Placement to Accelerate Exploration Across Chilean Copper Portfolio

HIGHLIGHTS

- **$5 million raising to accelerate exploration across the La Lorena and Llahuin Projects**
- **Placement to existing shareholders, including FMR's major shareholder Mark Creasy, as well as new institutional and sophisticated investors**
- **Directors and management subscribed for ~$450k in the Placement, subject to shareholder approval**
- **Euroz Hartleys acted as Sole Lead Manager to the Placement**

FMR Resources Limited (ASX:FMR) (**FMR** or **Company**) is pleased to announce it has obtained firm commitments from major shareholders as well as institutional and sophisticated investors for an equity raising of $5 million (before costs) by way of placement of 14,705,883 shares at an issue price of $0.34 per share (**Placement**).

The Placement was conducted at a 11.7% discount to the last closing price of $0.385 per Share on 5 June 2026, a 9.0% discount to the Company's 5-day VWAP of $0.374 per Share and a 4.7% discount to the Company's 15-day VWAP of $0.357 per Share.

Managing Director, Mr Oliver Kiddie, commented:

"We have seen incredible support through the Placement from existing and new shareholders. There is clear support of the Company strategy as we accelerate exploration across La Lorena and Llahuin. With strong news flow across the coming months ahead of drilling, it is a genuinely exciting time for FMR shareholders as we continue with our clear objective of a Company-making discovery".

The Placement will be conducted in two tranches. Tranche 1 comprises 11,589,000 shares to raise approximately $3.9 million (before costs) (**Tranche 1 Placement Shares**) within the Company's existing placement capacity under ASX Listing Rules 7.1 (6,553,024 Shares) and 7.1A (5,035,976 Shares).

Tranche 2 comprises 3,116,883 Shares to raise approximately $1.1 million (before costs), including Director and management participation of up to $448,800, and is subject to shareholder approval at a General Meeting to be called for that purpose (**Tranche 2 Placement Shares**).

Euroz Hartleys Limited acted as sole lead manager and bookrunner to the Placement.

P. +61 8 6285 2468
E. admin@fmrresources.com.au
W. www.fmrresources.com.au
Suite 12, Level 4, 34 Charles Street
South Perth, Western Australia 6151
PO Box 39, South Perth WA 6951 Australia

Funds raised via the Placement will contribute to FMR's exploration program across the new 100%-owned La Lorena Project and the Llahuin Project Joint Venture, the Company's Canadian Project, plus costs of the Placement and general working capital purposes.

The Board of FMR would like to thank existing shareholders for their continued support of the Company in the Placement and welcome new shareholders to the register.

Indicative Placement Timetable

An indicative timetable for the Placement is provided below. Directors reserve the right to vary dates and times without notice.

Event	Date
Announcement of Placement and lodgement of Appendix 3B (prior to commencement of trading) / Resume trading	Thursday, 11 June 2026
Settlement of New Shares under Tranche 1 of the Placement	Thursday, 18 June 2026
Allotment and application for quotation of New Shares issued under Tranche 1 of the Placement	Friday, 19 June 2026
General Meeting at which approval for Tranche 2 of the Placement (including Director's participation) will be sought	Early August 2026
Settlement of New Shares under Tranche 2 of the Placement	Early August 2026
Allotment and application for quotation of New Shares issued under Tranche 2 of the Placement	Early August 2026

This announcement effectively lifts the trading halt requested on Tuesday, 9 June 2026. The Company is not aware of any reason why the ASX would not allow trading to commence immediately.

This announcement is approved for release by the Board of Directors.

For further information, please contact:

Oliver Kiddie
Managing Director
admin@fmrresources.com.au

ABOUT FMR RESOURCES

FMR Resources Limited (ASX: FMR) is a diversified explorer with a focus on battery and critical minerals exploration and development. Our Llahuin JV and La Lorena Projects are located in central Chile, prospective for copper, gold, and molybdenite. Our Fairfield project is located in Canada, with a focus on copper. FMR Resources is committed to delivering value through strategic exploration and development of critical mineral assets, aiming to contribute to the global transition towards sustainable energy solutions.

Stay Updated

Keep up with the latest news, project updates, and announcements by subscribing to our e-newsletter.

Scan the QR code or visit: www.fmrresources.com.au/contactus

P. +61 8 6285 2468
E. admin@fmrresources.com.au
W. www.fmrresources.com.au

Suite 12, Level 4, 34 Charles Street
South Perth, Western Australia 6151
PO Box 39, South Perth WA 6951 Australia