

Amaero Re-domiciliation: Schemes become Effective

Amaero Ltd (**ASX:3DA; OTC:AMROF**) (“**Amaero**” or the “**Company**”) is pleased to announce that an office copy of the orders made by the Federal Court of Australia (“**Court**”) approving the schemes of arrangement between Amaero and its shareholders (the “**Share Scheme**”) and Amaero and its option holders (the “**Option Scheme**”, and together with the Share Scheme, the “**Schemes**”) has been lodged with the Australian Securities and Investments Commission (“**ASIC**”) today.

An office copy of the orders made by the Court as lodged with ASIC are attached to this announcement.

Amaero shares will be suspended from trading on the ASX with effect from close of trading today, 11 June 2026.

Event	Date
Effective Date of the Schemes	Thursday, 11 June 2026
Last date of trading of Amaero Shares on ASX	Thursday, 11 June 2026
Amaero US HoldCo CDIs to commence trading on ASX on a deferred settlement basis	Friday, 12 June 2026
Record Date for determining entitlements to the consideration under the Schemes	7:00pm (Sydney time) on Monday, 15 June 2026
Implementation Date for the Schemes	Monday, 22 June 2026
Amaero US HoldCo CDIs to commence trading on a normal T+2 settlement basis on ASX	Tuesday, 23 June 2026
Despatch of Amaero US HoldCo CDI holding statements	Wednesday, 24 June 2026
Despatch of Amaero US HoldCo Option holding statements	Friday, 26 June 2026

*Except where otherwise specified, all times and dates in the above timetable are references to the time and date in Sydney, Australia unless otherwise stated and all such times and dates are subject to change. The actual dates and times will depend on many factors outside the control of Amaero and Amaero US HoldCo, including the Court approval process and the satisfaction or waiver of the conditions precedent to the Schemes. Due to the time zone differences between Australia and the United States, certain actions relating to implementation of the Schemes may occur on Thursday, 18 June 2026 during US business hours so as to enable implementation to occur on Monday, 22 June 2026 during Australian business hours. Any changes to the above timetable will be announced to ASX and will be available on Amaero’s website at <https://www.amaeroinc.com/>.

Authorised for release by the Chairman and CEO (**ASX:3DA; OTC:AMROF**).

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About Amaero

Amaero Ltd (ASX:3DA, OTC:AMROF) is a dual ASX and OTC-listed company with manufacturing and corporate headquarters located in Tennessee, U.S. Amaero is a leading U.S. domestic producer of high-value refractory and titanium alloy powders for additive and advanced manufacturing of components utilised by the defense, space, aviation, and medical industries. The technical and manufacturing team brings decades of experience and know-how with pioneering work in gas atomization of refractory and titanium alloys. The Company has commissioned advanced gas atomization technology with an industry leading yield of AM powder. The Company is also a leader in PM-HIP (Powder Metallurgy Hot Isostatic Pressing) manufacturing of near-net-shape powder parts with forged-equivalent material properties and microstructure for a variety of alloys. PM-HIP manufacturing is helping alleviate the strained domestic supply chain for large scale castings and forgings.

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Federal Court of Australia
District Registry: New South Wales Registry
Division: General

No: NSD640/2026

AMAERO LTD ACN 633 541 634
Applicant

ORDER

JUDGE: Justice Owens

DATE OF ORDER: 10 June 2026

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth), the scheme of arrangement between the Plaintiff and its shareholders in the form set out in Annexure C to the Plaintiff's Scheme Booklet, a copy of which is Exhibit 2 in these proceedings, be approved.
2. Pursuant to section 411(4)(b) of the Corporations Act, the scheme of arrangement between the Plaintiff and its option holders in the form set out in Annexure D to the Plaintiff's Scheme Booklet, a copy of which is Exhibit 2 in these proceedings, be approved.
3. Pursuant to section 411(12) of the Corporations Act, the Plaintiff be exempted from compliance with section 411(11) of the Corporations Act in relation to the schemes approved in Orders 1 and 2 above.
4. These orders be entered forthwith.

Date orders authenticated: 10 June 2026


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.