



## Announcement Summary

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### Entity name

GCM CORPORATION LIMITED

### Applicable security for the reorganisation

GCM	ORDINARY FULLY PAID
GCMMA	OPTION EXPIRING 15-JUL-2027 EX \$0.01
GCMMAH	OPTION EXPIRING 15-JUL-2027 EX \$0.01
GCMMAE	PERFORMANCE RIGHTS
GCMMAC	OPTION EXPIRING 06-AUG-2027 EX \$0.022

### Announcement Type

New Announcement

### Date of this announcement

5/6/2026

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/7/2026

### Record Date

10/7/2026

### Issue Date

17/7/2026

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

GCM CORPORATION LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

118788846

#### 1.3 ASX issuer code

GCM

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

5/6/2026

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

GCM

ORDINARY FULLY PAID

GCMMA

OPTION EXPIRING 15-JUL-2027 EX \$0.01

GCMAH

OPTION EXPIRING 15-JUL-2027 EX \$0.01

GCMAE

PERFORMANCE RIGHTS

GCMAC

OPTION EXPIRING 06-AUG-2027 EX \$0.022

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	7/7/2026	Actual	

**Comments**

Please see announcement "Notice of General Meeting/Proxy Form" dated 5 June 2026

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

10/7/2026

**3.2 Date of +security holder meeting**

7/7/2026

**3.2a Effective date of consolidation or split**

7/7/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

8/7/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/7/2026

**3.5 Record date**

10/7/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

13/7/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/7/2026

**3.8 Trading starts on a normal T+2 basis**

20/7/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/7/2026

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GCM	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	2,897,626,453	193,175,097	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GCMMA	OPTION EXPIRING 15-JUL-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	105,960,000	7,064,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GCMMAH	OPTION EXPIRING 15-JUL-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	16,562,500	1,104,167	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GCMMAE	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	177,500,000	11,833,333	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GCMAC	OPTION EXPIRING 06-AUG-2027 EX \$0.022		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	269,827,279	17,988,485	Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GCMMA	OPTION EXPIRING 15-JUL-2027 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.15000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GCMAH	OPTION EXPIRING 15-JUL-2027 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.15000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMAAE	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GCMAC	OPTION EXPIRING 06-AUG-2027 EX \$0.022	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02200000	0.33000000

#### Part 6 - Further information

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##### 6.1 Further information relating to the consolidation or split

15 Shares be consolidated into 1 Share

##### 6.2 Additional information for inclusion in the Announcement Summary