

COMPLETION OF PLACEMENT AND CLEANSING NOTICE

Eden Innovations Ltd (ASX: EDE) (“Eden” or “the Company”) advises that it has today issued 14,166,666 fully paid ordinary shares (“Tranche 2 Placement Shares”) at an issue price of \$0.18 per Share to raise \$2,550,000 (before costs).

The Tranche 2 Placement Shares comprise the second and final tranche of the \$4 million institution-led placement announced by the Company on 17 April 2026 (“Placement”), and has been issued under the Company’s placement capacities under ASX Listing Rule 7.1A (in respect of 13,888,888 shares) and Listing Rule 7.1 (in respect of 277,778 shares).

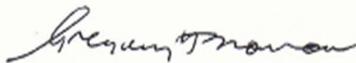
The Tranche 2 Placement Shares rank equally in all respects with the Company’s existing fully paid ordinary shares on issue.

Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

The Company provides notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”) that:

1. the 14,166,666 fully paid ordinary shares issued as the Tranche 2 Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement was authorised for release by the Executive Chairman.



Gregory H. Solomon
Executive Chairman

For further information please contact Greg Solomon on +61 8 9282 5889.