

US REE Project – Further update on Federal Court Proceedings

US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) refers to its previous announcements regarding its agreement with Apex USA Resources LLC (**Apex**) with the objective of identifying and developing potentially promising Rare Earth Elements tenements (**Tenements**) in the USA (**Apex Agreement**) and the dispute that has arisen with Mr Stephen Baghdadi, Dateline Resources Ltd (**ASX:DTR**) and others (**Respondents**), in relation to the Tenements.

As advised in the Company's March 2026 quarterly report, the trial of the legal proceedings commenced on 20 April 2026 before Justice Beach in the Federal Court. On 23 April 2026, the proceedings were adjourned part heard. The proceedings resumed for four days commencing 1 June 2026 for the purpose of undertaking cross examination of the Respondents' witnesses and the expert witnesses. Following closing arguments on 15 and 16 June 2026, the Court has reserved judgment.

The Company will keep the market informed in relation to this matter in accordance with its continuous disclosure obligations.

Approved for release by the Board.

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