

ASX Announcement

10 June 2026



OVERSUBSCRIBED SUCCESSFUL SHARE PURCHASE PLAN

Burley Minerals Limited (ASX: **BUR**, "**Burley**" or "the **Company**") is pleased to announce the results of the Company's Share Purchase Plan (**SPP**).

The SPP complemented the Company's recently announced placement to institutional, professional and sophisticated investors to raise \$700,000 (before costs) (**Placement**). The SPP, targeting \$300,000, was oversubscribed, and given the strong shareholder support, the Board has increased the SPP offer size to \$313,910 in accordance with the terms and conditions of the SPP. The additional funds will be allocated to progressing maiden drilling programmes at the North and Step-out targets within the Cane Bore Iron Ore Project in the world leading Hamersley Iron Ore Province as well as further exploration at its Canadian Chubb Lithium Project.

Managing Director Stewart McCallion commented:

"Burley is pleased to announce that a A\$1.0 m capital raise was completed and is thankful to have the strong support from existing shareholders. This additional funding will allow Burley to progress exploration work at its Cane Bore Iron Project in the Pilbara. The heritage survey is about to commence at Cane Bore, and we expect to be drilling in July. The Cane Bore Iron Project is a high-lying Channel Iron Deposit, close to the highway and the Ashburton port, allowing for low capital and operating cost development."

All shares have been allotted, with the dispatch of holding statements and quotation to occur on 11 June 2026.

This announcement has been authorised for release by the Board of Directors.

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