

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre 20 Bridge
Street
Sydney NSW 2000

5 June 2026

Dear Sir/Madam,

Beetaloo Energy Australia Limited (ASX:BTL) – Cleansing Notice under section 7085(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Beetaloo Energy Australia Limited (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 1,584,806 fully paid ordinary shares in the Company at an issue price of \$0.28 per share (**Underwritten Shares**) to the Underwriters of the Share Purchase Plan (**SPP**), Blue Ocean Equities Pty Ltd and Morgans Corporate Limited following completion of the SPP as announced to market on 27 May 2026.

The issue of shares was approved at the Company's 2026 Annual General Meeting held on 29 May 2026.

The Company advises that:

- (a) the Company issued the Underwritten Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company.

This ASX release has been authorised by the Managing Director, Alex Underwood

For queries about this release please contact:

Alex Underwood – Managing Director
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