



Announcement Summary

Entity name

BARYS RESOURCES LIMITED

Applicable security for the reorganisation

BRY	ORDINARY FULLY PAID
BRYO	OPTION EXPIRING 24-OCT-2029
BRYAG	OPTION EXPIRING 27-JAN-2030 EX \$0.002
BRYAF	OPTION EXPIRING 19-NOV-2029 EX \$0.002

Announcement Type

New Announcement

Date of this announcement

7/6/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/7/2026

Record Date

13/7/2026

Issue Date

17/7/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BARYS RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

149230811

1.3 ASX issuer code

BRY

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/6/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

BRY

ORDINARY FULLY PAID

BRYO

OPTION EXPIRING 24-OCT-2029

BRYAG

OPTION EXPIRING 27-JAN-2030 EX \$0.002

BRYAF

OPTION EXPIRING 19-NOV-2029 EX \$0.002

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

8/7/2026

Estimated



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/7/2026

3.2 Date of +security holder meeting

8/7/2026

3.2a Effective date of consolidation or split

8/7/2026

3.3 Last day for trading in the pre consolidation or split +securities

9/7/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/7/2026

3.5 Record date

13/7/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/7/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/7/2026

3.8 Trading starts on a normal T+2 basis

20/7/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/7/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BRY	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	5,280,667,774	264,033,389	Estimated
ASX +Security Code	ASX +Security Description		
BRYO	OPTION EXPIRING 24-OCT-2029		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,216,133,508	60,806,675	Estimated
ASX +Security Code	ASX +Security Description		
BRYAG	OPTION EXPIRING 27-JAN-2030 EX \$0.002		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	254,000,000	12,700,000	Estimated
ASX +Security Code	ASX +Security Description		
BRYAF	OPTION EXPIRING 19-NOV-2029 EX \$0.002		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	195,000,000	9,750,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BRYO	OPTION EXPIRING 24-OCT-2029	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.00200000	0.04000000
ASX +Security Code	ASX +Security Description	
BRYAG	OPTION EXPIRING 27-JAN-2030 EX \$0.002	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00200000	0.04000000
ASX +Security Code	ASX +Security Description	
BRYAF	OPTION EXPIRING 19-NOV-2029 EX \$0.002	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted

split

split

0.00200000

0.04000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary