NEWPEAK METALS

Two great gold projects in two great jurisdictions

Gold Coast Investment Showcase
June 2026

ASX: **NPM**

Disclaimer

Forward Looking Statements

This presentation may contain certain statements and projections provided by or on behalf of NewPeak Metals Limited (NewPeak, the Company) with respect to the anticipated future undertakings. These forward-looking statements reflect various assumptions by or on behalf of the Company. Accordingly, these statements are subject to significant business, economic and competitive uncertainties and contingencies associated with exploration and/or mining which may be beyond the control of the Company which could cause actual results or trends to differ materially, including but not limited to price fluctuations, exploration results, reserve and resource estimation, environmental risks, physical risks, legislative and regulatory changes, political risks, project delay or advancement, ability to meet funding requirements, factors relating to property title, dependence on key personnel, share price volatility, approvals and cost estimates. Accordingly, there can be no assurance that such statements and projections will be realised. The Company makes no representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved.

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Previous Disclosure – 2012 JORC Code

Information relating to Mineral Resources, Exploration Targets and Exploration Data associated with the Company's projects in this announcement is extracted from the following ASX Announcements by NewPeak Metals Limited (NPM):

- NPM – then named Dark Horse Resources Limited (DHR) – ASX announcement titled 'Dark Horse Secures New Gold Project in Argentina' dated 22 January 2019
- NPM ASX announcement titled 'Outstanding Las Opeñas Gold Potential at Belleza and Presagio' dated 19 May 2021
- NPM ASX announcement titled 'Highly Successful GAIP Survey Shows More Potential Mineralisation at Las Opeñas' dated 3 June 2021
- NPM ASX announcement titled 'Updated: Acquisition of Tansey Gold Project' dated 11 July 2025
- NPM ASX announcement titled 'Drilling to proceed at Las Opeñas and Tansey using existing cash" dated 7 October 2025
- NPM ASX announcement titled 'Drilling completed at Tansey Gold Project' dated 13 February 2026
- NPM ASX announcement titled 'Drilling underway at Las Opeñas' dated 4 May 2026
- NPM ASX announcement titled 'Tansey drilling successfully demonstrates gold system extends beyond historic mine and intercepts parallel structure' dated 28 May 2026
- NPM ASX announcement titled 'Drilling Update: Las Opeñas Gold Project' dated 5 June 2026

A copy of these announcements is available to view on the ASX website, https://www.asx.com.au/markets/trade- our-cash-market/historical-announcements. The reports were issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

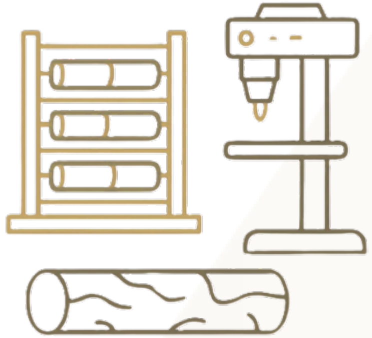
NewPeak Metals Limited

Two great gold projects, two great jurisdictions

Las Opeñas Gold Project
San Juan, Argentina

Drilling underway, 2,209m of 2,500m drilled; first 663m hole sent for 'rush' assaying

- ✓ 100% ownership of exploration permits
- ▪ Drilling large-scale 800m x 600m breccia anomaly at surface, two distinct mineralisation phases, situated on intersection of regional structures
- → Right ingredients, right place, right time to invest



Tansey Gold Project
Queensland, Australia

Recent assay results confirmed mineralisation extension from old mine

- ✓ Recent assay results achieved our goal – proving mineralisation extends beyond historic underground mine
- ▪ Opportunity for both resource drilling and near-mine/district exploration
- → Low-cost acquisition, potential for more low-cost, value-adding exploration

Las Opeñas

San Juan Province, Argentina

Why San Juan, Argentina?

Established mining industry, Tier 1 presence

- San Juan ranked #1 in South America in 2024, higher than all Australian jurisdictions[1]
- Producers/developers in San Juan include Barrick, BHP/Lundin, McEwen Mining, Glencore, Minas Argentinas, Challenger Gold, Austral Gold

Underexplored yet flush with Tier-1 deposits in gold, copper & more

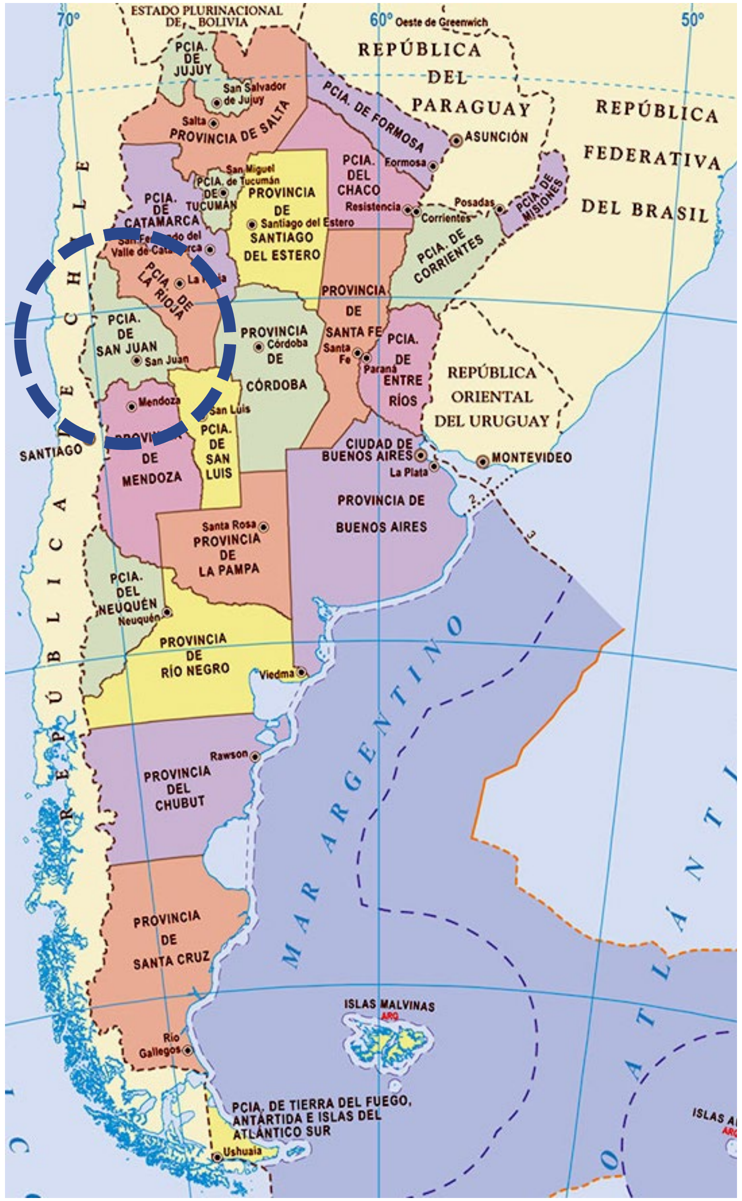
- Recent discoveries incl. Filo del Sol (Vicuña – BHP/Lundin), Hualilan (Challenger)
- Large-scale gold, silver, copper & base metals deposits, predominantly in El Indio, Maricunga and Vicuña belts; Tier-1 mines in San Juan and on Chilean side of border

Recent federal and provincial government initiatives demonstrate support

- Argentina initiatives: currency controls removed and peso floated, RIGI introduced providing legal certainty over project life, reduced corporate and import taxes
- San Juan Province initiatives: digitisation, transparency and access to information

Established infrastructure and existing, skilled workforce

- San Juan has good roads, skilled workforce, mining equipment and access to power
- The closest major mine to Las Opeñas is Veladero (Barrick/Shandong); Las Opeñas uses same access roads as BHP/Lundin's Vicuña development project



Overview of Mining in San Juan:
https://www.youtube.com/watch?v=aCkPYIW4vvs

San Juan Gobierno
Ministerio de Minería

[1] Fraser Institute Survey - https://www.fraserinstitute.org/sites/default/files/2025-07/annual-survey-of-mining-companies-2024_0.pdf
Map of Argentina: https://surdelsur.com/es/wp-content/uploads/sites/2/2015/04/mapa-argentina-bicontinental.jpg

Right place, right time

Las Opeñas

- Located in San Juan Province, Argentina, within a well-established mining region
- 100% owned exploration permits cover a large landholding
- Positioned within a prospective geological setting with favourable geologic structures for gold mineralisation
- Historic exploration results have already confirmed presence of significant gold anomalies in the system
- Underexplored system with significant potential for new discovery

⇒ **Right Place**

Market and Jurisdiction Tailwinds

- Strong gold price environment supporting exploration investment
- Improving regulatory and investment framework in Argentina
- Recent regional discoveries highlighting the district's potential
- Growing investor demand for gold explorers and new discoveries

⇒ **Right time**

Right setting

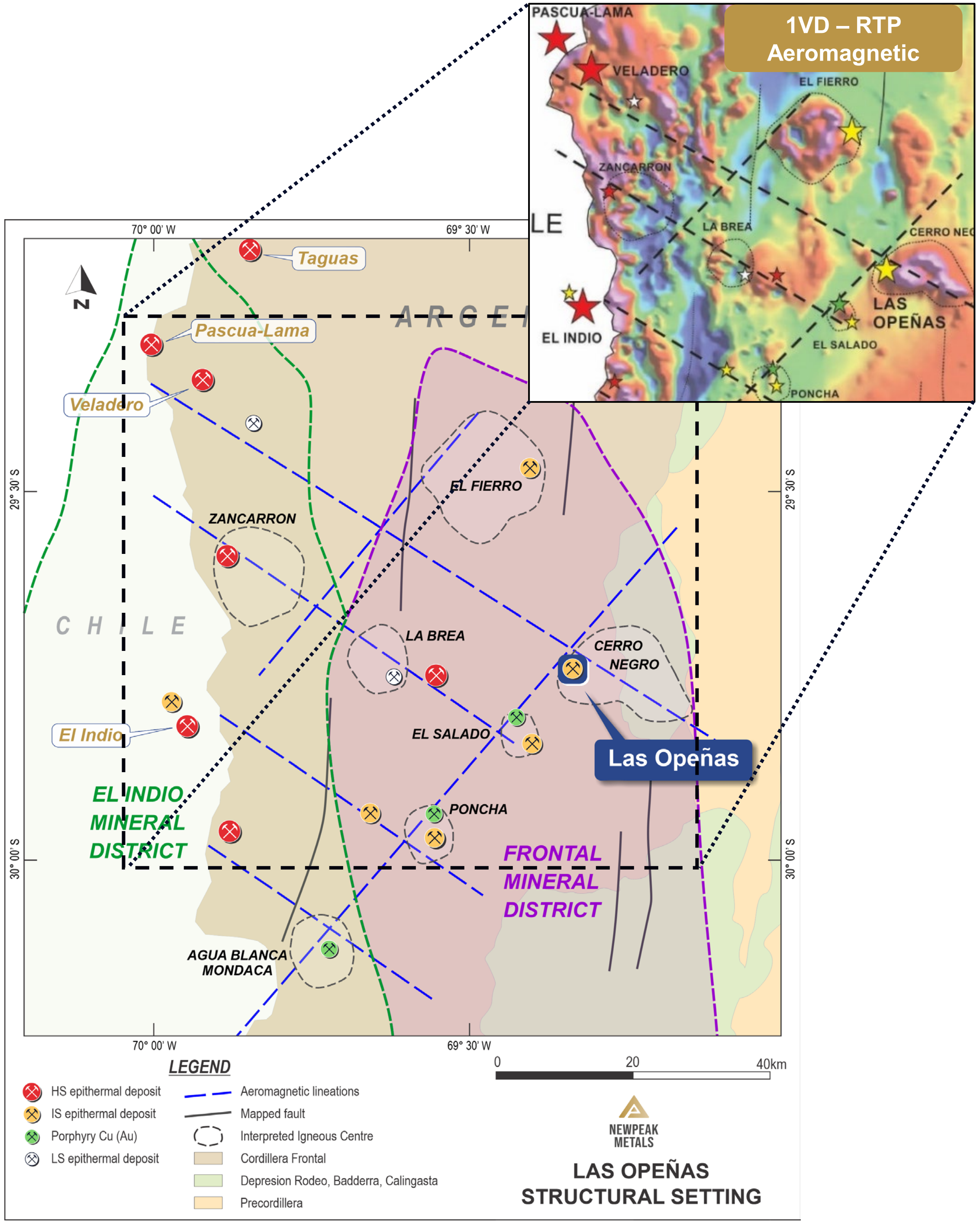
Epithermal Au / Ag / Polymetallic in central Andes

Regional setting

- Eastern foothills of Andean Cordillera, world-class gold/copper/ silver/polymetallic district→ *area of significant discoveries*
- Las Opeñas is within an intrusive centre on intersection of major regional structures (as shown by 1VD RTP Aeromagnetic data) → *a key control for large deposits*
- Multiple intrusive phases and volcanics → *positive indicator for epithermal gold systems*
- Moderate altitude → *year-round operating conditions*

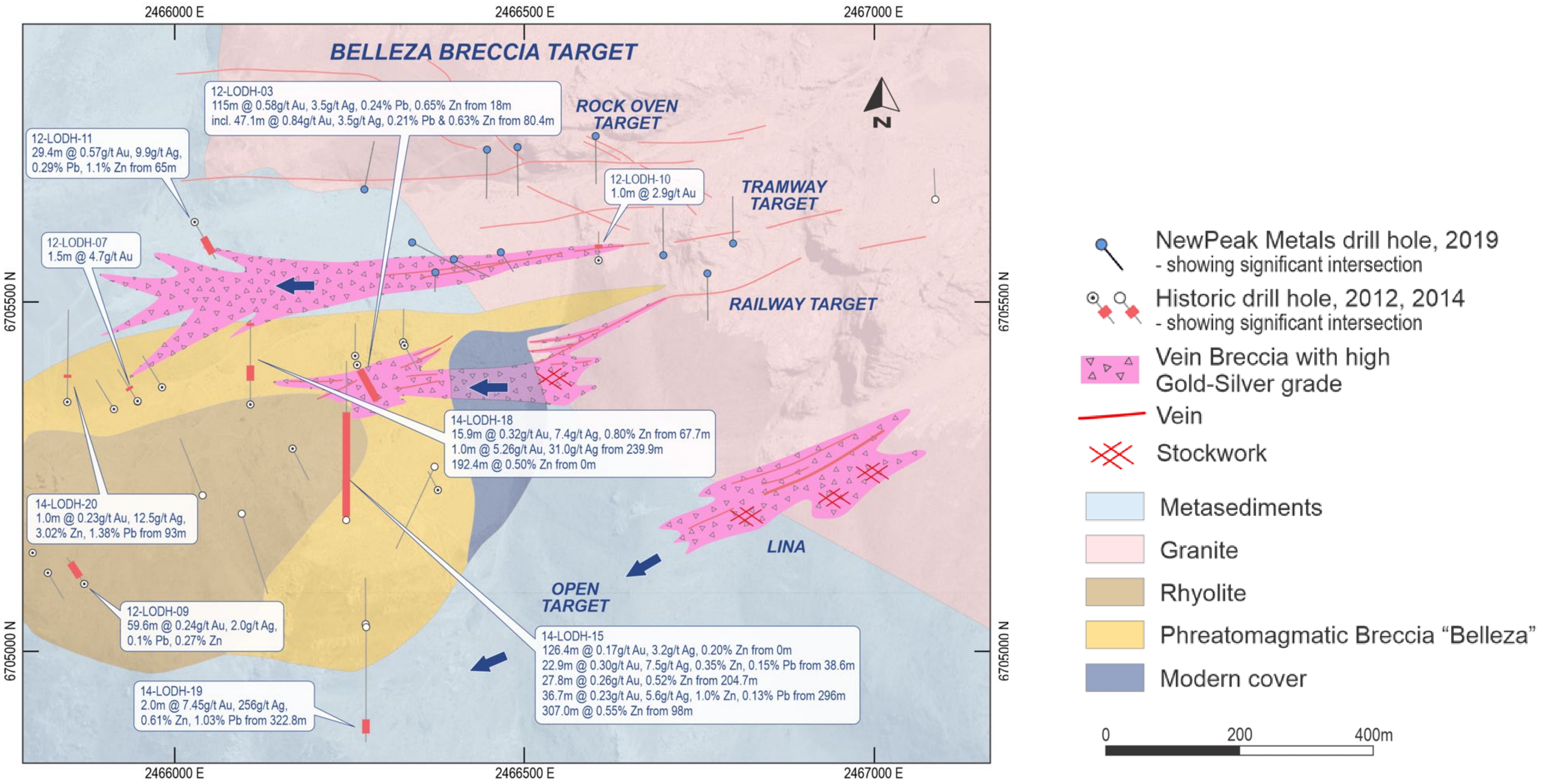
Local setting

- Historic work has already identified broad gold anomalism
- Breccia, vein and hydrothermal systems → *multifaceted and prospective geological setting*
- Structural complexity where major faults interact with granite intrusions, volcanics and a local basin → *potential for trap structures*
- Potential for increasing gold grades at depth



2012 & 2014 historic drilling

Showed potential for large-scale breccia deposit



Takeaways: historic exploration

System has enormous scale potential

- Located on major structural intersection - local basin with volcanic centre and hydrothermal system
- Long intercepts, multiple anomalous metals suggest potential for large system, e.g. 115m @ 0.58g/t Au from 18m (12 LODH 003)

Are grades increasing at depth?

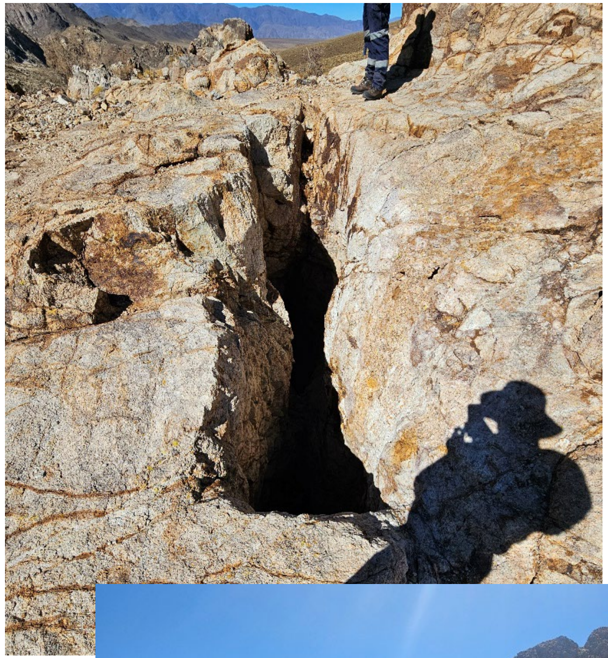
- Multi-metal anomalies strengthen to depth in some holes. Stronger grades may be either deeper or laterally closer. E.g. 115m @ 0.58g/t Au from 18m includes 47.1m @ 0.84g/t Au from 80.4m (12 LODH 003)
- Susceptible to supergene enrichment – may explain high grade surface sampling, lower-grade shallow drill intercepts and improving-grade deeper drill intercepts

Long drill intercepts have already provided bulk tonnage targets

- Structures are often subtle to observe at surface. Can be overlooked in favour of drill targeting potentially lower-grade, but more visible quartz veins
- Potential to define extents of the system in areas already defined by historic intercepts *before* stepping out drastically to look for new systems

Large database, potential data e.g. polymetallic anomalism to guide drillhole locations

- A substantial database of historic sampling, including drilling, existed; this has now been integrated to see 'big picture'
- Opportunity to identify metal enrichment patterns; epithermal systems also usually have strong metal and alteration zoning providing vectors towards mineralisation



Top: Example of outcropping quartz vein at Tramway target area (looking east)

Bottom: Rock Oven target area (looking west)

Current drilling

Looking for scale in breccia area, working towards resource definition

NewPeak has returned to the breccia area where a bulk-tonnage target remains untested

Historic breccia area intercepts such as 115m @ 0.58g/t Au from 18m to end of hole demonstrated potential for large-scale mineralisation; this scale potential is currently being tested

Initial 2,500m program underway, with 2,209m drilled so far across 5 holes

First hole (LODH023, 663m deep) already transported to ALS Mendoza for ‘rush’ assaying

With permitting in place and infrastructure and contractor arrangements currently being utilised, NewPeak can move quickly into a subsequent drilling phase informed by assay results from the first 2,500m

Working towards defining maiden resource

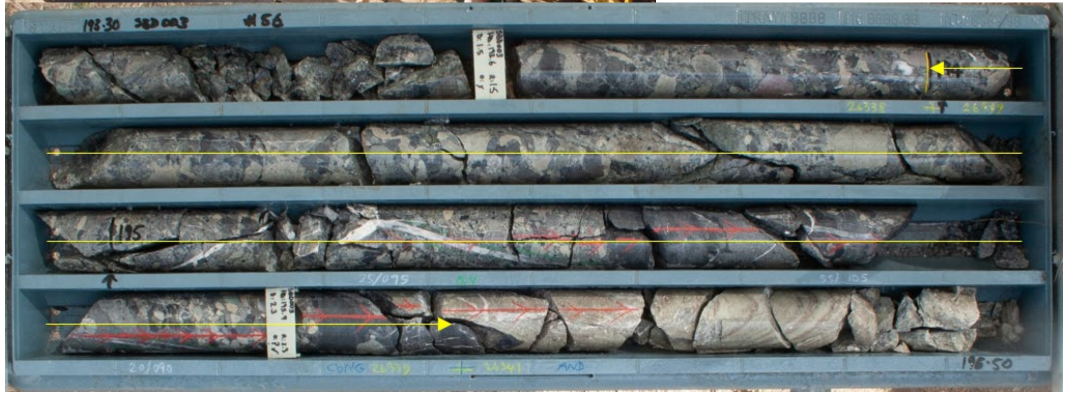
Consideration has been given to drill program design to satisfy requirements for resource definition

Top: LODH023 being drilled in May 2026
Bottom: Managing Director & Exploration Manager observing LODH023 drilling

Tansey
Queensland

Early 2026 drilling success

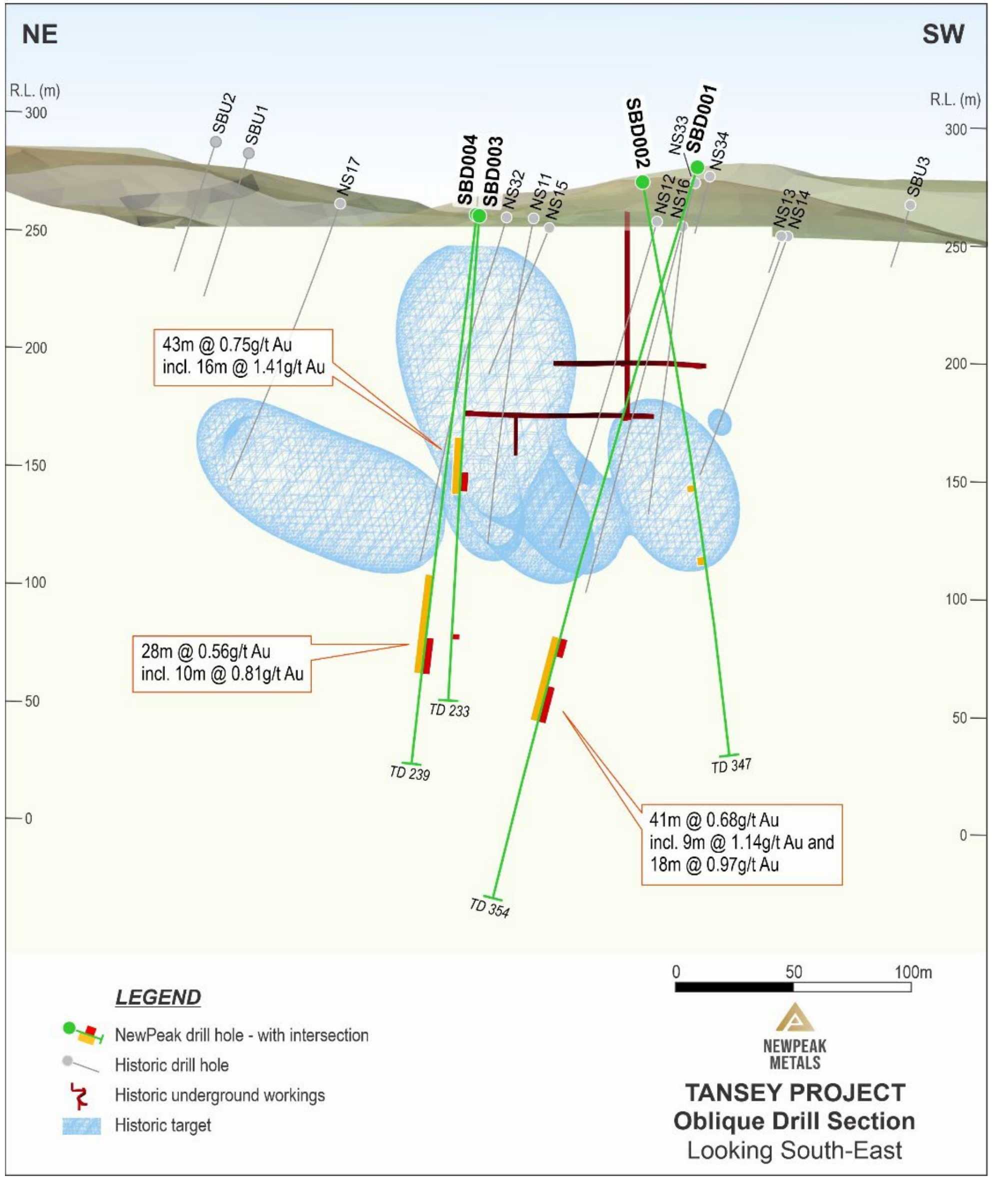
Assay results confirmed extension from historic U/G mine

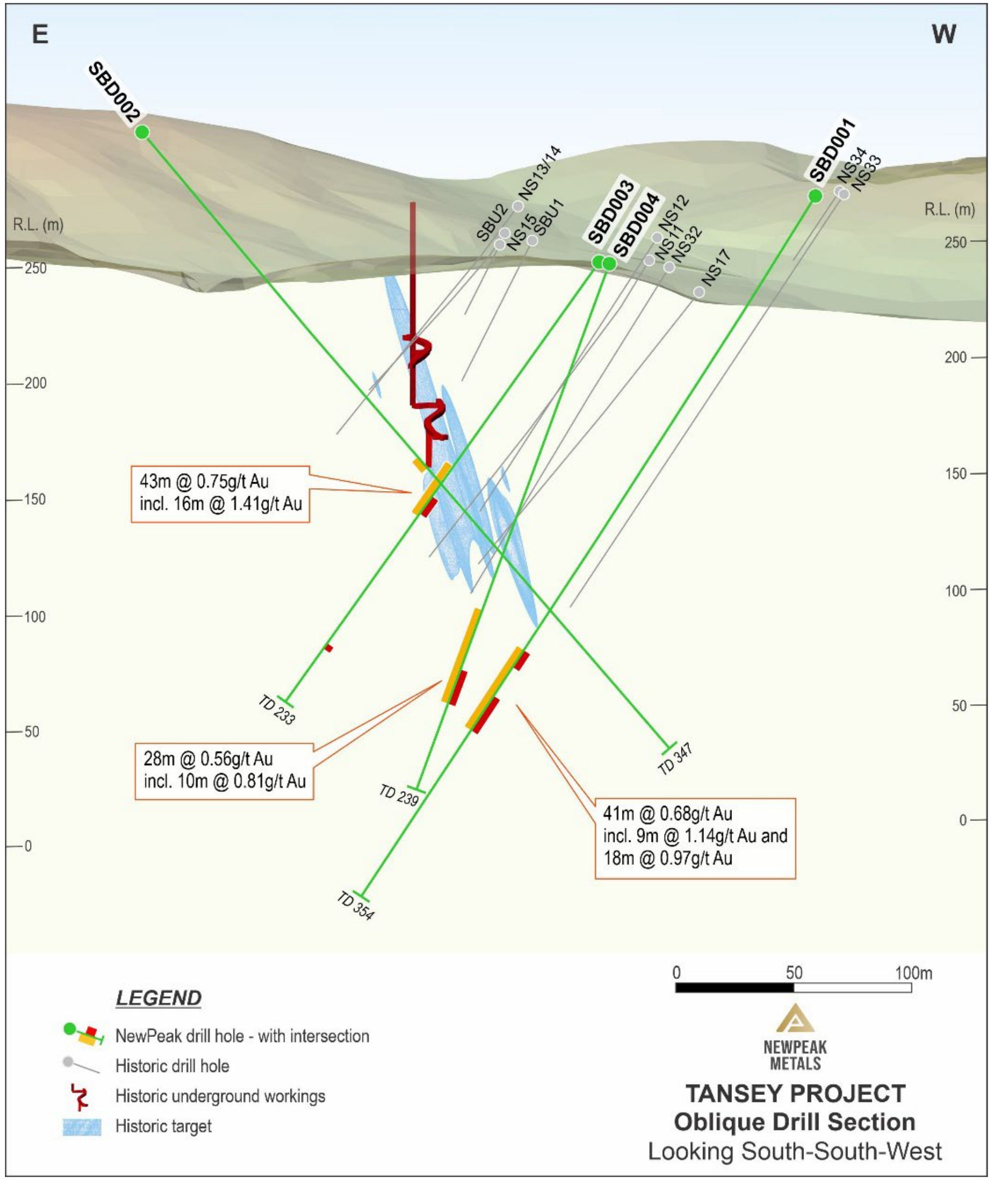


- Tansey Gold Project is 100% owned; includes EPM 26368 which hosts historic South Burnett gold mine (>80m deep, mined 1934–1942) north of Tansey, Queensland
- 1,179m of diamond drilling was completed in Jan/Feb 2026, Intercepts included:
  - 43m @ 0.75g/t Au from 157m incl. 16m @ 1.41g/t Au from 185m (SBD003)
  - 41m @ 0.68g/t Au from 229m incl. 9m @ 1.14g/t Au from 229m and 18m @ 0.97g/t Au from 252m (SBD001)
  - 28m @ 0.56g/t Au from 107m incl. 10m @ 0.81g/t from 124m (SBD004)
- Hole SBD002 intercepted what appears to be previously unidentified parallel structure
- Drill program designed to characterise mineralisation and to test for extension of mineralisation from historic underground mine – *both objectives successfully achieved*
- NewPeak will incorporate assay data into geological model to generate new targets, with opportunities available including RC resource drilling and/or near-mine and further afield exploration
- Additional exploration not planned until after current phase of drilling at Las Opeñas

Top: Drillhole SBD001 being drilled at Tansey. Bottom: SBD003 core, yellow arrow indicates section between 194-196m which yielded 3.12g/t Au.

Mineralisation extension





Corporate

Management: focused, experienced, disciplined, aligned

Mark Purcell
Managing Director

- 15 yrs exploration, mining and investment banking experience
- Former SQX Resources CEO; mining engineering and leadership experience with Rio Tinto, Peabody Energy
- Goldman Sachs, Rothschild investment banking experience including M&A and ECM
- 1.6% shareholder; 22.5m performance rights

Alistair Grahame
Exploration Manager

- 27 years exploration geology experience, including 12 years in Latin America
- Revised and led successful exploration program at Exeter Resources' Cerro Moro Project in Argentina. Subsequent drill program discovered high-grade mineralisation and led to the development of Cerro Moro mine
- 3m performance rights

Board: broad experience, actively involved, invested in success

Brian Moller
Non-Executive Chair

- Corporate law Partner, focus on capital raising and M&A
- Chairs several other ASX-listed resources companies
- South America experience with 3 former/current directorships including SolGold and Platina
- 4.1% shareholder

David Mason
Non-Executive Director

- Geologist; former executive of coal and metals exploration/ production companies
- Previous MD of NewPeak; led Argentinian exploration including at Las Opeñas
- 15.8% shareholder; highly invested in success

Andrew Gladman
Non-Executive Director

- Stockbroker with >25yrs financial market, corporate advisory and broking experience
- Provides resources-specific market insight and access to a network of investors
- 4.3% shareholder

Corporate snapshot

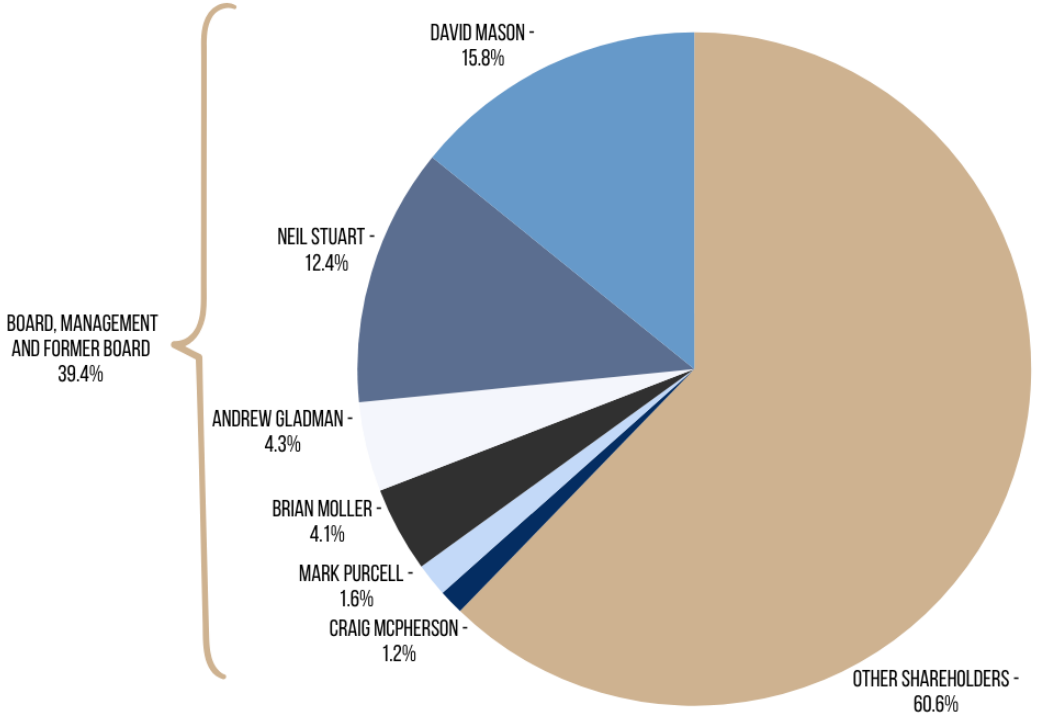
Capital Structure

329m Shares on issue[1]	**$4.3m** Market Capitalisation[2]
$1.4m Cash[3]	**$2.9m** Enterprise Value

3.99m ($0.415/sh)
ASX:LKO shares (last close price)[4]

NewPeak has access to non-dilutive funding via its holding in ASX:LKO shares

Major Shareholders



[1] Undiluted, excludes 44,500,000 Options & Performance Rights – See ASX Announcement dated 25/02/26 | [2] as at 10/06/2026 and closing price of $0.013 | [3] as at 31/03/26 | [4] as at 10/06/2026

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