

Market Announcement

11 June 2026

Amaero Inc. (ASX: 3DA) – Admission and Quotation

Description

Amaero Ltd ('3DA') was admitted to the Official List of ASX on 5 December 2019.

On 24 February 2026, Amaero Ltd announced that it has executed a scheme implementation deed with Amaero Inc., a newly incorporated entity in Delaware, United States, to pursue a re-domiciliation of Amaero Ltd and its subsidiaries ('Amaero Group') from Australia to the United States, by way of proposed schemes of arrangement between Amaero Ltd and its shareholders (the 'Share Scheme') and Amaero Ltd and its option holders (the 'Option Scheme', and together with the Share Scheme, the 'Schemes'), pursuant to which Amaero Inc. will acquire 100% of Amaero Ltd's issued shares, Amaero Ltd option holders will receive options in Amaero Inc. in exchange for the cancellation of their options in Amaero Ltd, and Amaero Inc. will become the new ultimate parent company of Amaero Group.

Amaero Ltd shareholders will receive one CHESS Depository Interest ('CDI') in Amaero Inc. (conferring an interest in 1/40th of a share of common stock in Amaero Inc.) for each Amaero Ltd share held on the record date for the Share Scheme. Further details are set out in the Scheme Booklet dated 7 May 2026.

On 10 June 2026, Amaero Ltd announced that the Federal Court of Australia ('Court') has made orders approving the Schemes. Amaero Ltd will lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission today, at which time the Schemes will become legally effective.

Amaero Inc. will retain the ticker code "3DA" and be admitted to the Official List of ASX today, Thursday, 11 June 2026.

It is anticipated that the Amaero Inc. CDIs will commence quotation at approximately 09:59 AM AEST on Friday, 12 June 2026, on a **deferred settlement basis under the temporary code 3DADA**. An indicative timetable is included below in this announcement.

No funds were raised by Amaero Inc. in conjunction with its listing on ASX.

Quotation information

Quoted securities	953,327,200 CDIs (equivalent to 23,833,180 fully paid ordinary shares)
CDI ratio	40:1 (i.e. 40 CDIs confer a beneficial interest in 1 share of common stock)
ASX code	3DADA during deferred settlement trading 3DA after deferred settlement trading ends
Time	09:59 AM + 15 secs AEST
Date	Friday, 12 June 2026
ASX trade abbreviation	AMAERO
ISIN	ISIN AU0000469587 under the temporary code 3DADA during deferred settlement trading ISIN AU0000064578 under the code 3DA after deferred settlement trading ends

Registered office	Amaero Inc. Address: 1209 Orange Street, City of Wilmington, County of New Castle, 19801 Delaware USA Phone: (423) 815 2699 Email: info@amaeroinc.com
Company secretary	Brett Paduch
Share registry	Computershare Investor Services Pty Limited (Australian CDI Register) Address: Level 1, 200 Mary Street, Brisbane QLD 4000 Computershare Trust Company, N.A. Transfer Agent and Registrar (US Common Stock & Option Registers) Address: 150 Royall Street, Canton, MA 02021 Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: web.queries@computershare
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Delaware, USA
Dividend policy	See section 6.11(6) of the Scheme Booklet
Activities	Amaero Inc. acts as the ultimate holding company of Amaero Ltd and its subsidiaries (Amaero Group). The Amaero Group is a US domestic producer of high value refractory and titanium alloy spherical powders and a manufacturer of near-net-shape parts for mission critical components across defence, space, aviation, medical and industrials.
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	110,970,672 options with various exercise prices and expiry dates

The following timetable is expected to apply:

Date	Event
Thursday, 11 June 2026	Last date of trading of Amaero Ltd shares on ASX
Friday, 12 June 2026	Amaero Inc. CDIs to commence trading on a deferred settlement basis
Monday, 15 June 2026	Record Date for the Schemes
Monday, 22 June 2026	Implementation Date for the Schemes
Tuesday, 23 June 2026	Amaero Inc. CDIs to commence trading on a normal T+2 settlement basis

What do I need to do and by when?

Please refer to 3DA's announcements and the Scheme Booklet.

Need more information?

For further information, please contact the Amaero Schemes Information Line on 1300 441 599 (within Australia) or +61 2 9068 1927 (outside Australia) Monday to Friday between 8:30am and 7:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

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