

Strategic Placement at Share Price Premium

Javelin Minerals Limited (**ASX: JAV**) is pleased to advise that it has secured a commitment for a \$1.5m Strategic Share Placement to highly regarded mining executive David Geraghty.

The Company has entered a binding share purchase agreement to issue 18,750,000 ordinary shares at 8.0c per share. The issue price of 8.0 cents per share represents a premium of 9.5% to Javelin's last closing price of 7.3 cents on 10 June 2026.

The Placement will be completed in two tranches, following which Mr Geraghty will hold a 6.1% stake in Javelin. The Company anticipates settlement of Tranche 1 in approximately 10 days.

Tranche 1: 15,000,000 shares to raise \$1,200,000, together with 15,000,000 free-attaching unlisted options exercisable at 12.4c expiring on 6 December 2026 (JAVAAA) and 5,000,000 free-attaching unlisted options exercisable at 31.0c expiring on 31 December 2028 (JAVAA), The shares will be issued under the Company's available Listing Rule 7.1A capacity and the options will be issued under the Company's available Listing Rule 7.1 capacity; and

Tranche 2: 3,750,000 shares to raise \$300,000 with 15,000,000 free-attaching unlisted options exercisable at 31.0c expiring on 31 December 2028 (JAVAA) subject to shareholder approval at a general meeting to be convened by the Company.

Mr Geraghty is Chairman of ASX-listed explorer Forrestania Resources (ASX: FRS). He is a qualified metallurgical engineer with extensive experience in developing and operating significant resources projects in Western Australia.

Javelin Executive Chairman Brett Mitchell said: "We are very pleased to complete this share placement to David at a premium to the last traded share price, and we welcome him as a substantial Javelin shareholder".

Funds raised will be applied towards exploration activities at the Company's Eureka, Coogee and Yilgarn Gold Projects and for general working capital purposes.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

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