

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company/registered scheme/notified foreign passport fund name

ODESSA MINERALS LIMITED

ACN/ARSN/APFRN

000 031 292

NFPFRN (if applicable)

1. Details of substantial holder (1)

Name

MATTHEW BANKS

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

The holder ceased to be a
substantial holder on

14 / 5 / 2026

The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport
fund on

11 / 12 / 2024

The previous notice was dated

6 / 12 / 2024

2. Changes in relevant interestsParticulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of
the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund
are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
14/05/2026	ROCK THE POLO PTY LTD <ROCK THE POLO A/C>	PLACEMENT	\$50,000.00	2,500,000	2,500,000
16/10/2025	ROCK THE POLO PTY LTD <ROCK THE POLO A/C>	PLACEMENT	\$59,999.99	8,571,428	8,571,428

3. Changes in associationThe persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the
substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MATTHEW BANKS	PO BOX 6227 SWANBOURNE WA 6010 AUS

Signature

print name

MATTHEW BANKS

capacity DIRECTOR

sign here

date 9 / 6 / 2026