Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

10 June 2026 – Weebit Nano Ltd (**ASX: WBT**, **Weebit** or **Company**) is hereby giving notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act"**).

Weebit issued 800,000 fully paid ordinary shares ("**Shares**") on 9 June 2026 to Non-Executive Chairman David Perlmutter following the exercise of Options issued pursuant to the Company's Employee Incentive Option Plan.

An Appendix 2A with respect to the issue of the Shares was lodged by the Company today.

Weebit confirms that:

a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;

b) as at the date of this notice, Weebit has complied with:
   i. the provisions of Chapter 2M of the Corporations Act as they apply to Weebit; and
   ii. sections 674 and 674A of the Corporations Act; and

c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

- ENDS -

Authorised for release by the Board of Weebit Nano Limited.

For further information, please contact:

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About Weebit Nano Limited

Weebit Nano Ltd. is a leading developer and licensor of advanced semiconductor memory technology. The company's ground-breaking Resistive RAM (ReRAM) addresses the growing need for significantly higher performance and lower power memory solutions in advanced system-on-chip (SoC) designs for applications such as AI inference, automotive electronics, industrial systems, analog and power ICs, and secure devices. Weebit ReRAM allows semiconductor memory elements to be significantly faster, less expensive, more reliable and more energy efficient than those using existing flash memory solutions. As it is based on fab-friendly materials, the technology can be quickly and easily integrated with existing flows and processes, without the need for special equipment or large investments. **See:** www.weebit-nano.com

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