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ASX Code: BTN

Melbourne, 11 June 2026
ASX ANNOUNCEMENT

Moneybox Retail Credit Fund Live

Butn Limited (ASX: BTN) ("Butn" or the "Company") is pleased to announce that the **Moneybox Retail Credit Fund** ("Moneybox" or the "Fund") has launched and is now live, with initial capital deployed. Moneybox (managed by Butn's wholly owned subsidiary Moneybox IM Pty Ltd) has been developed in-house by Butn over the past two years, reverse engineering funding at the click of a "Butn" to enable investing at the click of a "Butn", distributed through new and existing embedded partnerships.

The launch represents a strategic expansion of the Group's capabilities and creates an additional capital pathway supporting Butn's continued origination growth.

Extending from predominately SME lending into investment and funds management, whilst drawing on our historical capabilities, Butn is extremely excited by this significant opportunity.

Butn Founder, CEO and Executive Director Rael Ross stated, "*Launching the Moneybox Retail Credit Fund is a significant milestone for Butn. We built Moneybox in-house, drawing on the origination, credit and technology capabilities we've developed since funding our first dollar to an Australian business over 10 years ago. Private credit has historically been the domain of institutional investors. Moneybox changes that. It opens this asset class to individual investors in plain language, with full digital control, while creating an additional capital channel connected to what Butn does best. We are proud to see it come alive."*

The Fund offers income-focused investors a way to invest in private credit assets (loans to businesses), managed by professionals and trackable 24/7 through an investor dashboard. Assets include loans originated through Butn's lending platform and other verticals, leveraging on Butn's established origination, underwriting and servicing infrastructure. The arrangement also gives Butn an additional pathway to scale and diversify the funding sources supporting its SME lending business.

Key features of the Moneybox Credit Fund:

- Target return of RBA Cash Rate + 3.00% p.a. (target return not guaranteed)
- Minimum investment of $5,000 with a 12-month minimum holding period
- Quarterly distributions (subject to fund performance), with investors able to elect cash payouts or automatic reinvestment
- 100% digital: open, fund and track entirely online via a 24/7 personal dashboard
- Digital onboarding and all information available at www.moneyboxinvest.com

This announcement has been authorised for release by the Board of Directors of Butn Limited.

Further information please contact:

Investors

Rael Ross, Founder, CEO and Executive Director

Investor Relations: investors@butn.co

Moneybox Credit Fund enquiries:

www.moneyboxinvest.com

Product Disclosure Statement and Target Market Determination available at moneyboxinvest.com

About Butn

Butn Limited (ASX: BTN) is an Australian Business-to-Business (B2B) funder transforming the way SMEs access capital to fund and grow their businesses. Butn focuses on transactional funding, supporting SMEs through working capital constraints by financing individual transactions and leveraging the end debtor's credit. Operating under the vision *"Your money, today"*, Butn delivers cashflow funding solutions at the click of a button, having facilitated over $2.5 billion in loan originations to Australian businesses. For more information visit www.butn.co .

About Moneybox

Moneybox is a private credit investment platform that gives investors access to a professionally managed private credit strategy backed by lending to Australian small and medium-sized businesses. Designed as a fully digital experience, Moneybox provides a simple online application, onboarding and account management. *Private credit investing, simplified.* For more information visit www.moneyboxinvest.com.