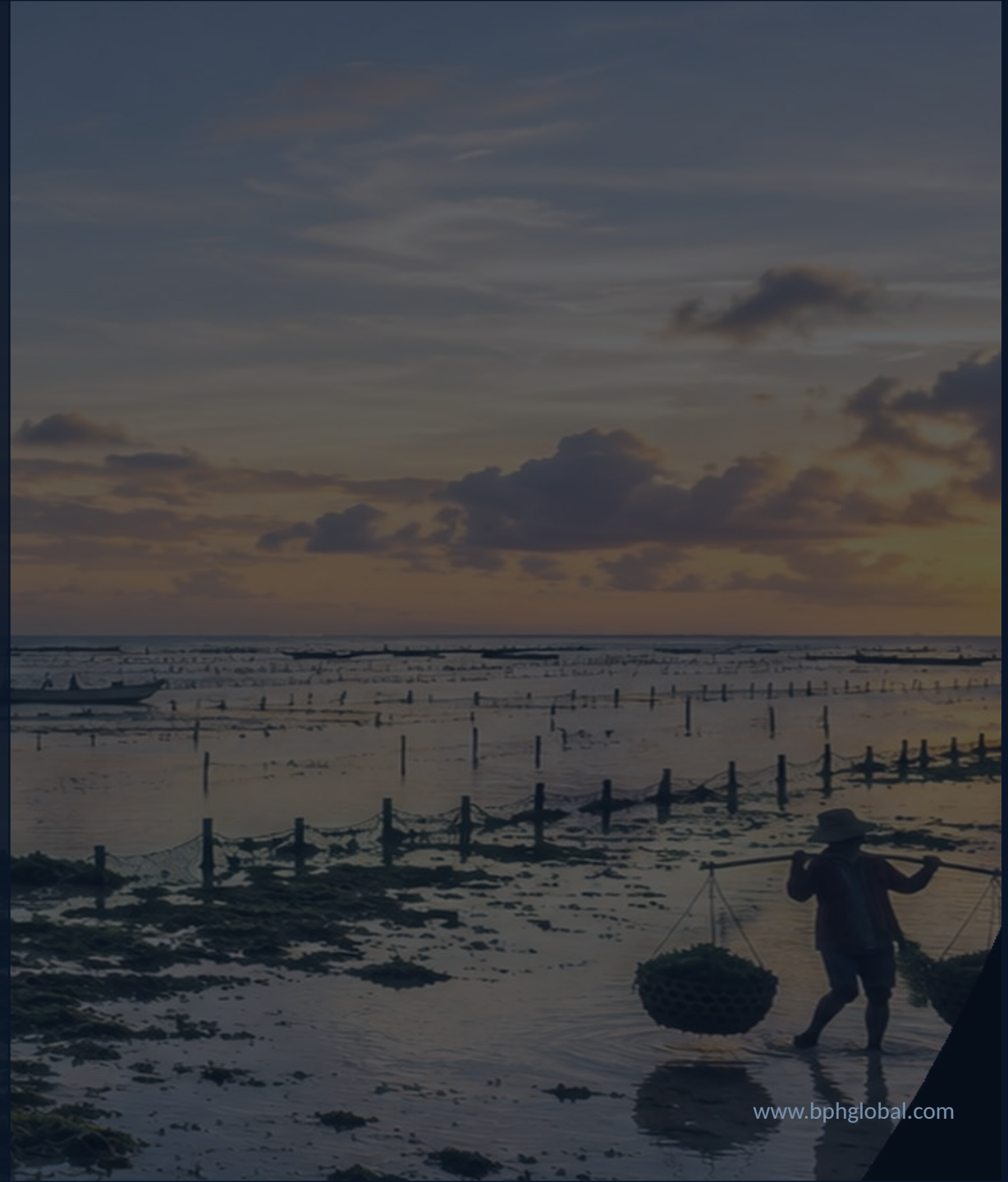


Transforming Seaweed into Solutions for a Sustainable Future

*A scalable platform for innovation,
product development and blue economy growth.*

Investor Presentation | June 2026



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This presentation is authorised by the CEO

Company Snapshot

COMPANY OVERVIEW

ASX Ticker	BP8
Share Price (Mar 2026)	A\$0.002
Shares on Issue	2.35bn
Market Cap	\$4.7m
Cash	\$0.7m
Enterprise Value	\$4.5m
Top 20 Shareholding	55%

BOARD OF DIRECTORS & KEY MANAGEMENT



Matthew Leonard

Managing Director / CEO

12+ years in business development across demanding markets. Focus on high-net-worth opportunities throughout Asia.



Francesco Cannavo

Executive Director

Experienced public company director with significant listed and unlisted company investment and advisory experience.



Paul Stephenson

Non-Executive Chairman

Former HWL Ebsworth partner. Specialises in public/private equity fundraising, IPOs and reverse mergers.

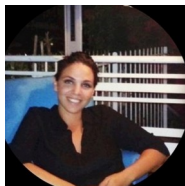


Deepak Jha

Director of Operations

20+ years across Indonesia's trading, mining and investment sectors. Focus on sustainable and profitable growth.

INNOVATION & TECHNICAL TEAM



Ifat Mazouz

Chief Scientific Officer

A global expert in seaweed science and applications, with 15+ years leading aquaculture R&D and blue-economy ventures across Asia-Pacific, Europe, and North America, from lab-scale research to industrial scale.



Dr. Erlania

Scientific Consultant — Marine Science & Seaweed Biotechnology

PhD (Deakin University); 15+ years in seaweed science, marine ecology, and coastal ecosystem management, applying multidisciplinary approaches — bioecology, biochemistry, bioinformatics, and ML — to scalable blue-economy solutions.



Alan Lee

Scientific Consultant

Alan brings multidisciplinary expertise in aquaculture, contributing scientific insight across BPH Global's marine biotechnology initiatives.

Investment Highlights

BPH Global is pioneering the integration of biotechnology, marine science and sustainable development to deliver high-value products derived from seaweed — one of the planet's most versatile and renewable natural resources.



Global Market Opportunity

Exposure to a rapidly growing global seaweed market valued at approximately \$28 billion, growing at 12.3% annually.



Established Trading Operations

A\$3.4M gross sales in first 12 months. Revenue growth of 156.5% since month one. Makassar warehouse hub scaling to >1,000 MT/month.



Market Application Pipeline

7 high-value industry verticals — Agriculture, Health & Wellness, Food & Beverage, Animal Nutrition, Pharma & Cosmeceutical, Renewable Energy, Environmental Biotechnology.



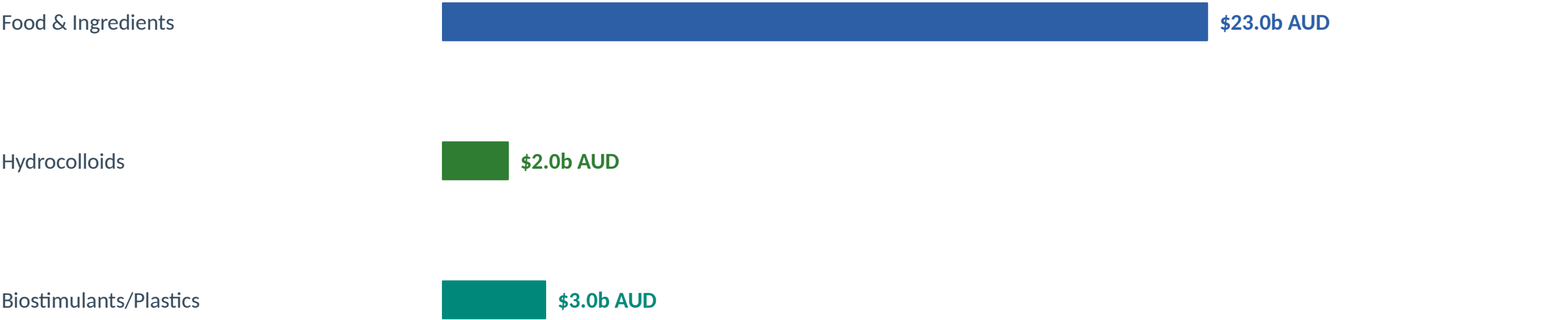
Strategic Partnership Network

Temasek Polytechnic, BRIN Indonesia, UNIDO, Singapore Polytechnic, GIAI Mariculture, Marchwood Labs and Indonesian Provincial Government.

A High-Growth \$28b AUD Global Seaweed Opportunity



TOTAL ADDRESSABLE MARKET BREAKDOWN



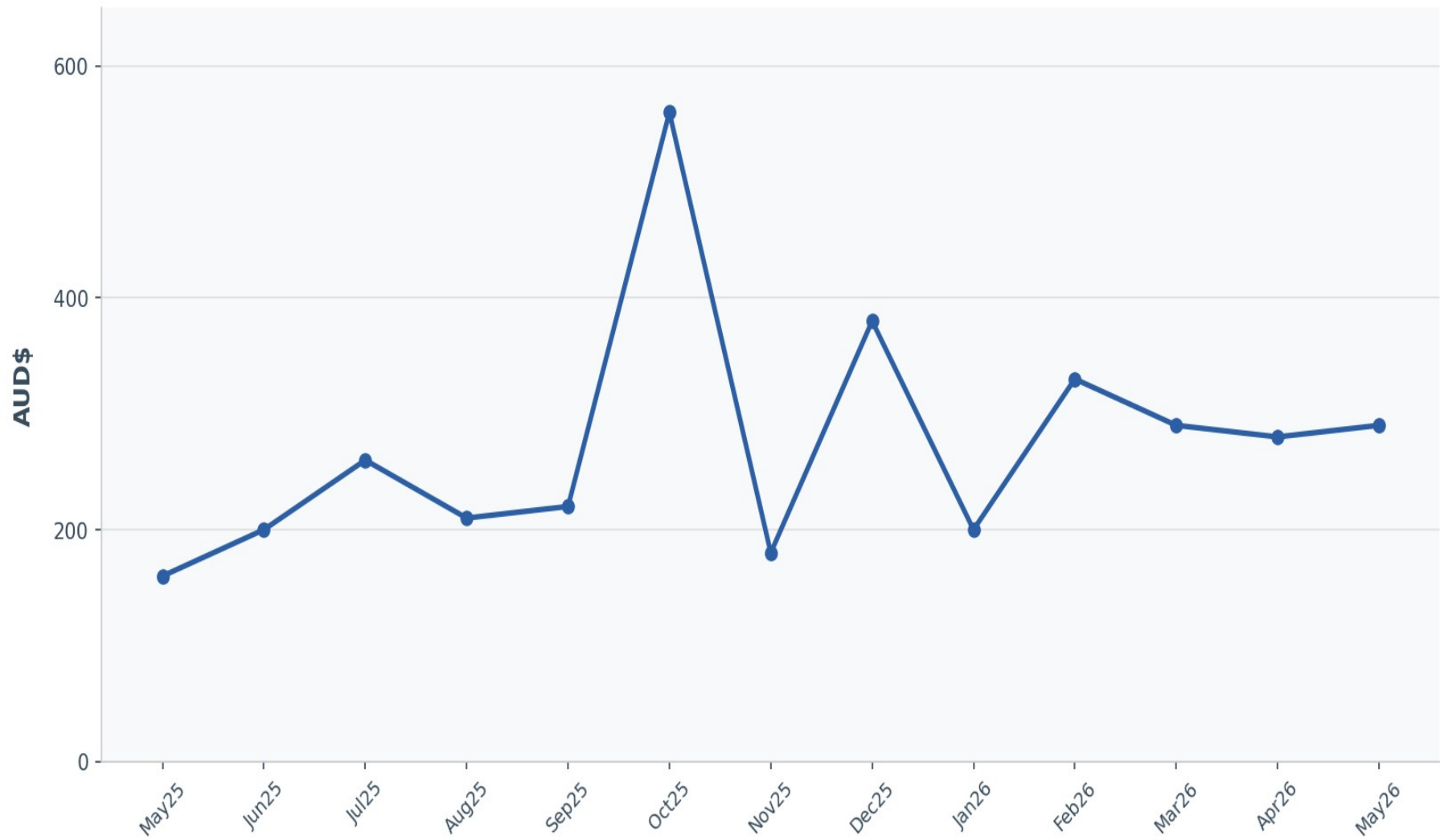
 ESG Advantage: Seaweed requires no arable land, no freshwater and no fertiliser inputs — making it one of the most sustainable and scalable natural resources on the planet.

Trading & Supply Chain for Seaweed Biomass

A\$12M

Annual Target

Revenue Growth Since Launch



One Feedstock. Seven Global Industries.

01 Sustainable Agriculture

\$1.6bn+ biostimulant market • 12% annual growth

02 Human Health & Wellness

\$500bn+ global nutraceutical market

03 Functional Food & Beverage

\$280bn functional food market • fastest growing segment

04 Animal Nutrition & Feed

\$500bn+ global feed industry

05 Pharmaceutical & Cosmeceutical

Highest per-kg margins in natural ingredients

06 Renewable Energy

Carbon-positive • no land • no freshwater required

07 Environmental Biotechnology

Convergence of all 6 verticals • emerging ESG capital



Already generating revenue across these verticals • A\$3.4M gross sales in first 12 months • ASX: BP8

Backed by World-Class Institutions.

Every application validated by a recognised global research or government partner.

Sustainable Agriculture

Active

Temasek Polytechnic

Singapore

Biostimulant & biofertiliser platform

Functional Food & Beverage

Near-Term

Singapore Polytechnic

Singapore

Health drink formulation — Asia-Pacific launch

Human Health & Wellness

Near-Term

Temasek Polytechnic

Singapore

Seaweed-derived nutraceutical · TGA pathway

Environmental Biotechnology

Underway

Government & Private

Blue Economy Consortia

Multifunctional blue economy programme

Pharmaceutical & Cosmeceutical

MOU Signed

BRIN

Indonesia — National R&D Agency

Marine bioactive extraction · government-backed

Growing Market Appreciation of Seaweed's Commercial Potential

BPH IS POSITIONED IN A SECTOR ATTRACTING SIGNIFICANT INVESTOR INTEREST

Fremantle Seaweed

Seaweed-based cattle feed to reduce methane emissions • Growing investor interest in sustainable agriculture applications

Sea Forest

Market Cap \$140 Million • Asparagopsis-based cattle feed supplement • Demonstrates significant value potential in seaweed sector

BPH COMPETITIVE POSITIONING

Vertically Integrated

Farm to branded product — full value chain control

Indonesia First Mover

World's #1 producer — BPH has sourcing network and export licence

Multi-Vertical Platform

6 application verticals reduces single-market risk

ASX Listed

Transparent, regulated, accessible to Australian investors

THE INNOVATION CENTER

Bridging the Gap in the Industry

PT. BPH Global Indonesia • Teluk Laikang, South Sulawesi

Building a world-class seaweed innovation platform for the blue economy — from seaweed farming to commercial blue-economy products.

THE UNIQUE PLATFORM PROPOSITION

R&D

Applied science at lab & pilot scale — species research, propagation protocols, QC documentation

Applied Science

Commercially disciplined — every project must produce buyer samples, test results or fundable milestones

Commercialisation

Full value chain — biomass, pilot products, IP, offtake agreements, joint ventures and licensing



Investment Plan & Partner Ecosystem

PHASED INVESTMENT PLAN

PHASE 1

0-3 months

Setup & Proof of Concept

Site prep · Tank installation · QC lab setup · Ulva & Caulerpa initial trials · First biofertiliser pilot

Target: IDR 8.4b

PHASE 2

3-9 months

Pilot Production & Validation

Regular biomass production · Biofertiliser field trials · Caulerpa product samples · Buyer sample development

PHASE 3

9-18 months

Commercialisation

Product sales & offtake discussions · Sponsored R&D · Grant applications · Replicable model for other sites

Target: IDR 17.6b

INSTITUTIONAL PARTNERS

✓ BRIN — Indonesia

✓ UNIDO

✓ Singapore Polytechnic

✓ ITBM Balik Diwa

✓ GIAI Mariculture Singapore

✓ Marchwood Labs Singapore

The New Force in Seaweed Bio-Technology

Reinvigorated Management

Commercially-driven team with deep expertise in seaweed sourcing, biotech and international markets

Multi-Vertical R&D Platform

6 application verticals targeting near-term commercialisation through global strategic partnerships

ESG & Blue Economy Impact

No arable land · No freshwater · Coastal community livelihoods · Climate-positive operations

Proven Revenue Traction

A\$3.4M gross sales in first 12 months · 156.5% revenue growth · Scaling Indonesia operations

Physical Innovation Infrastructure

World-class Seaweed Innovation Center — bridging R&D, applied science and commercial scale

Compelling Entry Point

ASX-listed · Market Cap \$4.7m · Significant growth catalyst pipeline for 2026

BPH GLOBAL LIMITED (ASX: BP8) · www.bphglobal.com

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