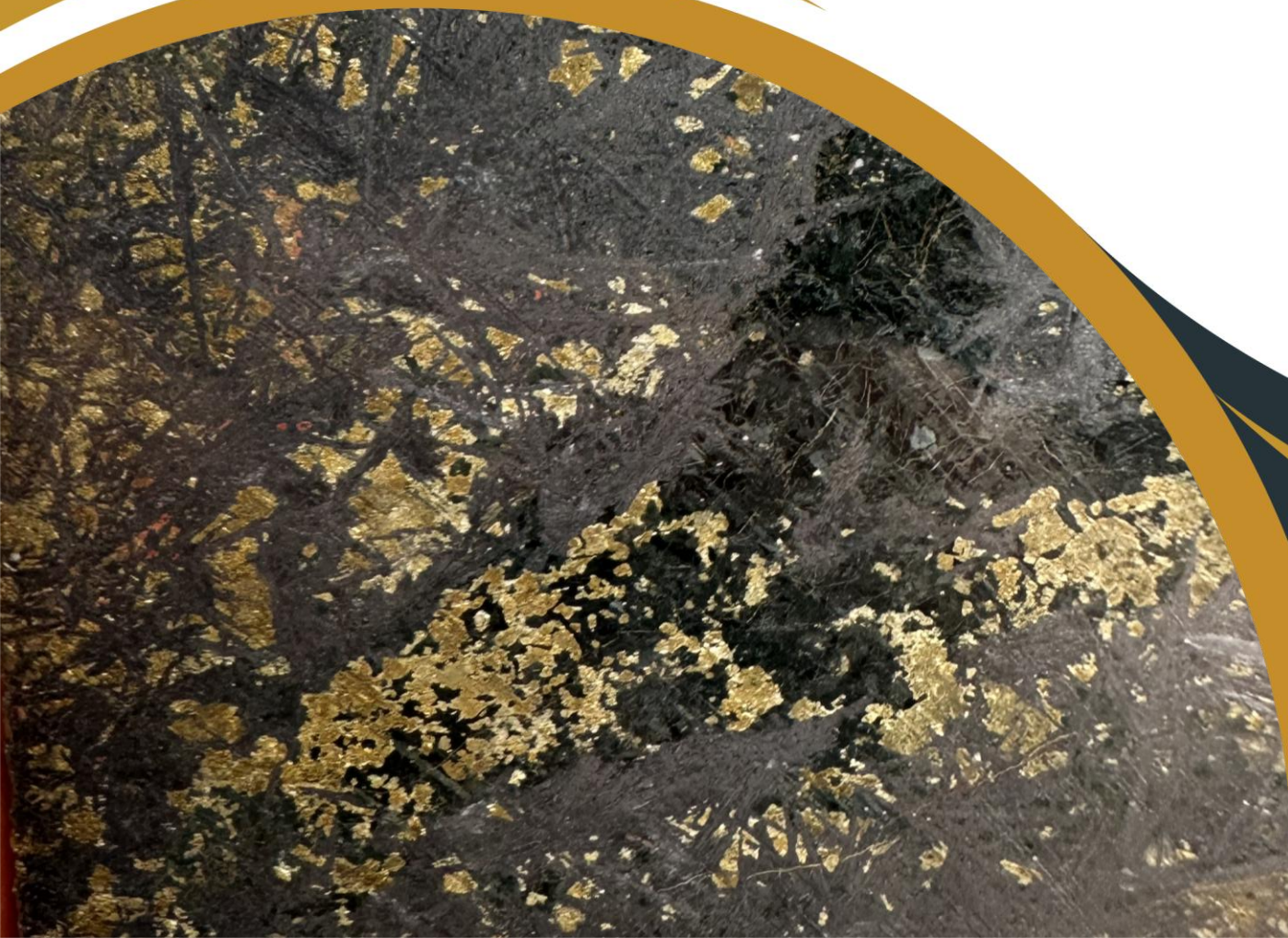




GOLDEN GLOBE
RESOURCES

WORLD CLASS TERRANES

FRONTIER PROSPECTS



**Gold Coast Investment
Showcase June 2026**

IMPORTANT NOTICE & DISCLAIMER

Purpose: This Investor Presentation has been prepared by Golden Globe Resources Limited (ACN 169 640 144) ("Golden Globe", "GGR" or the "Company"). The Presentation is intended to provide an overview of GGR's business, financial projections and investment structure and is provided for information purposes only. This presentation is not intended as an offer of, or invitation to subscribe for, any securities in GGR or to enter into any agreement or investment of any kind. The details within this document may be subject to change. GGR accepts no obligation to update any recipient. You should not act or refrain from acting in reliance on this presentation material. This overview of GGR does not purport to be all inclusive or to contain all information which recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decision.

Not Investment Advice: This Presentation does not provide investment advice or financial product advice. Each recipient of the Presentation should make its own enquiries and investigations regarding all information in this Presentation including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of the Company and the impact that different future outcomes might have on the Company. Information in this Presentation is not intended to be relied upon as advice to investors or potential investors and has been prepared without taking account of any person's individual investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and seek legal, accounting and taxation advice appropriate to their jurisdiction. The Company is not licensed to provide financial product advice in respect of its securities.

Investment Risk: There are a number of risks specific to the Company and of a general nature which may affect the future operating and financial performance of the Company and the value of an investment in the Company, including and not limited to the Company's capital requirements, the potential for shareholders to be diluted, risks associated with the reporting of resources and reserve estimates, budget risks and operating risk. An investment in shares in the Company is subject to known and unknown risks, some of which are beyond the control of the Company. The Company does not guarantee any particular rate or return or the performance of the Company. Investors should have regard to the risk factors outlined in this Presentation.

Not an Offer: This Presentation is for information purposes only. The Presentation does not comprise a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with the Australian Securities and Investment Commission) or any other law. The Presentation also do not constitute or form part of any invitation, offer for sale or subscription or any solicitation for any offer to buy or subscribe for any securities nor shall they or any part of them form the basis of or be relied upon in connection therewith or act as any inducement to enter into any contract or commitment with respect to securities. In particular, this Presentation does not constitute an offer to sell or a solicitation to buy, securities in the United States of America.

Forward looking information: This Presentation may contain projections, forecasts, estimates, objectives, beliefs, and similar information ("Forward Looking Information"). Forward Looking Information is provided for illustrative purposes only and is not intended to serve, and must not be relied upon by any person, as a guarantee, an assurance, a prediction or a definitive statement of fact or probability. Actual events and circumstances are difficult or impossible to predict and will differ from assumptions. Many actual events and circumstances are beyond the control of GGR. Some important factors that could cause actual results to differ materially from those in any Forward- Looking Information include changes in business, market, financial, regulatory, and legal conditions. There can be no assurance that any Forward- looking Information will be realized.

Disclaimer: GGR has prepared this document based on information available to it at the time of preparation, from sources believed to be reliable and subject to the qualifications in this document. To the maximum extent permitted by law, GGR and its directors, officers, employees, advisers or consultants and their associated companies, businesses, partners, directors, officers, or employees do not accept any liability or responsibility for any loss or damage (however caused including without limitation for negligence) arising from reliance placed on the information contained in this document. The Company has not verified the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, the Company makes no presentation and give no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission, from any information, statement or opinion contained in this presentation. It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the JORC Code. Investors outside Australia should note that while ore reserve and mineral resource estimates of the Company in this document comply with the JORC Code, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43 101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators or (ii) Item 1300 of Regulation S-K, which governs disclosure of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of other countries. You should not assume that quantities reported as "resources" in this presentation will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

Confidentiality: This Presentation is confidential. The information contained in this presentation must remain confidential (except as otherwise required by law) and may not be disclosed.

Competent Person: The information in this presentation that relates to exploration targets, exploration results, mineral resources or ore reserves is based on information compiled by Mr. Colin McMillan, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy (AUSIMM), (Member #107791). Mr. McMillan has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC CODE 2012). Mr. McMillan consents to the inclusion in this Presentation of the matters based on the information in the form and context in which it appears in this Presentation. Mr. McMillan is an employee and shareholder of Golden Globe Resources.

Foreign Jurisdiction: This Presentation may not be distributed in any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction. Recipients should comply with the restrictions that apply in their jurisdiction, including those set forth in the "Foreign Selling Restrictions" section below. Failure to do so may result in a violation of rules in such a jurisdiction.



GOLDEN GLOBE
RESOURCES

CAPITAL STRUCTURE, BOARD & SNR MGT

140,024,210

Shares on Issue

≈\$32m

Market Cap
As of 3rd June 2026

≈\$5.27m

Cash at Bank
As of 31st March 2026

39,975,728

Unquoted Options

SHAREHOLDER DISTRIBUTION

3%

Mgt

67%

Top 20 Shareholders

30%

Others

NON-EXECUTIVE CHAIRPERSON

Mr. Patrick Highsmith, geologist with over 35 years' experience across multiple disciplines including operational, exploration and business development roles with Newmont Mining, BHP, Rio Tinto, and Fortescue. Co-founder of several junior companies - director/senior executive roles, led or co-led significant financings and numerous corporate transactions..

MANAGING DIRECTOR & CEO

Mr. Colin McMillan, geologist with over 38 years' experience in epithermal and porphyry Cu-Au exploration and mining in Australia and Indonesia. Long term Newcrest employee, including six years as Mineral Resource Manager in Indonesia plus 4 years as GM Geology for Nusantara Resources.

NON-EXECUTIVE DIRECTOR

Mr. Raymond Raad, a highly experienced independent director and financial strategist with over 45 years in investment management, asset advisory, and structured finance. Extensive background in financial markets, private equity and venture capital spanning infrastructure, energy, and real estate investment across global markets.

NSW PROJECTS

Mr. Ian Cooper, geologist and mining engineer with over 40 years' experience in exploration, mine development, and production including operational and exploration roles with North Broken Hill, Pasminco, Newcrest Mining, Aurelia Metals. Co-founder of several exploration and mining companies such as Aurelia Metals, Kingwest Resources, Sky Metals, Locksley Resources and Exultant Mining.

QLD PROJECTS

Mr. Chris Gaughan, geologist with over 35 years' experience exploring for epithermal and porphyry Cu-Au, skarn and VMS deposits including in East Kalimantan, South Korea and Mongolia. Roles include with Ivanhoe Mines, Ashton Mining and BHP plus 4 years as Project geologist for GGR at Dooloo Creek Project in Qld.



GOLDEN GLOBE
RESOURCES

GOLDEN GLOBE RESOURCES OVERVIEW

Gold and Copper exploration in proven, prolific terranes

IRGS and porphyry Au - Cu exploration in proven, East Australian terranes.

New England Orogen (NEO)

- Dooloo Creek IRGS – analogies with known NEO deposits;
 - Evidence of high-grade gold discovery.
- Alma – 20km from Mt Morgan.

Macquarie Arc

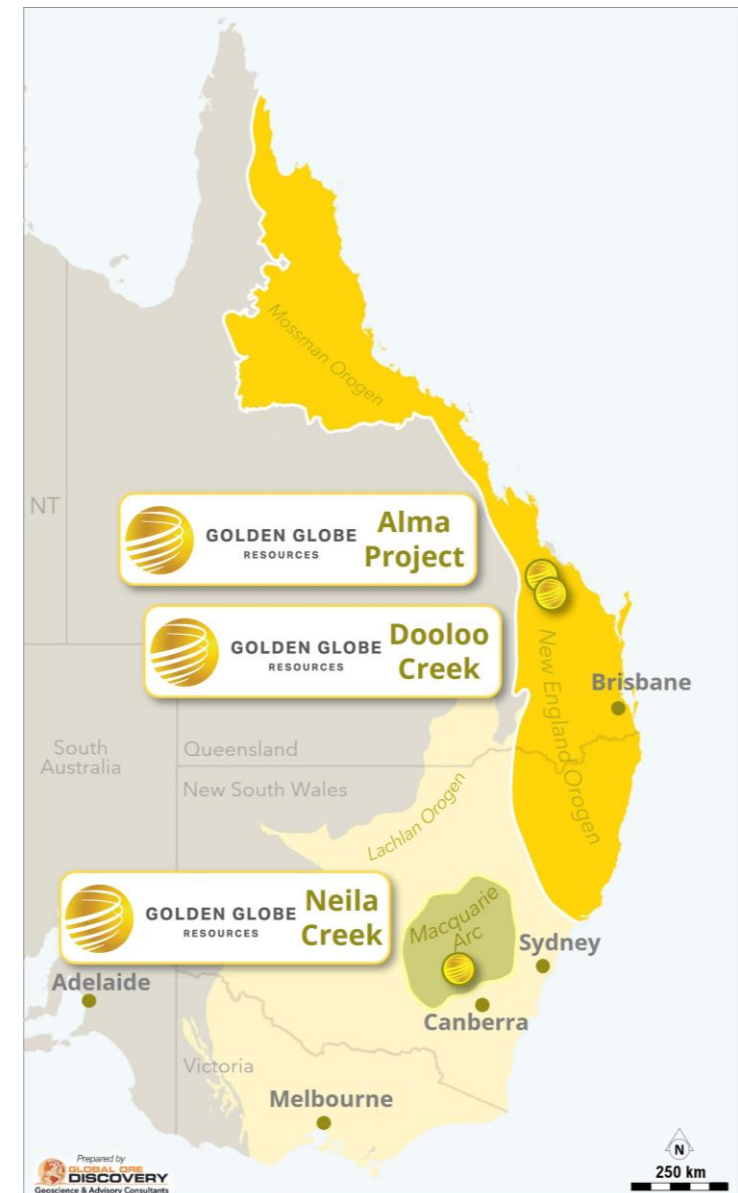
- Neila Creek – in prolific Molong Belt of the Macquarie Arc (Cadia, Cargo, Copper Hill, Boda);
- Numerous multi-million-ounce deposits.

Recent highlights

- Dooloo Creek Phase 1 drilling completed, high grade gold and copper intersected.
- Neila Creek drilling completed (*assays pending*).



GOLDEN GLOBE
RESOURCES



NEW ENGLAND OROGEN PORTFOLIO

Permo-Triassic Intrusive Related Gold & Copper Prospects

- Dooloo and Alma – combined tenure size (225 km²).
- *Major deposits in region with particular emphasis on Triassic aged systems such as Briggs, Mt. Cannindah, Mt. Rawdon & Coalstoun Lakes.*

Dooloo Creek

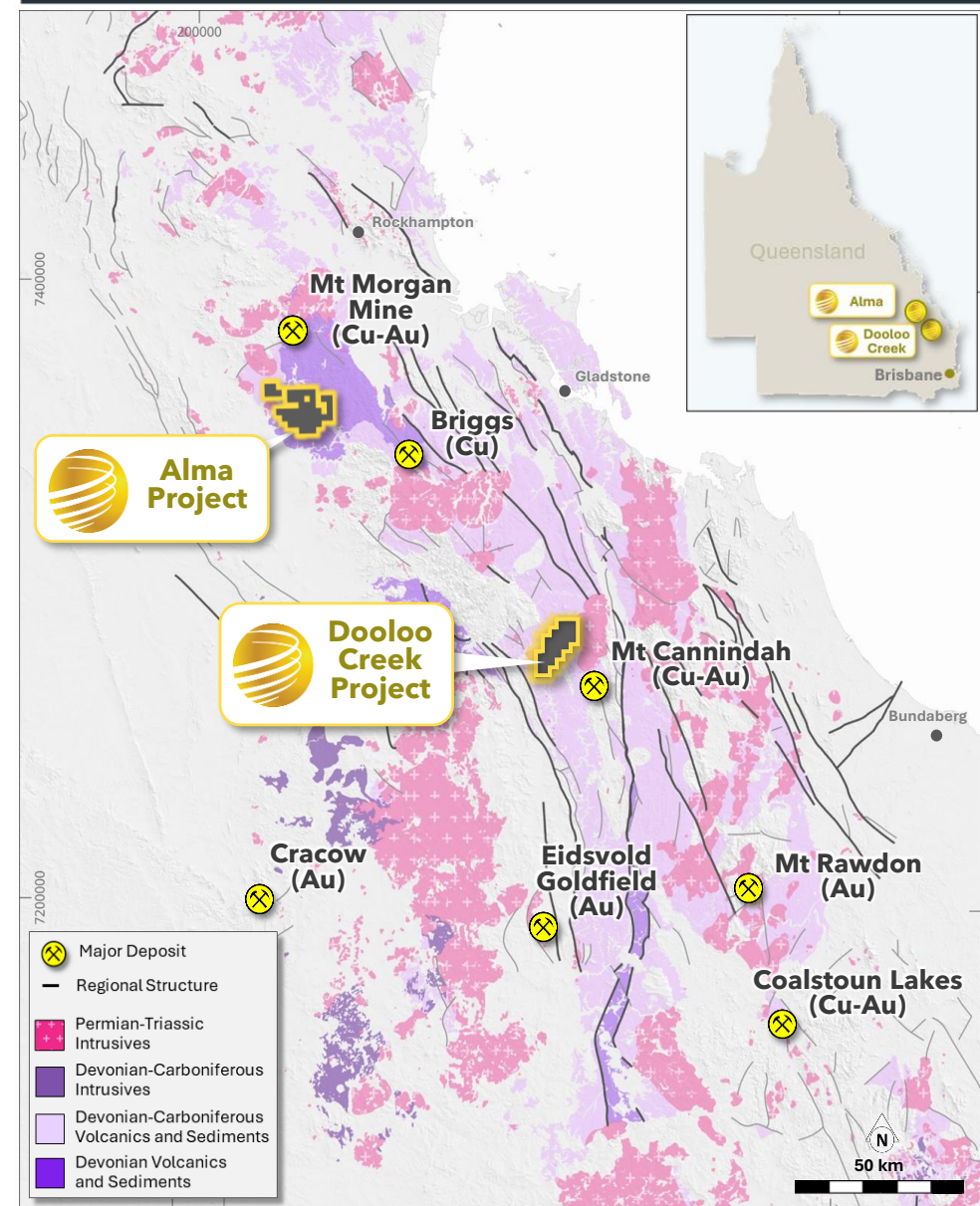
- Recent drilling highlights:
 - NG001: 7.38m at 0.46g/t Au & 0.55% Cu from 53.62m;
 - *Includes 2.2m at 1.7 g/t Au & 1.7% Cu;*
 - *Magnetite – actinolite skarn horizons; interpreted causative intrusion yet to be drilled.*
 - EB001: 6m @ 2.2 g/t Au, 0.3% Cu from 125.0m;
 - *Compelling geochemical & geological analogy to >1Moz Mt Wright IRGS deposit.*

Alma

- Stream sediment anomalies: Au, Cu;
 - Spatial association with Permo-Triassic intrusive centre(s).
- Upcoming soils program to refine targets.



GOLDEN GLOBE
RESOURCES



DOOLOO CREEK PROJECT

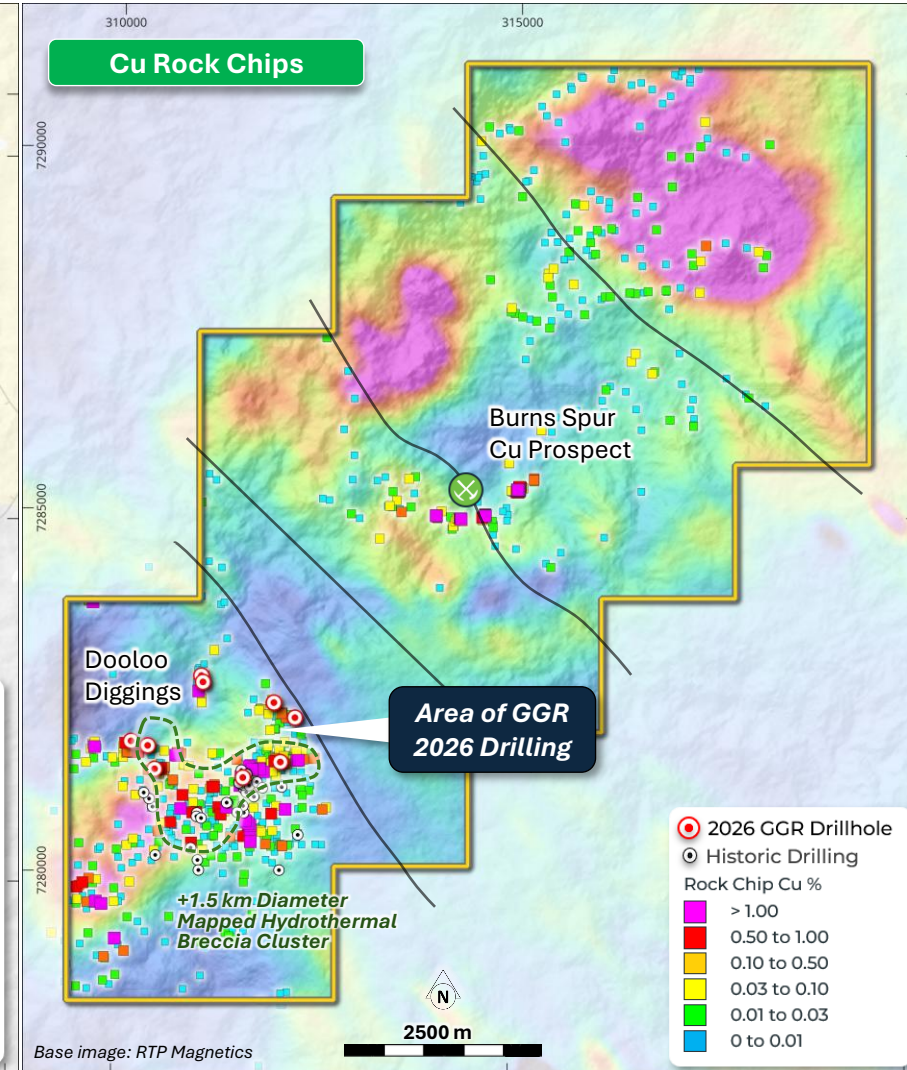
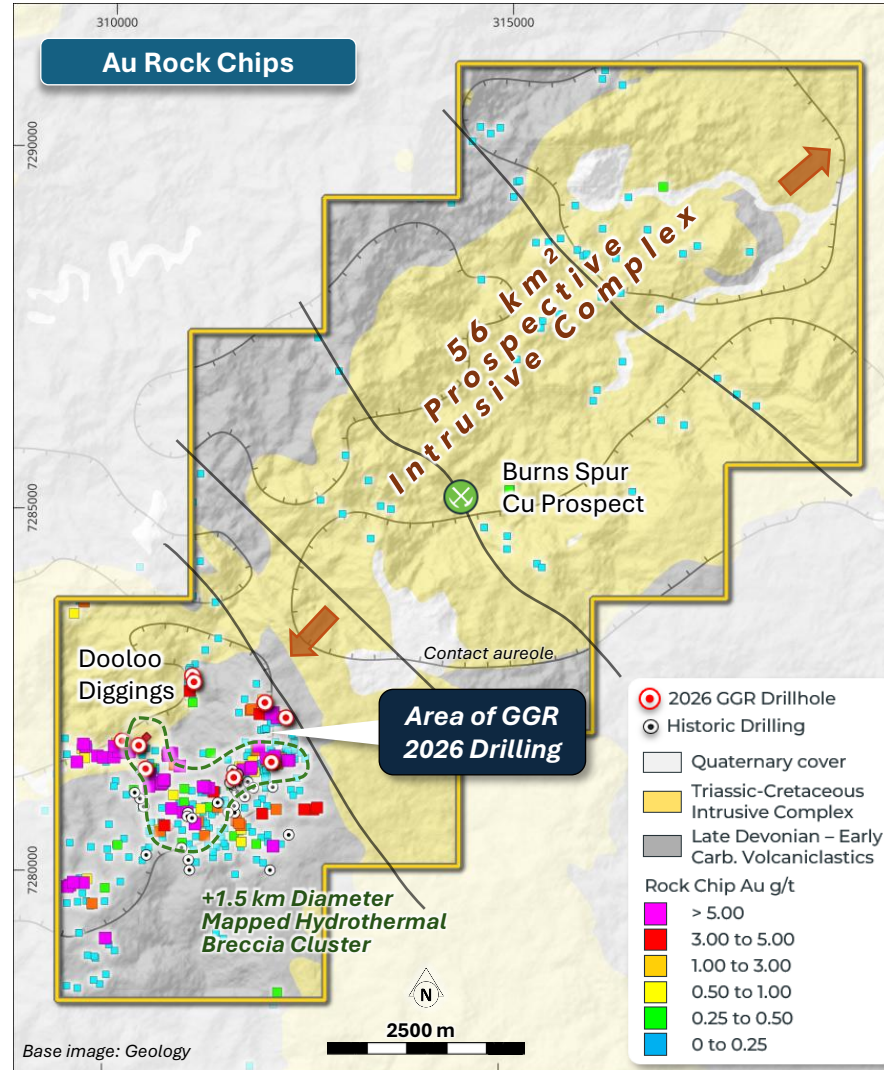
Historic Dooloo Diggings

Wide-spread Gold and Copper anomalism across several areas.

Rock chip results up to 51.7g/t Au and 0.4% Cu at Eastern Breccia.

Outcropping intrusions of the Glassford Intrusive Complex in multiple intrusive centres.

Most exploration focussed on the Eastern Breccia Prospect.



DOOLOO CREEK PROJECT

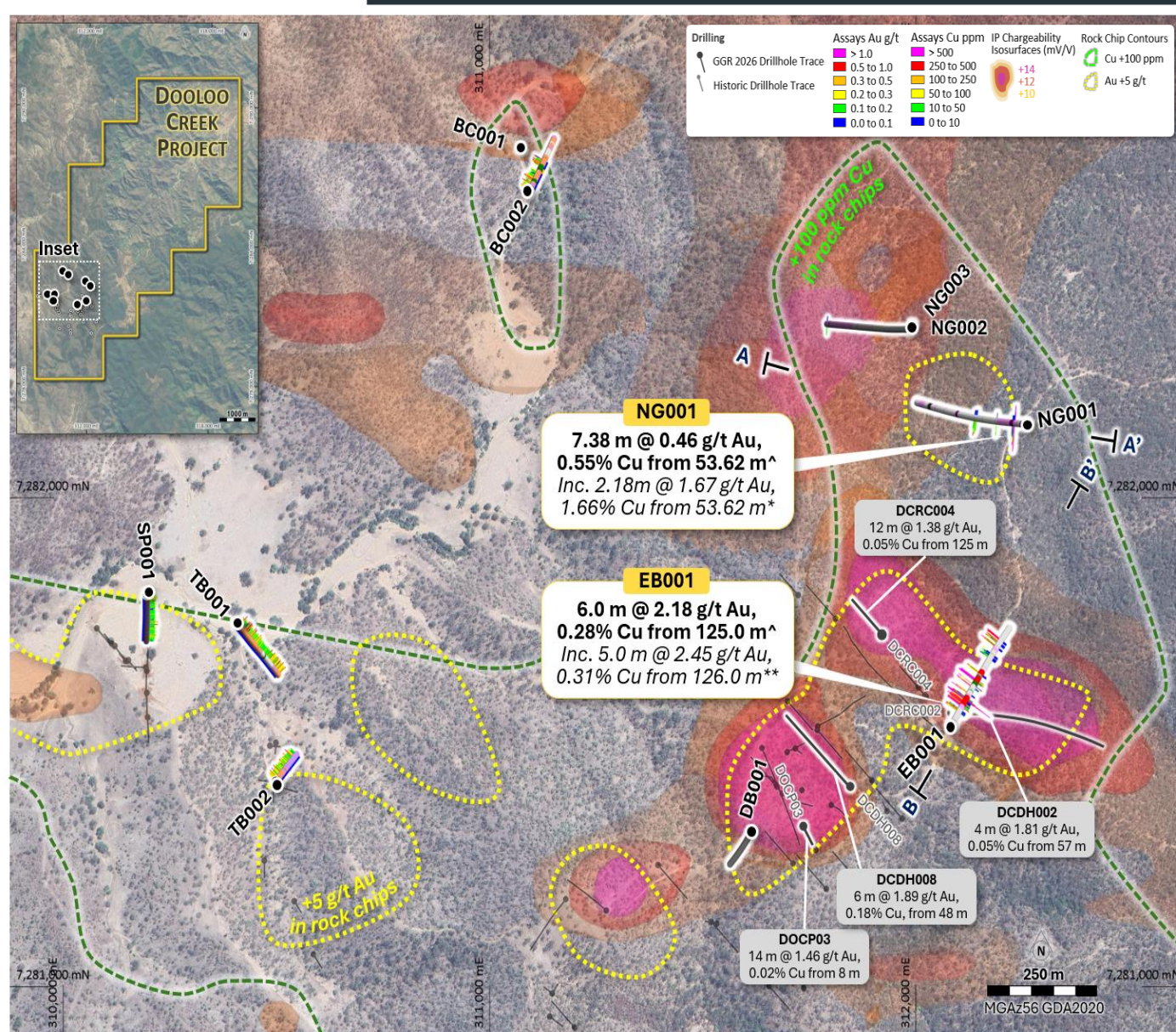
Recent Drilling highlights

NG001: 7.38m at 0.46g/t Au & 0.55% Cu from 53.62m.

- Includes 2.2m at 1.7 g/t Au & 1.7% Cu & 0.31% Bi.
- Magnetite – actinolite skarn horizons; interpreted causative intrusion yet to be drilled.

EB001: 6m @ 2.2 g/t Au & 0.3% Cu from 125m

- Compelling geochemical & geological analogy to >1Moz Mt Wright IRGS deposit.



GOLDEN GLOBE
RESOURCES

DOOLOO CREEK PROJECT

Northern Gold – Follow-up Drill Target

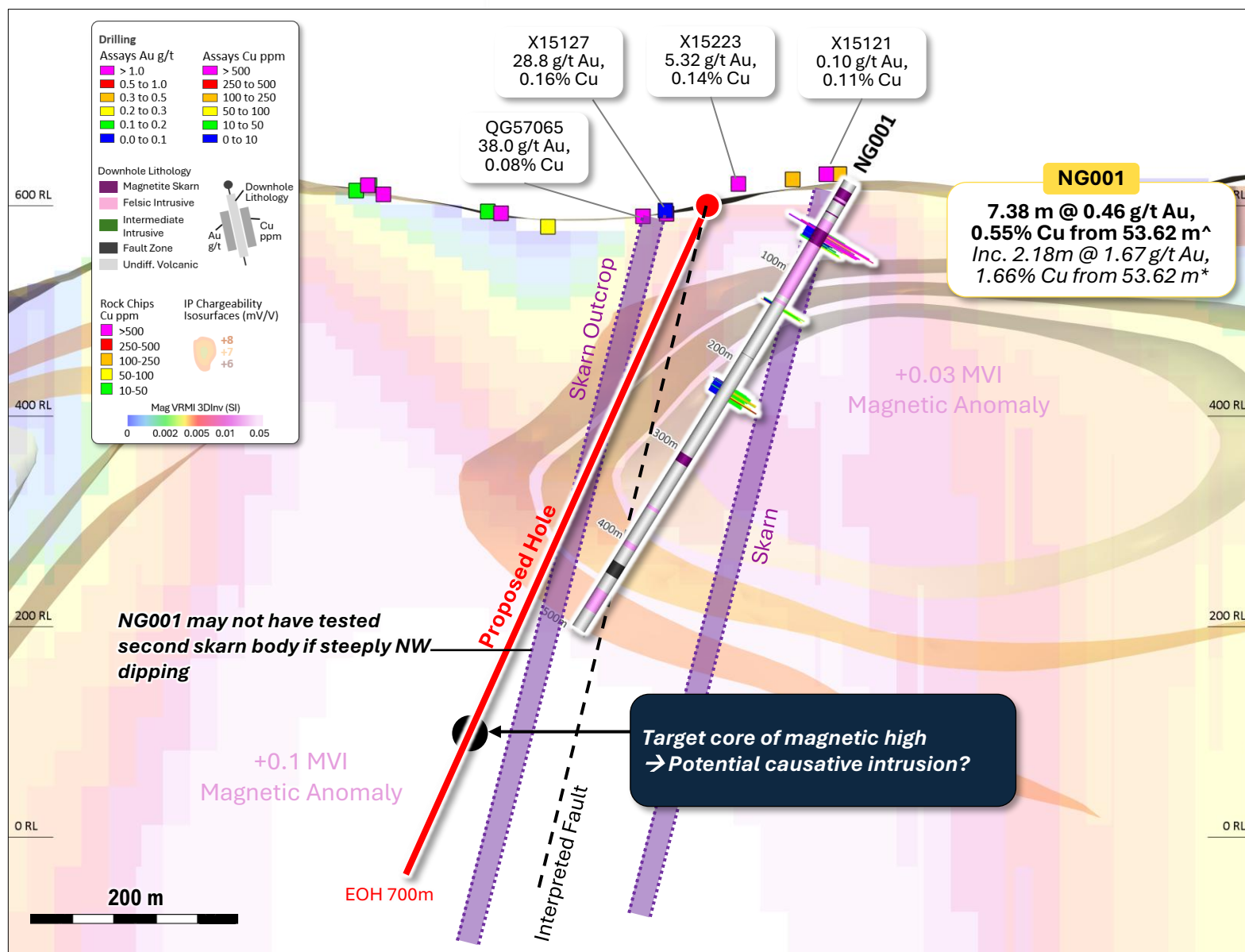
NG001; Magnetite sulphide skarn intersected at 52.57 – 68.55m.

7.38m @ 0.46 g/t Au and 0.55% Cu from 53.62m,

- including 2.2m at 1.67 g/t Au, 0.31% Bi and 1.7% Cu, from 53.62m.

Second skarn horizon not intercepted due to poor ground conditions.

Follow up hole to test core of magnetic anomaly and steeply dipping skarn.



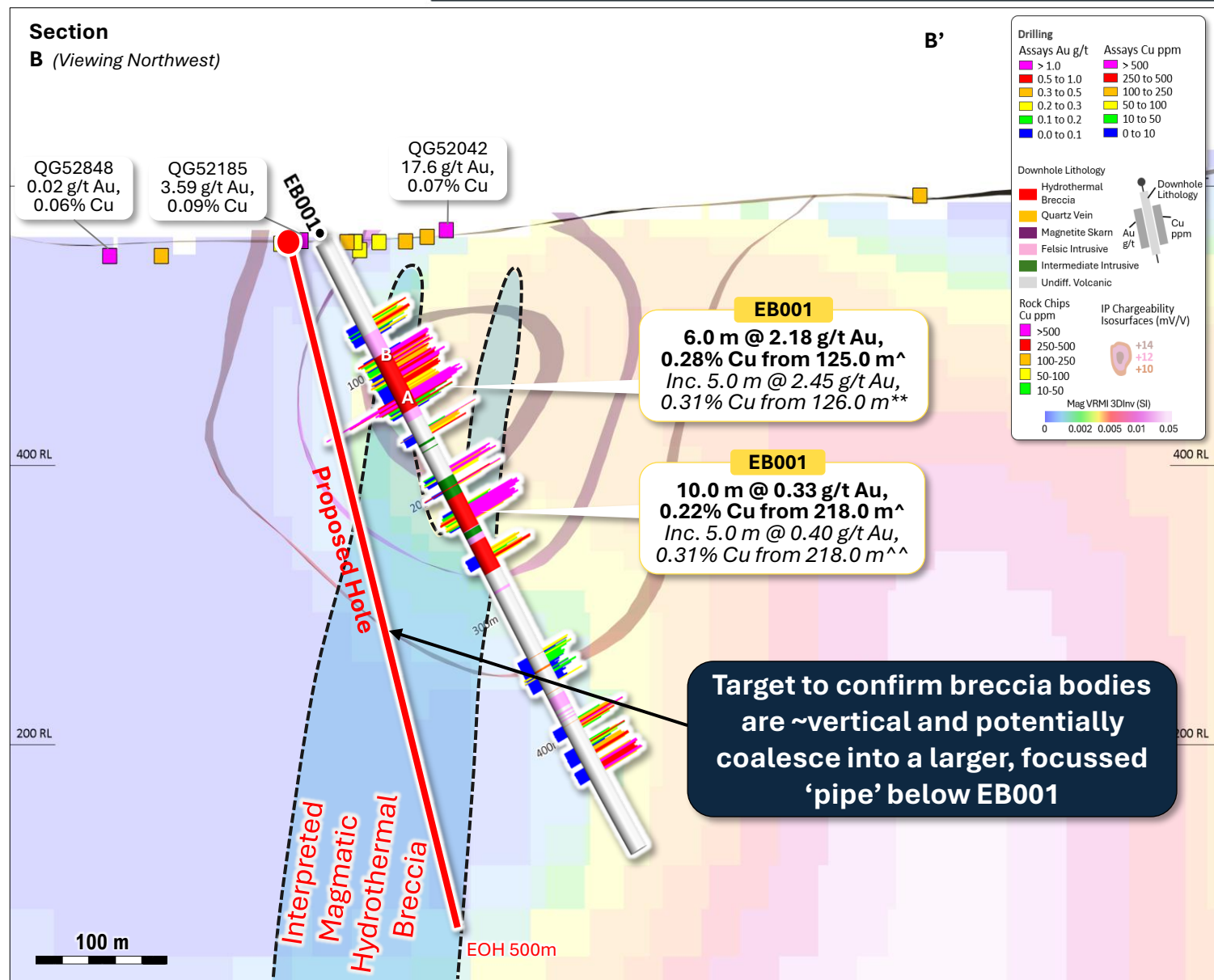
DOOLOO CREEK PROJECT

Eastern Breccia, Follow-up Drill Target

EB001 intersected two intervals of magmatic hydrothermal breccia, that produced:

- 6m @ 2.2 g/t Au, 0.28% Cu from 125m.
- 10m @ 0.33 g/t Au, 0.22% Cu from 218m.

Follow up hole to test depth extension of breccia.



GOLDEN GLOBE
RESOURCES

DOOLOO CREEK EASTERN BRECCIA

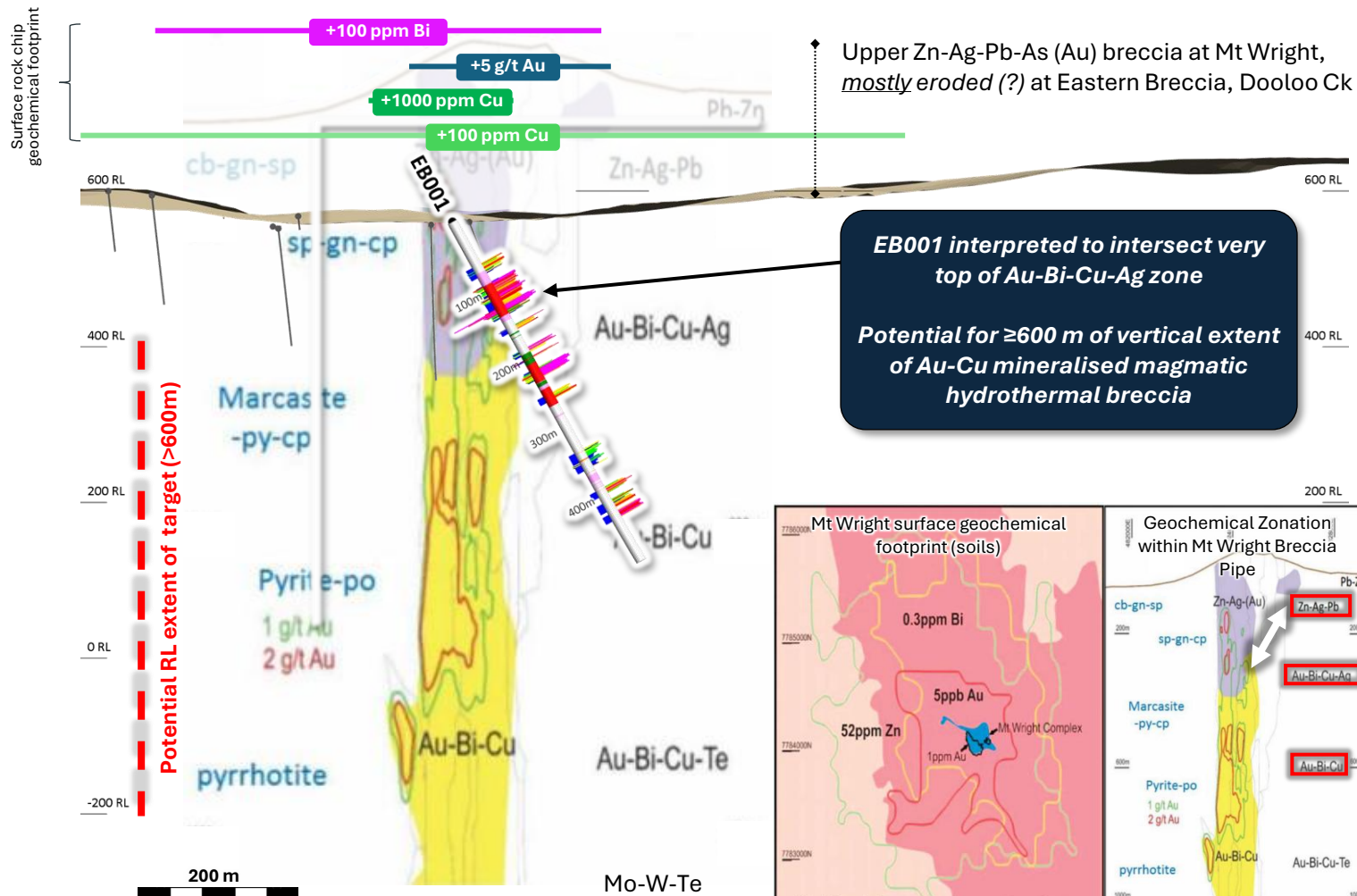
Mt Wright Analogy

Striking similarity to +1Moz Au Mt Wright IRGS deposit (North Qld) – geology (felsic intrusion-related magmatic-hydrothermal breccia) and geochemistry.

Mineralised breccias intersected in EB001 have **Au-Bi-Cu-Ag** association and spatially related to rhyolitic intrusions.

Separate Zn-Pb-As association intercepts likely situated near the transition from Zn-Ag-Pb-As-(Au) zone to Au-Bi-Cu-(Ag) zone.

By analogy to Mt Wright, **EB001** has intersected only the very top of the most Gold prospective zone.



Upper Zn-Ag-Pb-As (Au) breccia at Mt Wright, *mostly eroded* (?) at Eastern Breccia, Dooloo Ck

EB001 interpreted to intersect very top of Au-Bi-Cu-Ag zone
Potential for ≥600 m of vertical extent of Au-Cu mineralised magmatic hydrothermal breccia

= equivalent position tested by EB001 at Eastern Breccia

the bulk of the economically Au mineralised panel (~600m vertical extent) lies below

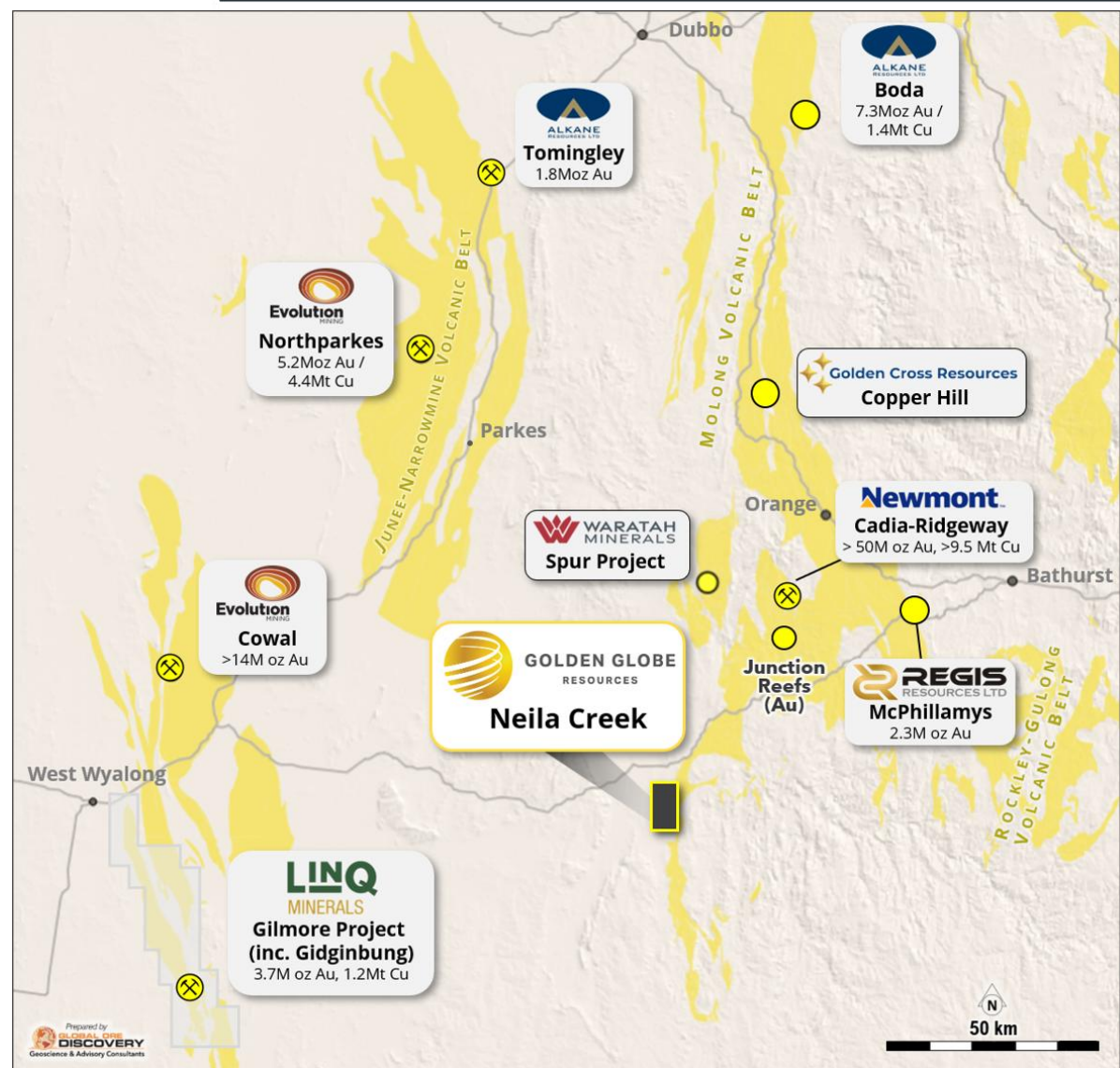
Background is Mt Wright cross sectional model, *at scale*
 Modified from Johnson, 2017

NEILA CREEK PROJECT SURROUNDED BY GIANTS

Numerous multi-million-ounce gold deposits in Ordovician Macquarie Arc.

- 40km² licence.
- Established infrastructure.
- Several small scale Copper and Gold historic mines.
- Limited modern exploration with no previous RC or diamond drilling.
- Some areas covered by recent alluvium that hinders surface geochemistry.

AI targeting identified two clear anomalies largely based on magnetic signatures and lithology.



NEILA CREEK PROJECT

POPE OF ROME PROSPECT

Complex geology with Ordovician Macquarie Arc rocks folded and faulted with younger Canowindra Volcanics.

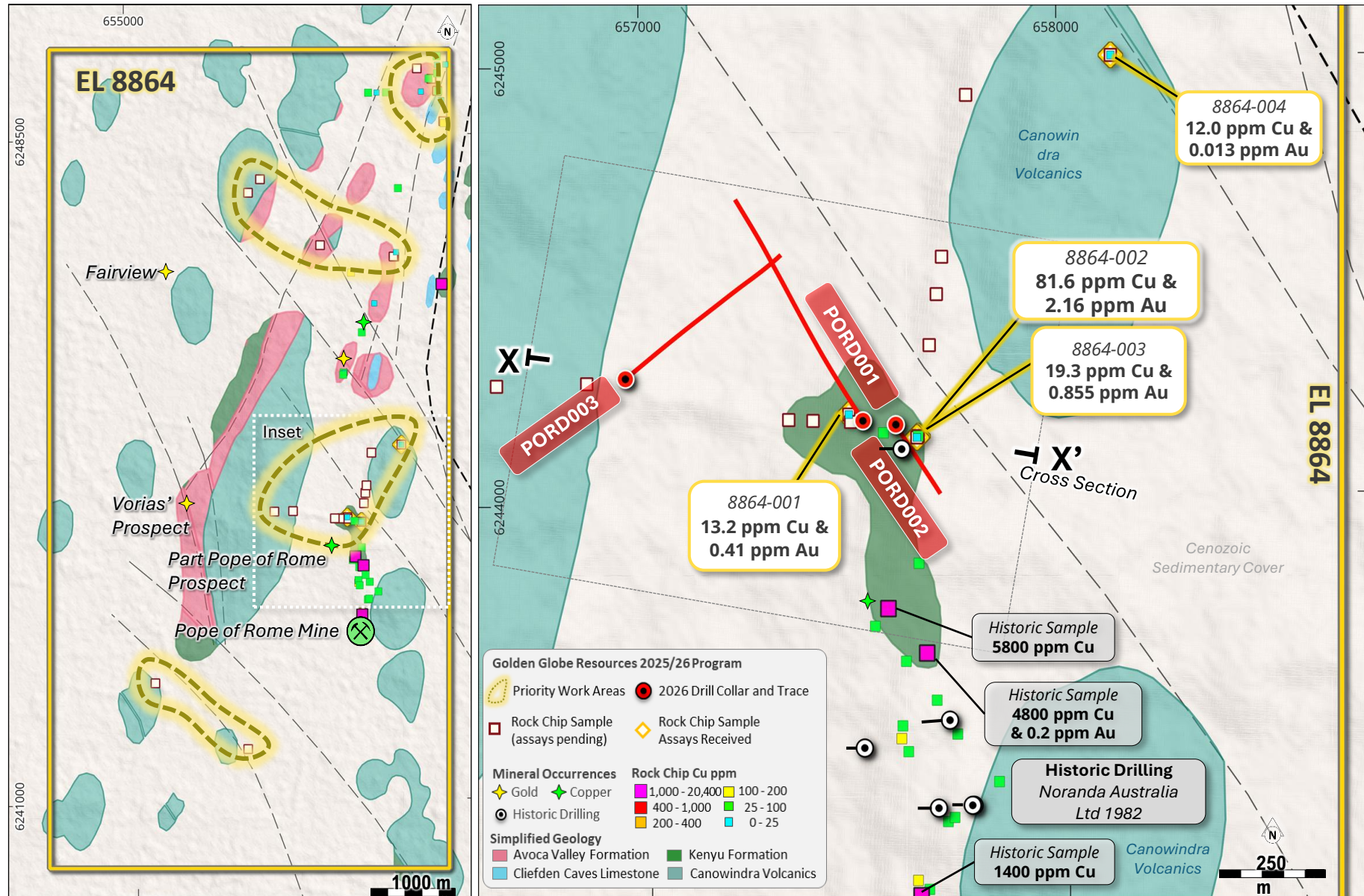
Historic rock sampling with up to 0.58% Cu, often without gold assays.

New sampling; gossanous and quartz veined rock chips, (Ordovician Kenyu Formation) with up to 2.16g/t Au.

Three proof of concept diamond drill holes completed to determine stratigraphy and test magnetics, with assays pending.



GOLDEN GLOBE
RESOURCES



NEILA CREEK PROJECT

POPE OF ROME – NEWLY DISCOVERED ORDOVICIAN SYSTEM

Drilling identifies large block of Ordovician volcanics and intrusives, (Kenyu Formation) under recent cover in an area previously thought to be younger Silurian cover.

Primary volcanics dominated by submarine lava flows.

Multiple intrusive phases with early diorite intruded by monzonite.

Pervasive quartz + haematite + chlorite ± epidote alteration.

Grades towards haematite ± epidote skarn in places.

Increasing magnetite with depth and to the west.

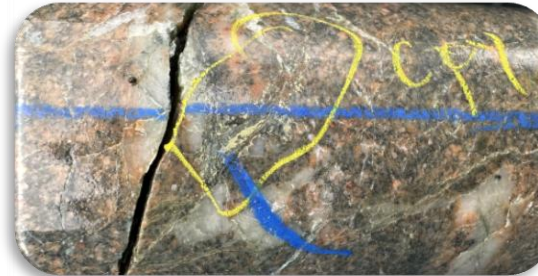
Suggestive of outer parts of a **magmatic – hydrothermal system**.



GOLDEN GLOBE
RESOURCES



Gossanous and
quartz veined
volcanic sandstone
2.16 g/t Au
(sample 8864-002)



Quartz + pyrite +
chalcopyrite veined
monzonite
(PORD002 567m)



Epidote alteration
with quartz + pyrite +
chalcopyrite veining
(PORD003 708m)



Quartz + pyrite +
chalcopyrite veined
volcanic sandstone
(PORD003 709m)

NEILA CREEK PROJECT

POPE OF ROME

Discovery of **Ordovician magmatic – hydrothermal system.**

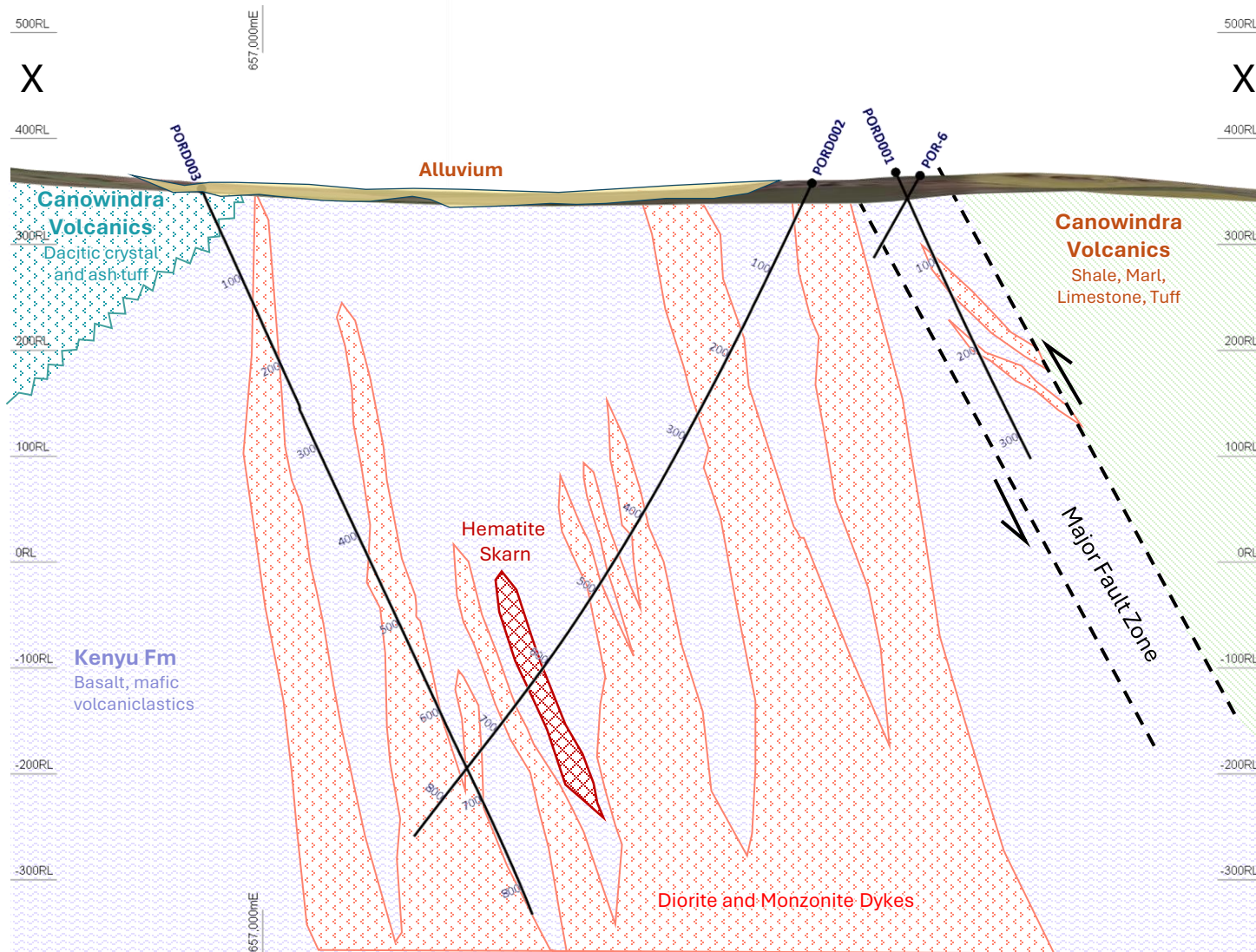
Area under shallow recent and Silurian cover. Assays Pending.

Next steps

- Review of multi-element geochemistry from drilling;
- Further on ground reconnaissance;
- Ground gravity;
- Detailed magnetics;
- Drilling late 2026.



GOLDEN GLOBE
RESOURCES



Cross Section Looking North

ALMA PROJECT

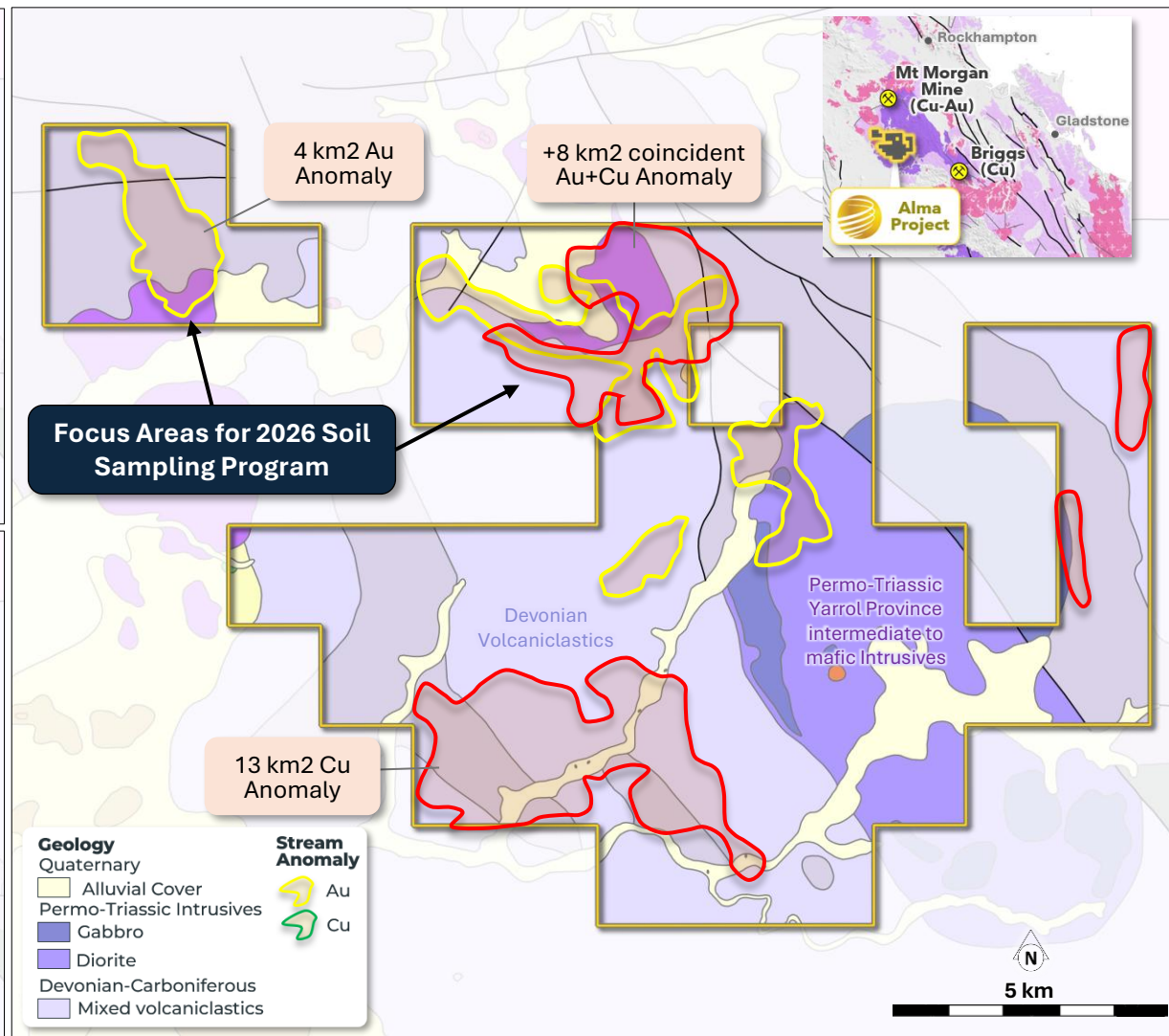
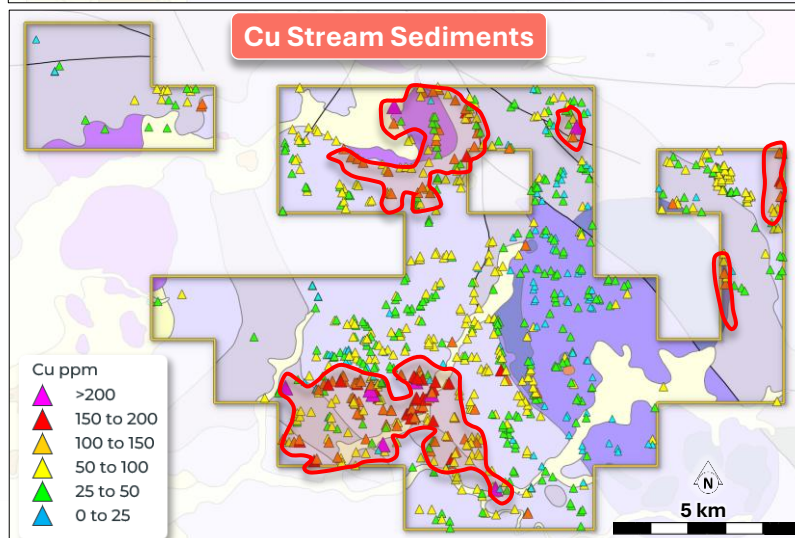
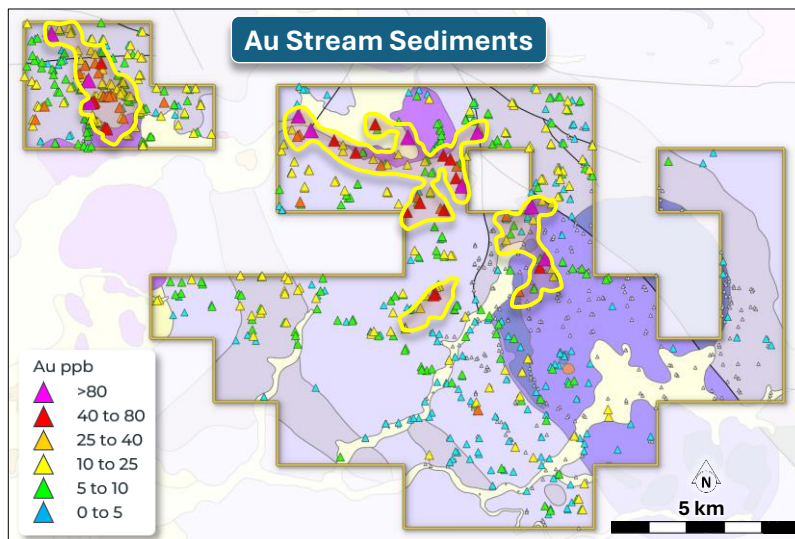
UNDEREXPLORED FERTILE PERMO-TRIASSIC INTRUSIVES

Large Au – Cu soil and coincident Au - Cu stream sediment anomalies.

Devonian Volcanics (similar to Mt Morgan), intruded by Triassic, **diorite, monzodiorite and monzonite.**

20kms from Mount Morgan Au – Cu Mine.

2026 soil sampling programs imminent.



UNLOCKING OPPORTUNITY DELIVERING VALUE

MANAGING DIRECTOR & CEO

Colin McMillan BSc, MAusIMM

+61 418 515 385

NON-EXECUTIVE DIRECTOR

Raymond Raad

+61 425 256 155

goldengloberesources.com



GOLDEN GLOBE
RESOURCES

