



MT MALCOLM MINES NL

ACN: 646 466 435
ASX: M2M

ASX Announcement
12 June 2026

Completion of the Rights Issue

Mt Malcolm Mines NL (ASX: M2M, “the Company”) is pleased to announce that the non-renounceable rights issue announced on 6 May 2026 has closed, raising \$1,037,697 (before the costs). The Company will issue 148,242,484 new fully paid ordinary shares (“Shares”).

The Company would like to thank all shareholders for their support of the rights issue, particularly in these difficult times, and would like to welcome new investors to the register. It is noted that the directors and management participated in the offer, demonstrating their strong commitment to and confidence in the Company’s projects and its future.

The final allocations are set out below:

	Funds Raised	Shares*
Rights taken up	\$429,454	61,350,625
Shortfall	\$608,243	86,891,859
Total	\$1,037,697	148,242,484

*The number of Shares issued is subject to rounding.

The net proceeds will enable the Company to undertake a processing plant study, with the aim of determining the feasibility of constructing a 500,000 tonnes per annum CIP facility at Leonora; WA and to continue to advance quality Gold (Au), Volcanic Hosted Massive Sulphide (VHMS) and Rare Earth Element (REE) exploration targets at the Company’s Malcolm Gold Project, as well as for working capital purposes.

Mahe Capital Pty Ltd acted as Lead Manager to the rights issue. The new securities will be issued on Friday, 12 June 2026. The Directors and the Lead Manager reserve the right to place any shortfall shares at their discretion within 3 months of the closing date.

This announcement is approved and authorised for market release by the Board of Mt Malcolm Mines NL.

For further information please contact:

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