



## Cancellation Summary

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**Entity name**

BEETALOO ENERGY AUSTRALIA LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Friday June 05, 2026

**Reason for the cancellation**

The options have not been issued.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BEETALOO ENERGY AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

002148361

**1.3 ASX issuer code**

BTL

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

The options have not been issued.

**1.4d Date of previous announcement to this cancellation**

5/6/2026

**1.5 Date of this announcement**

5/6/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued for services rendered under an Advisory Mandate

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 4-JUN-2029 EX \$0.33

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

5/6/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options issued on similar terms to the Macquarie Bank which can be found in the Annexure B of the 2025 Notice of Annual General Meeting here: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-0293926-4-2A1592750&v=undefined>.

Options will be exercisable at \$0.33AUD each.

Expiry Date of options is 4 June 2029. Options not exercised before Expiry Date will automatically lapse on Expiry Date.

Options are exercisable upon issue.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.33000000

**Expiry date**

4/6/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTL : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Section 4.1

BTL = 1,504,861,052 being 1,487,003,909 + 16,272,337 + 1,584,806 as per Appendix 2A released 3 and 4 June 2026.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Agreement to Issue 4 June and Issue of Options 5 June 2026.



Issue details

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**Number of +securities**

2,085,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options are issued for nil consideration for services rendered under an advisory mandate.

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTL : ORDINARY FULLY PAID	1,504,861,052

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTLAC : OPTION EXPIRING 02-SEP-2027 EX \$0.24	3,697,837
BTLAJ : SERVICE RIGHTS	3,570,379
BTLAI : PERFORMANCE RIGHT	11,682,601
BTLAB : OPTION EXPIRING 26-AUG-2027 EX \$0.24	94,233,796
BTLAD : OPTION EXPIRING 31-DEC-2029 EX \$0.24	25,000,000
BTLAE : OPTION EXPIRING 31-DEC-2029 EX \$0.27	25,000,000
BTLAF : OPTION EXPIRING 31-DEC-2029 EX \$0.35	25,000,000
BTLAO : UNVESTED SERVICE RIGHTS	2,003,368
BTLAN : RESTRICTED RIGHTS	6,370,477
BTLAA : VESTED PERFORMANCE RIGHT	4,010,201
New class - code to be confirmed : OPTION EXPIRING 4-JUN-2029 EX \$0.33	2,085,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,085,000 Options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A