Level 27, Brookfield Place
10 Carrington Street
Sydney NSW 2000

ASX Announcement

5 June 2026

Cover Note – Appendix 3Y Andrew Pridham and Christopher Wyke

We refer to the attached Appendix 3Y in respect of Andrew Pridham and Christopher Wyke.

On 29 May 2026 and 1 June 2026, the trustees of Pre IPO Trusts (each a **Trust**) sold shares (**MA Financial Shares**) in MA Financial Group Limited (**MA Financial**) in order to meet the contractual obligations of the relevant Trust. As part of the sale the relevant Trust[1] sold:

- 634,714 MA Financial Shares in respect of which Mr Pridham held an economic interest; and
- 239,684 MA Financial Shares in respect of which Mr Wyke held an economic interest.

The sales occurred within the approved MA Financial trading window.

On 29 May 2026, 632,011 loan funded shares were issued to Mr Wyke as part of the long-term incentive arrangements for FY2025.

Following the movements set out in the Appendix 3Y of Mr Pridham and Mr Wyke, entities related to:

- Mr Pridham continue to hold an economic interest in 14,838,049 MA Financial Shares, being 95.9% of his prior beneficial holdings; and
- Mr Wyke increased their economic interest to 7,440,566 MA Financial Shares being 105.6% of his prior beneficial interest.

Authorised for release by the Joint CEOs and Vice Chair of MA Financial Group Limited.

For further information, please contact:

Investors
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[1] Refer to "Existing Staff Trust Details" under Section 9.7 of the Prospectus for MA Financial Group Limited (formerly Moelis Australia Limited) dated 28 February 2017

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	20 March 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of direct interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (**Pre-IPO Trustee**), which is the trustee of a Pre-IPO ownership trust (**Trust**). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of a sale of shares on market by the Pre-IPO Trustee for beneficiaries of the Trust, none of which include Mr Pridham, in satisfaction of their respective contractual entitlement to units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares.
Date of change	29 May 2026 and 1 June 2026

+ See chapter 19 for defined terms.

No. of securities held prior to change	Deemed relevant interest in 14,353,779 shares which includes: • **Restricted shares, salary sacrifice shares and loan funded share plan shares** - conferred relevant interest in 564,723 ordinary shares. • **Ordinary shares** of 58,351 held by Mr Pridham. • **Deemed relevant interest** in 13,730,705 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	Nil
Number disposed	From the Trust: • 29 May 2026: Shares disposed over which Mr Pridham does not have an economic interest: 336,000. • 1 June 2026: Shares disposed over which Mr Pridham does not have an economic interest: 11,053.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	From the Trust: • 29 May 2026: Shares disposed over which Mr Pridham does not have an economic interest: $2,157,825.60 • 1 June 2026: Shares disposed over which Mr Pridham does not have an economic interest: $69,979.86
No. of securities held after change	Deemed relevant interest in 14,006,726 shares which includes: • **Restricted shares, salary sacrifice shares and loan funded share plan shares** - conferred relevant interest in 564,723 ordinary shares. • **Ordinary shares** of 58,351 held by Mr Pridham. • **Deemed relevant interest** in 13,383,652 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Refer to the explanation provided under the section "*Nature of direct interest*".

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	**Shares** – change in beneficial equity interest from 14,849,689 to 14,214,975 shares as a result of a change to Mr Pridham's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Wyke
Date of last notice	20 March 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth) 2001 (**Corporations Act**).

+ See chapter 19 for defined terms.

Nature of direct interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Direct</u> The issue of loan funded shares to Mr Wyke on 29 May 2026 as part of the long-term incentive arrangements for FY2025. The loan funded shares are held by MAFG Share Plan Pty Ltd (**Plan Trustee**) as bare trustee for Mr Wyke until they vest and the loan is repaid. The shares confer a relevant interest as they confer a right to vote in the loan funded shares. Further details are set out in the AGM Notice of Meeting dated 16 April 2026, and the issue of the loan funded shares to Mr Wyke was approved by shareholders at the Company's AGM held on 28 May 2026. <u>Indirect</u> Mr Wyke controls Magic TT 2 Pty Ltd (**Pre-IPO Trustee**), which is the trustee of a Pre-IPO ownership trust (**Trust**). Accordingly, the Corporations Act deems Mr Wyke to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of a sale of shares on market by the Pre-IPO Trustee for beneficiaries of the Trustin satisfaction of their respective contractual entitlement to units in the Trust. This notice discloses the resulting change to Mr Wyke's deemed relevant interest in shares.
Date of change	• 29 May 2026 – Issuance of Loan Funded Shares • 29 May 2026 and 1 June 2026 (both from the Trust) – sale of shares on market by the Pre-IPO Trustee
No. of securities held prior to change	Deemed relevant interest in 16,970,067 shares which includes: • **Restricted shares and Loan Funded Shares** - conferred relevant interest in 2,620,067 ordinary shares. • **Deemed relevant interest** in 14,350,000 ordinary shares as a result of Mr Wyke's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	29 May 2026: Loan Funded Shares: 632,011
Number disposed	From the Trust • 29 May 2026 : Shares disposed the over which Mr Wyke does not have an economic interest: 561,000 • 1 June 2026 : Shares disposed over which Mr Wyke does not have an economic interest: 73,714

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	• 29 May 2026: Loan Funded Shares: Nil • From the Trust: o 29 May 2026: Shares disposed over which Mr Wyke does not have an economic interest: $3,603,751.80 o 01 June 2026: Shares disposed over which Mr Wyke does not have an economic interest: $467,988.07
No. of securities held after change	Deemed relevant interest in 16,967,364 includes: • **Restricted shares and Loan Funded Shares** - conferred relevant interest in 3,252,078 ordinary shares. • **Deemed relevant interest** in 13,715,286 ordinary shares as a result of Mr Wyke's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Refer to the explanation provided under the section "*Nature of direct interest*".

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

Interest after change	**Shares** – change in beneficial equity interest from 4,428,172 to 4,188,488 shares as a result of a change to Mr Wyke's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.