



Announcement Summary

Entity name

H3 ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 09, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

These securities were announced under an Appendix 3B and 3G and will form a new class of quoted securities under code H3EO - options with \$0.015 exercise price and 15 May 2027 expiry

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	H3EO - Listed Options	275,500,017	11/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

H3 ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68079432796

1.3 ASX issuer code

H3E

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/2/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities were announced under an Appendix 3B and 3G and will form a new class of quoted securities under code H3EO - options with \$0.015 exercise price and 15 May 2027 expiry



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

H3EO - Listed Options

+Security type

Options

ISIN code**Issue date**

11/6/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

15/5/2027

Details of the type of +security that will be issued if an option is exercised

H3E : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

every one option will convert into one share upon exercise

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03066597-6A1315625&v=undefined>



Issue details

Number of +securities to be quoted

275,500,017

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are already issued but are unquoted

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Unquoted options being converted to quoted options
H3EAS - H3EO



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
H3E : ORDINARY FULLY PAID	1,081,179,411
New class - code to be confirmed : H3EO - Listed Options	275,500,017

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
H3EAQ : OPTION EXPIRING 31-MAR-2030 EX \$0.05	102,955,043
H3EAM : CONVERTIBLE NOTES	125,000
H3EAO : OPTION EXPIRING 28-MAR-2027 EX \$0.03	45,000,000
H3EAN : OPTION EXPIRING 01-JAN-2027 EX \$0.03	84,620,600
H3EAS : OPTION EXPIRING 15-MAY-2027 EX \$0.015	275,500,017
H3EAT : OPTION EXPIRING 31-DEC-2028 EX \$0.01	49,039,038



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/4/2026