

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Zenith Minerals LimitedACN/ARSN ACN 119 397 938**1. Details of substantial holder (1)**Name Forrestania Resources LimitedACN/ARSN (if applicable) ACN 647 899 698The holder became a substantial holder on 5 / 6 / 26**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	58,314,005	9.72%	9.72%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Forrestania Resources Limited	Indirect Holding	7,284,811
Forrestania Resources Limited	Direct Holding	51,029,194

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Forrestania Resources Limited	Bell Potter Nominees Limited	Bell Potter Nominees Limited	7,284,811
Forrestania Resources Limited	Forrestania Resources Limited	Forrestania Resources Limited	51,029,194

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer Annexure A				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Forrestania Resources Limited	Suite 1, 295 Rokeby Road Subiaco WA 6008

**Signature**

print name

David Geraghty

capacity

Director

sign here



date

9 / 6 / 26

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

This is Annexure A of 1 page referred to in Form 603 Notice of Initial substantial shareholder

Date: 9 June 2026

Date	Person whose relevant interest changed	Nature of change	Consideration	Class & number of securities affected	Persons votes affected
18-Aug-25	160,195	BUY	\$7,048.58	160,195	160,195
10-Mar-26	30,967	BUY	\$2,508.33	30,967	30,967
11-Mar-26	216,088	BUY	\$16,638.78	216,088	216,088
12-Mar-26	6,000	BUY	\$474.00	6,000	6,000
13-Mar-26	510,599	BUY	\$42,379.72	510,599	510,599
16-Mar-26	1,104,022	BUY	\$90,529.80	1,104,022	1,104,022
17-Mar-26	165,587	BUY	\$13,743.72	165,587	165,587
18-Mar-26	16,394	BUY	\$1,327.91	16,394	16,394
19-Mar-26	204,652	BUY	\$16,372.16	204,652	204,652
23-Mar-26	145,701	BUY	\$11,364.68	145,701	145,701
4-May-26	102,001	BUY	\$6,222.06	102,001	102,001
5-May-26	1,537,096	BUY	\$93,762.86	1,537,096	1,537,096
7-May-26	44,157	BUY	\$2,693.58	44,157	44,157
8-May-26	20,002	BUY	\$1,220.12	20,002	20,002
11-May-26	257,615	BUY	\$16,744.98	257,615	257,615
20-May-26	45,457	BUY	\$3,227.45	45,457	45,457
21-May-26	7,432	BUY	\$527.67	7,432	7,432
22-May-26	117,239	BUY	\$8,558.45	117,239	117,239
26-May-26	75,893	BUY	\$5,540.19	75,893	75,893
28-May-26	138,049	BUY	\$10,629.77	138,049	138,049
29-May-26	1,455,059	BUY	\$114,949.66	1,455,059	1,455,059
2-Jun-26	38,664	BUY	\$3,093.12	38,664	38,664
4-Jun-26	734,793	BUY	\$58,783.44	734,793	734,793
5-Jun-26	311,364	BUY	\$26,465.94	311,364	311,364
5-May-26	11,880,623	BUY	\$1,069,256.07	11,880,623	11,880,623
4-Jun-26	15,450,000	BUY	\$1,390,500.00	15,450,000	15,450,000
5-Jun-26	23,538,356	BUY	\$2,118,452.04	23,538,356	23,538,356