



Announcement Summary

Entity name

MONT ROYAL RESOURCES LIMITED

Date of this announcement

Tuesday June 09, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	MRZUOPTU - UNLISTED OPTIONS @ \$0.30 EXP 08/06/2029	600,000	09/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MONT ROYAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625237658

1.3 ASX issuer code

MRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

MRZUOPTU - UNLISTED OPTIONS @ \$0.30 EXP
08/06/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	8/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MRZ : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03018362-6A1295209&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to consultants under an Employee Incentive Plan

Issue details

Number of +securities

600,000







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZ : ORDINARY FULLY PAID	188,744,331

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZAI : OPTION EXPIRING 10-NOV-2026 EX \$1.59	658,500
MRZAK : ORDINARY FULLY PAID RESTRICTED	2,613,630
MRZAJ : ORDINARY FULLY PAID RESTRICTED	1,135,123
MRZAL : OPTION EXPIRING 21-JUN-2026 RESTRICTED	4,585,209
MRZAM : OPTION EXPIRING 12-AUG-2026 RESTRICTED	711,836
MRZAN : OPTION EXPIRING 30-OCT-2026 RESTRICTED	4,412,102
MRZAO : OPTION EXPIRING 28-JUL-2028 RESTRICTED	1,532,243
MRZAR : PERFORMANCE SHARE UNITS RESTRICTED	4,597,268
MRZAQ : PERFORMANCE RIGHTS RESTRICTED	7,662,114
MRZAP : OPTION EXPIRING 22-OCT-2028 RESTRICTED	9,532,423
MRZAV : OPTION EXPIRING 21-JUN-2026 EX \$0.538	11,368,305
MRZAZ : OPTION EXPIRING 12-MAY-2028 EX \$0.161	561,888
MRZAY : OPTION EXPIRING 18-MAR-2028 EX \$0.258	893,913
MRZAX : OPTION EXPIRING 30-OCT-2026 EX \$0.258	30,428,530
MRZAW : OPTION EXPIRING 12-AUG-2026 EX \$0.538	8,172,921



New class - code to be confirmed : MRZUOPTU - UNLISTED OPTIONS @ \$0.30 EXP
08/06/2029

600,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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