Update Summary

Entity name

PURE ONE CORPORATION LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

12/6/2026

Reason for update to a previous announcement

1317850 fully paid ordinary class shares to be issued using LR7.1 capacity not LR7.1A capacity

9633911 fully paid ordinary class shares to be issued for cash consideration using LR7.1A capacity

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

PURE ONE CORPORATION LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	160885343

1.3 ASX issuer code

P1E

1.4 The announcement is
Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

1317850 fully paid ordinary class shares to be issued using LR7.1 capacity not LR7.1A capacity

9633911 fully paid ordinary class shares to be issued for cash consideration using LR7.1A capacity

1.4b Date of previous announcement to this update

12/6/2026

1.5 Date of this announcement

12/6/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

P1E : ORDINARY FULLY PAID

Number of +securities proposed to be issued

9,633,911

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Per ASX Announcement (12 June 2026) the company has agreed to place 9633911 ordinary class shares from its LR7.1 capacity and without shareholder approval, at $nil cash consideration (deemed value $600000 or $0.062286 per share) to Long State Investment Limited. Refer also ASX Announcement made 30 September 2024.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

600,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Is the proposed security a 'New class' (+securities in a class that is

Will the proposed issue of this +security include an offer of

not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

P1E : ORDINARY FULLY PAID

Number of +securities proposed to be issued

1,317,850

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

1317850 ordinary class shares to be issued for corporate advisor services to the value of $82000 or $0.062222 per share.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

82,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date

12/6/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
No

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
Yes

7D.1c (i) How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

10951761 ordinary class shares

7D.1c (ii) Please explain why the entity has chosen to do a placement rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate

Deemed to be most efficient method to raise capital

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Working capital

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)