EUROPEAN LITHIUM LTD

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

European Lithium Limited (ASX: **EUR**, FRA: PF8, OTC: EULIF) (**EUR** or the **Company**) has issued 2,000,000 fully paid ordinary shares upon the exercise of 2,000,000 unlisted options ($0.12 each expiring 26 June 2026) (**Shares**). A completed Appendix 2A has been lodged together with this announcement.

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company advises that:

(a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  (ii) section 674 and 674(A) of the Act; and

(c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Except for:

On 19 May 2026, the Company announced that it had entered into a binding Scheme Implementation Deed (SID) with NASDAQ listed Critical Metals Corp. (NASDAQ: CRML) (CRML) under which it is proposed that CRML will acquire 100% of the issued share capital in EUR and all EUR listed options with EUR shareholders to receive 0.035 new CRML shares (either directly in CRML or in the form of ASX-listed CHESS Depository Interests (CDIs) representing those shares). It has been resolved not to establish CDIs and as such EUR shareholders will receive shares directly in CRML. The Company is currently working with CRML to finalise the mechanics of this arrangement and will update the market with these details in due course.

This announcement has been approved for release on ASX by the Board of Directors.

Yours faithfully
European Lithium Limited

–END–

32 Harrogate Street,
West Leederville, WA 6007

P +61 8 6181 9792
E info@europeanlithium.com

ASX: EUR
europeanlithium.com