

ISSUE OF PLACEMENT SHARES AND CLEANSING NOTICE

Tasman Resources Ltd (ASX: TAS) (“Tasman” or “the Company”) is pleased to advise that it has today completed the first tranche of the share placement announced by the Company on 25 May 2026 (“Placement”), with the issue of 98,170,731 fully paid ordinary shares (“Tranche 1 Placement Shares”) at an issue price of \$0.041 per share to raise \$4,025,000 (before costs).

The Tranche 1 Placement Shares were issued under the Company’s existing placement capacities pursuant to ASX Listing Rules 7.1 and 7.1A, and rank equally in all respects with the Company’s existing fully paid ordinary shares on issue. No brokerage or fees are payable in respect of the Placement.

Proceeds from the Placement will be applied towards an expanded drilling program at the Company’s 100%-owned Parkinson Dam Project in South Australia, together with exploration preparation activities and working capital.

Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

The Company provides notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”) that:

1. 98,170,731 fully paid ordinary shares issued, being the Tranche 1 Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Tasman Resources Ltd.

*****ENDS*****

For further information please contact:

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