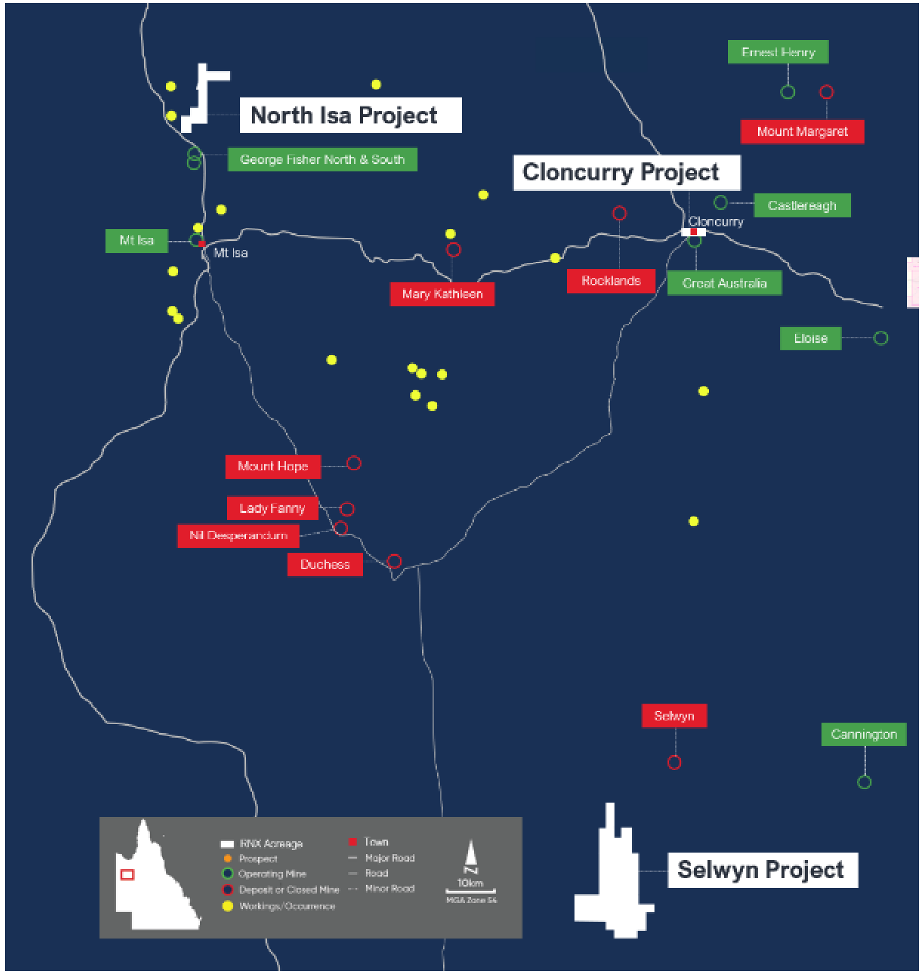
Wyoming, USA: Rooster Hill Project is prospective for monazite, a key source of light rare earth elements.



Location of Rooster Hill permits.

- Located in Wyoming, a stable and mining-friendly jurisdiction with a strong resources sector.
- Extensive historical work, including 92 drill holes completed by the United States Bureau of Mines, providing a strong technical foundation for future exploration.
- Prospective for monazite, a key source of light rare earth elements including cerium, lanthanum, neodymium and praseodymium. Recent claim staking will substantially expand the area of interest, with the project also located near potential processing facilities in Utah.
- Discussions underway with potential partners.

North West Queensland projects next to existing mines.



Selwyn South (100%, application):

- Large permit area, little exploration
- Historic Selwyn mine – IOCG, 2.4% Cu | 3g/t Au^

Cloncurry (100%, application):

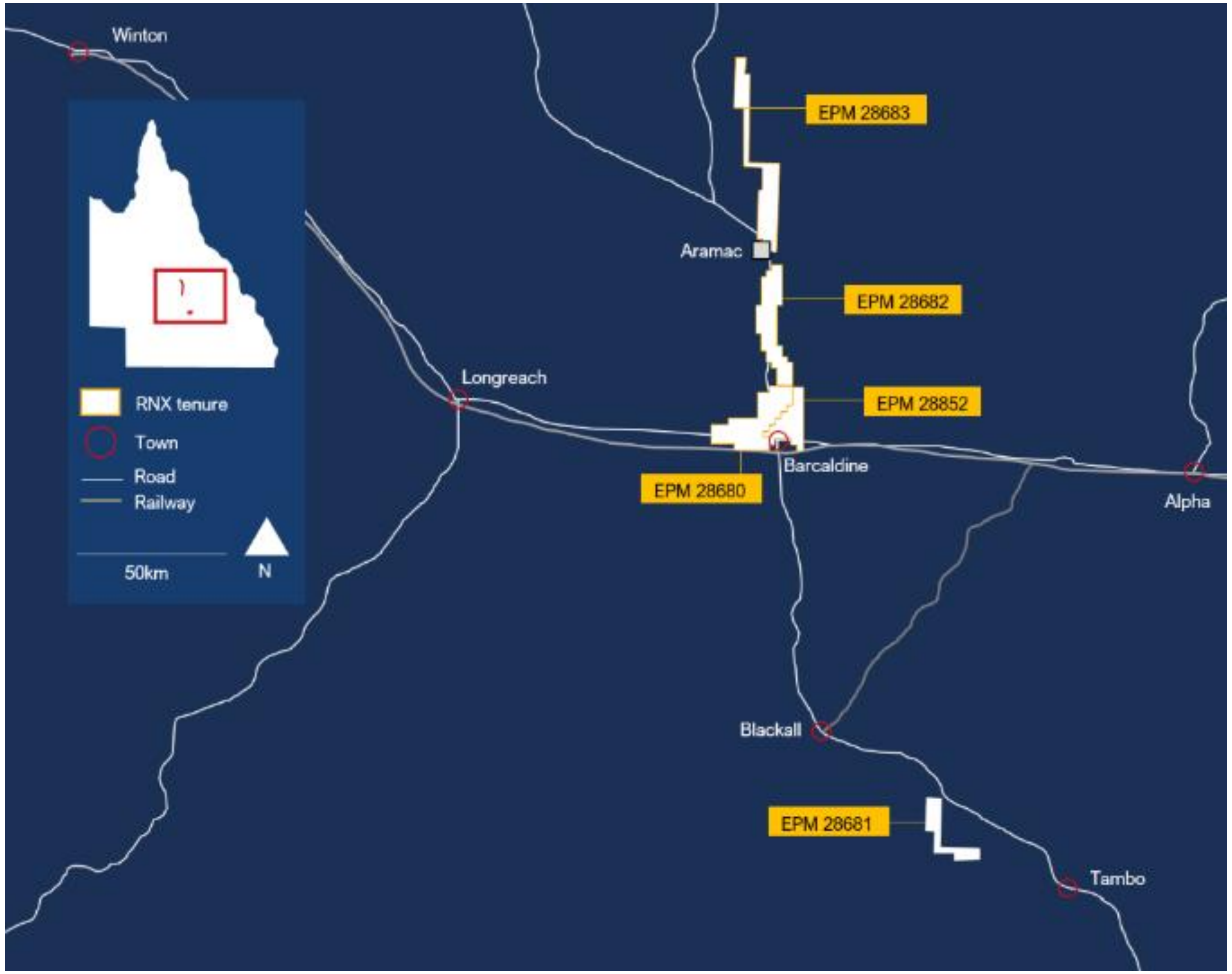
- Intersection of structural corridors
- Part covers Cloncurry townsite

North Isa Project (75%):

- Lady Agnes historic mine
- Potential southern play just north of George Fisher
- Horse's Head in the north of interest

^Source: Queensland Department of Natural Resources and Mines.

Central Queensland projects cover historic oil shale permits with critical mineral potential.



- Significant historical work completed on oil shale mineralisation
- Southern extension of the Toolubuk formation, fertile for vanadium
- Substantial local infrastructure, road, rail, power.

^Source: Queensland Department of Natural Resources and Mines.

Leadership team has a demonstrated history of project value creation.

Robert Kirtlan
Chairman

Former finance professional working for major investment banks in Sydney and New York focusing on global mining. Involved in the mining industry for approximately 35 years arranging equity and debt financing for junior and major mining companies. Several prior companies successful with asset monetisation plus a number acquired by takeover.

Mark Connelly
Non-Executive Director

Proven track record in the mining industry. Former CEO of Papillon Resources and Adamus Resources. Both companies were acquired by way of takeovers with Papillon valued at over USD570m. Significant operational and development experience. Recent involvement in a number of successful development and M&A plays.

Mark Wallace
Non-Executive Director

Background in economics and finance. Spent almost 20 years working for both major and boutique Investment Banks specialising in the Global Materials and Energy sectors. Bulk of his career in London and Sydney identifying, advising and financing early stage and pre-development mining and energy companies.

Peter Rolley
Consulting Geologist

Senior geology professional with ~40 years' experience across North America, South America, Africa and Australia. Previous roles include Freeport, Teck, Oceania Gold, recently Hillgrove Resources. Masters in Geostatistics from UQ and five years at Schofield complements his excellent exploration and in pit credentials.

Corporate snapshot.

Share price
A$0.003

As at 7 June 2026

Market capitalisation
A$6.2m

As at 7 June 2026

Shares on issue
2,069.8m

As at 7 June 2026

Cash at bank/Assets
A$0.30m
A$2.58m

As at 30 April 2026

Loan facility
A$1m

As at 30 April 2026
Drawn to $450k

Options
As at 7 June 2026

Management
70,000,000
@0.025exp.30/06/27

Unlisted
439,666,668
Various exercise price

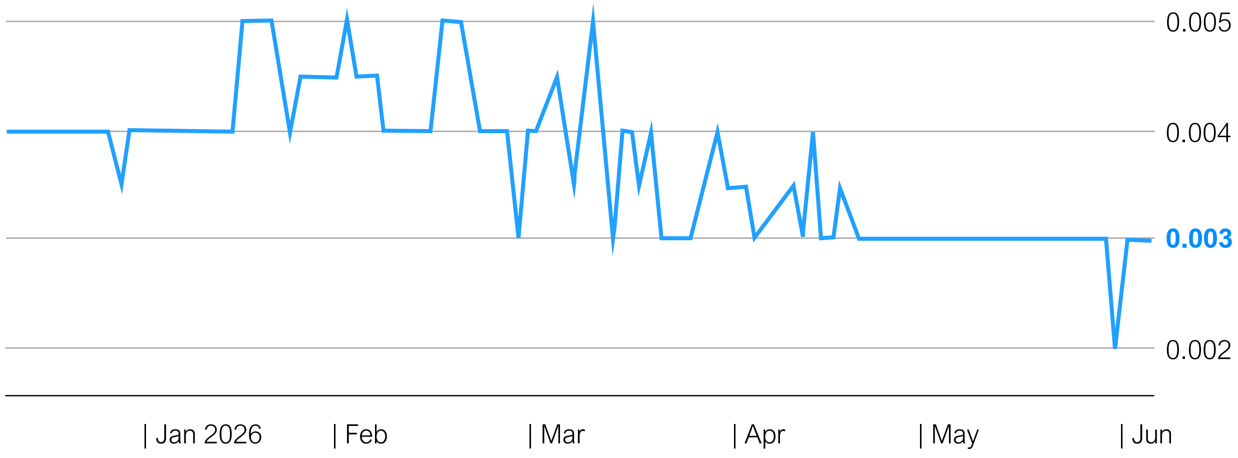
Performance Rights
33,000,000

Ownership
As at 7 June 2026

Top 20
42%

Top 50
64%

ASX Share price performance ($A)
Six months to 7 June 2026



2026 catalyst pipeline

	Q3 2026	Q4 2026	Q1 2027	Q2 2027
Canada track	**Myschka:** 2,000m diamond drilling targeting outcropping mineralisation.		**Junction:** Field programs, mapping and magnetics over the mapped intrusion.	
USA track	**Caisson:** IP ahead of 2,000m RC drilling.	**Broken Hills:** Geophysics and 2,000m RC drilling.	**Rooster Hill:** Mapping and sampling.	
Australia track	**CJV:** Finalise the ~$3 million sale offer		**Aramac and Selwyn:** Soil sampling, fieldwork, and geophysics review.	

The Renegade Advantage

The Strategy

A proven repeatable monetisation engine, not a trapped junior miner.

The Assets

Multiple shots on goal across Tier-1 jurisdictions with near-term drill catalysts.

The Value: Major asymmetric upside.

Renegade Exploration Ltd
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ASX: RNX

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Brisbane Queensland 4000

Invest in our playbook.

Rob Kirtlan
Chairman

info@renegadeexploration.com

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Appendix 1: Competent person and geological information.

The information in this presentation that relates to exploration results for the Yukon Project dated 5 and 11 February 2025 is based on, and fairly represents, information and supporting documentation prepared by Mr Edward Fry, who is an consultant to the Company. Mr Fry is a Member of the Australasian Institute of Mining and Metallurgy. Mr Fry has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Fry consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The information in this presentation that relates to exploration results for the Myschka and Junction Prospects is based on, and fairly represents, information and supporting documentation prepared by by Mr Peter Rolley, who is a consultant to the Company. Mr Rolley is a Member of the Australian Institute of Geoscientists. Mr Rolley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Rolley consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The information in the presentation that relates to exploration results for the Broken Hills and Caisson projects is based on, and fairly represents, information and supporting documentation prepared by Dr E Max Baker, who is a consultant to the Company. Dr Baker is a Fellow of the Australasian Institute of Mining and Metallurgy. Dr Baker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Dr Baker consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The references to the announcements in this presentation relating to exploration results were reported in accordance with Listing Rule 5.7 in the following announcements and the Company confirms it is not aware of any new information or data that materially affects the information included in the previous market announcements noted below:

No.	Date	ASX Release
1	11 February 25 21 November 25	Review of historic soils yields high grade gold, silver and antimony Yukon Myschka prospect emerges as compelling drill target
2	10 February 26	Yukon gold-silver-antimony mineralised system identified
3	5 February 25	High grade critical defence metals identified at Yukon Andrew deposit
4	10 June 25	Significant gold rock chip results at new Nevada Project
5	1 July 25 15 January 2026	Multiple 1,000g/t Silver in Rock Chip Samples at Nevada Project Silver rock chip results to 1,000g/t silver in Nevada, USA
6	17 February 26	Significant Gold and Silver rock chip results in Nevada
7	18 December 25	Option to purchase Rooster Hill Monazite Project
8	16 January 23	Renegade assumes control of Mongoose project
9	20 April 26	Renegade monetises Carpentaria Joint Venture retains upside
^	Figure 7	Nevada mines source: US Geological Survey

The information in this presentation that relates to exploration results for the Rooster Hills Project is based on, and fairly represents, information and supporting documentation prepared by Mr Shane Hibbard, who is an consultant to the Company. Mr Hibbard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Hibbard consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Mongoose Resource[8]	Date
Maiden Mongoose Cu-Au mineral resource estimate at Cloncurry Project	12 December 2023

The references to Mineral Resource estimates were reported in accordance with Listing Rule 5.8 in the announcement above.

In accordance with ASX Listing Rule 5.23, the Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above and that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the previous market announcement continue to apply.

The information in this announcement that relates to the Mongoose Mineral Resource estimates is based on information compiled by Mr Jonathon Abbott, who is a Member of The Australian Institute of Geoscientists. Mr Abbott is a director of Matrix Resource Consultants Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Abbott consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Yukon Resource[3]	Date
Quarterly activities report	21 March 2014
Yukon Base Metal Project – Resource Estimation	2 March 2018

The references to Mineral Resource estimates were reported in accordance with Listing Rule 5.8 in the announcements above.

In accordance with ASX Listing Rule 5.23, the Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above and that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the previous market announcement continue to apply.

The information in this report that relates to Mineral Resources at the Yukon Base Metal Project is based on information compiled by Mr Peter Ball who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Ball is the Manager of Data Geo. Mr Ball and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.