Announcement Summary

Entity name

SOLIS MINERALS LIMITED

Date of this announcement

Wednesday June 10, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Retention Rights	3,300,000	10/06/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SOLIS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	653083026

1.3 ASX issuer code

SLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/6/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Retention Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

10/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?
No

Provide the estimated non-ranking end period

10 June 2031 (Expiry date of Retention Rights)

Please state the extent to which the +securities do not rank equally:

- **In relation to the next dividend, distribution or interest payment; or**
- **For any other reason**

Upon vesting and conversion of the Retention Rights into shares, the securities will rank equally with the existing class of fully paid ordinary shares on issue.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://announcements.asx.com.au/asxpdf/20260423/pdf/06ys3jbc5yjkbv.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://announcements.asx.com.au/asxpdf/20260423/pdf/06ys3jbc5yjkbv.pdf
Schedule 1

Any other information the entity wishes to provide about the +securities the subject of this notification

The Retention Rights are being issued to long standing employees/contractors to directly align their financial success with the Company's growth, reward loyalty and provide an incentive to stay with the Company.

Issue details

Number of +securities

3,300,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLM : ORDINARY FULLY PAID	326,033,234

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLMAM : OPTION EXPIRING 11-AUG-2026 EX $0.60	600,000
SLMAO : OPTION EXPIRING 24-APR-2027 EX $0.16	26,617,686
SLMAP : OPTION EXPIRING 24-APR-2028 EX $0.14875	12,632,353
SLMAR : OPTION EXPIRING 12-DEC-2028 EX $0.075	24,375,000
SLMAQ : OPTION EXPIRING 15-AUG-2027 EX $0.18	10,000,000
SLMAL : PERFORMANCE RIGHTS	12,600,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX $0.30	100,000
New class - code to be confirmed : Retention Rights	3,300,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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