ASX ANNOUNCEMENT

5 June 2026

Completion of Shortfall Bookbuild

SPC Global Holdings Limited (ASX:SPG) ("**SPC Global**", "**the Company**" or "**the Group**"), a leading Australian food and beverage manufacturer, advises that it has completed the Shortfall Bookbuild component of the Company's fully underwritten 1 for 0.1993 pro rata renounceable entitlement offer ("**Entitlement Offer**").

Summary of Shortfall Bookbuild outcome

Under the Entitlement Offer, "Eligible Shareholders" had the opportunity to acquire 1 new fully paid ordinary share in the Company ("**Share**") for every 0.1993 Shares ("**Entitlement**") held as at 7.00pm on Tuesday, 19 May 2026 ("**Record Date**") at an offer price of $0.10 per new Share ("**Offer Price**"). Eligible Shareholders (who were not related parties of SPC Global) who took up their Entitlement in full could also apply for up to 500,000 new Shares (or $50,000 of new Shares) at the Offer Price ("**Oversubscription Facility**").

Any Entitlements that were not exercised, not sold during the entitlement trading period by the nominee on behalf of "Ineligible Shareholders", or applications that were not supported by cleared funds, lapsed. The ~774.5 million new Shares (~$77.5 million) ("**Shortfall Shares**") attributable to those lapsed Entitlements were offered for sale through a bookbuild process undertaken by the joint lead managers and underwriters ("**Shortfall Bookbuild**"). The Shortfall Bookbuild did not clear above the Offer Price, and, as a result, no proceeds will be paid to any relevant persons in respect of lapsed Entitlements or notional Entitlements (as applicable). Following completion of the Shortfall Bookbuild, approximately, 17.4% of the Shortfall Shares have been allocated to new investors who bid into the Shortfall Bookbuild, and ~82.6% of the Shortfall Shares have been allocated to sub-underwriters, each at the Offer Price. Further details on the Shortfall Bookbuild are set out in the Entitlement Offer booklet released to ASX on Monday, 18 May 2026.

Settlement of the Entitlement Offer will occur on Tuesday, 9 June 2026. Approximately 971 million new Shares will be issued under the Entitlement Offer on Wednesday, 10 June 2026 and are expected to commence trading on the ASX on Thursday, 11 June 2026. The new Shares will rank equally with existing SPC Global Shares on issue. Holding statements for new Shares issued under the Entitlement Offer will be dispatched on Friday, 12 June 2026.[1]

Completion of the Entitlement Offer will conclude the Company's fully underwritten ~$100 million equity raising announced on Thursday, 14 May 2026 ("**Equity Raising**"). Proceeds from the Equity Raising will be used for the reduction of net debt, working capital purposes and costs of the Equity Raising in support of the Group's business strategy.

[1] The timetable is indicative only and subject to change. SPC Global reserves the right to amend any or all of these dates and times without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The commencement of quotation of new Shares is subject to confirmation from ASX. All references to time are to Sydney time. SPC Global also reserves the right not to proceed with the Entitlement Offer in whole or in part at any time prior to the allotment and issue of the new Shares. In that event, the relevant application monies (without interest) will be returned in full to applicants. Cooling off rights do not apply to an investment in new Shares. You cannot withdraw your application once it has been accepted.

SPC Global's Managing Director, Robert Iervasi said: "The funds from this Equity Raising will allow us to continue what we do best – reimagining nourishment and wellness for consumers globally. I am very much looking forward to sharing with our existing shareholders, and our new shareholders, our business strategy and the opportunities we will be well positioned to deliver as a result of the Equity Raising".

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This announcement was authorised by the SPC Global Holdings Limited Board.

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ABOUT SPC GLOBAL

SPC Global consists of SPC, The Original Beverage Co, Nature One and Natural Ingredients. The four companies were brought together in December 2024, with the Company's listing on the ASX (ASX:SPG). The Group has a portfolio of brands with a focus on providing nourishment and wellness for consumers globally. The Group's products span packaged fruit and tomatoes, baked beans and spaghetti, ready-made meals, beverages, juice and wellness shots, powdered milk products and vegetables and fruit supplies to the food service industry. With a strong agricultural heritage, around 800 employees, and operations in Australia and Asia, the company has ambitions to grow both domestically and internationally. For more information: spcglobalgroup.com