

Scheme Meetings and EGM Script and Presentation

Amaero Ltd (ASX:3DA; OTC:AMROF) (“**Amaero**” or the “**Company**”) a leading producer of high-value refractory and titanium alloy powders for additive and advanced manufacturing, and a leader in PM-HIP (Powder Metallurgy Hot Isostatic Pressing) manufacturing, is pleased to share the Chairman’s Script and presentation slides for today’s Share Scheme Meeting, Option Scheme Meeting, and EGM.

This announcement has been authorised for release by the Chair and CEO.

For further information, please contact:

Amaero Ltd

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Chairman and CEO

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About Amaero

Amaero Ltd (ASX:3DA, OTC:AMROF) is a dual ASX and OTC-listed company with manufacturing and corporate headquarters located in Tennessee, U.S. Amaero is a leading U.S. domestic producer of high-value refractory and titanium alloy powders for additive and advanced manufacturing of components utilised by the defense, space, aviation, and medical industries. The technical and manufacturing team brings decades of experience and know-how with pioneering work in gas atomization of refractory and titanium alloys. The Company has commissioned advanced gas atomization technology with an industry leading yield of AM powder. The Company is also a leader in PM-HIP (Powder Metallurgy Hot Isostatic Pressing) manufacturing of near-net-shape powder parts with forged-equivalent material properties and microstructure for a variety of alloys. PM-HIP manufacturing is helping alleviate the strained domestic supply chain for large scale castings and forgings.

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Amaero Limited (ASX:3DA)

2026 Share Scheme Meeting | 10:00am, 5 June 2026

Board of Directors



Hank J. Holland
Chairman & Chief Executive Officer



Tim Johnson
Non-Executive Director



Omar Granit
Non-Executive Director



Robert Latta
Non-Executive Director



Erik Levy
Non-Executive Director



Jamie Levy
Non-Executive Director



Alistair Cray
Non-Executive Director

Ask a Question

Ask a Question

Ask Question

My Questions

TEXT QUESTION VERBAL QUESTION

QUESTION *

Type your question here...

0 / 500

CATEGORY / RELATED RESOLUTION

Select a category / related resolution

HOLDING *

Submit Question Cancel

01

Click on the "Ask a Question" dropdown, then "Ask Question"

02

Choose Text Question or Verbal Question

03

Type your question then select the relevant resolution and holding/capacity. Once done click "Submit Question".

For support call:

1300 816 159 (within Australia)
+61 2 8072 1479 (overseas)

Registration [FAQ](#) ✕

✓ Preferred name: Ethan Brown [change](#)

✓ Registered to vote [change](#)

You've registered and will be voting

📄 Key Documents ∨

💬 Ask a Question ∨

🕒 Voting OPEN ∧

👤 Resolutions

FULL ALLOCATE

You must make an election for each resolution.

✓ Submit Votes

Voting Instructions

01 Once registered and voting has opened, click on the "Voting" dropdown

02 Select either the "Full" or "Allocate" and then your voting direction for each resolution

03 Follow the prompts and "Submit Votes" before voting closes

For support call:

1300 816 159 (within Australia)
+61 2 8072 1479 (overseas)



Formal Business of the Share Scheme Meeting

Resolution 1: Share Scheme Resolution

To consider and, if thought fit, to pass with or without amendment, the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act:

"THAT, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Amaero and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Share Scheme Meeting forms part, is approved, and the directors of Amaero are authorised to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Share Scheme with any such alterations or conditions."

Resolution 1 – Proxy Voting Results

	For	Against	OPEN – Chair*
Resolution 1	654,315,194 99.55%	371,305 0.06%	2,611,621 0.40%

* To be in favour of the Share Scheme Resolution



Questions



Amaero Limited

Hank J. Holland

Chairman & CEO

hank.holland@amaeroinc.com

Media & Investor Enquiries

Jane Morgan

Director

jm@janemorganmanagement.com.au



www.amaeroinc.com



Amaero Limited (ASX:3DA)

2026 Option Scheme Meeting | 10:30am, 5 June 2026

Ask a Question

Ask a Question

Ask Question

My Questions

TEXT QUESTION VERBAL QUESTION

QUESTION *

Type your question here...

0 / 500

CATEGORY / RELATED RESOLUTION

Select a category / related resolution

HOLDING *

Submit Question Cancel

01

Click on the "Ask a Question" dropdown, then "Ask Question"

02

Choose Text Question or Verbal Question

03

Type your question then select the relevant resolution and holding/capacity. Once done click "Submit Question".

For support call:

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Registration [FAQ](#) ✕

✓ Preferred name: Ethan Brown [change](#)

✓ Registered to vote [change](#)

You've registered and will be voting

📄 Key Documents ∨

💬 Ask a Question ∨

🕒 Voting OPEN ∧

👤 Resolutions

FULL ALLOCATE

You must make an election for each resolution.

✓ Submit Votes

Voting Instructions

01 Once registered and voting has opened, click on the "Voting" dropdown

02 Select either the "Full" or "Allocate" and then your voting direction for each resolution

03 Follow the prompts and "Submit Votes" before voting closes

For support call:

1300 816 159 (within Australia)
+61 2 8072 1479 (overseas)



Formal Business of the Option Scheme Meeting

Resolution 1: Option Scheme Resolution

To consider and, if thought fit, to pass with or without amendment, the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act:

"THAT, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Amaero and the holders of its options to acquire ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Option Scheme Meeting forms part, is approved, and the directors of Amaero are authorised to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Option Scheme with any such alterations or conditions."

Resolution 1 – Proxy Voting Results

	For	Against	OPEN – Chair*
Resolution 1	57,643,476 96.29%	0 0%	2,222,476 3.71%

* To be in favour of the Option Scheme Resolution



Questions



Amaero Limited

Hank J. Holland

Chairman & CEO

hank.holland@amaeroinc.com

Media & Investor Enquiries

Jane Morgan

Director

jm@janemorganmanagement.com.au



www.amaeroinc.com



Amaero Limited (ASX:3DA)

2026 Extraordinary General Meeting | 11:00am, 5 June 2026

Ask a Question

01

Click on the "Ask a Question" dropdown, then "Ask Question"

02

Choose Text Question or Verbal Question

03

Type your question then select the relevant resolution and holding/capacity. Once done click "Submit Question".

For support call:

1300 816 159 (within Australia)
+61 2 8072 1479 (overseas)

Registration [FAQ](#) ✕

✓ Preferred name: Ethan Brown [change](#)

✓ Registered to vote [change](#)

You've registered and will be voting

📄 Key Documents ∨

💬 Ask a Question ∨

🕒 Voting OPEN ∧

👤 Resolutions

FULL ALLOCATE

You must make an election for each resolution.

✓ Submit Votes

Voting Instructions

01 Once registered and voting has opened, click on the "Voting" dropdown

02 Select either the "Full" or "Allocate" and then your voting direction for each resolution

03 Follow the prompts and "Submit Votes" before voting closes

For support call:

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Formal Business of the Extraordinary General Meeting

Resolution 1: Director Options Resolution

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

"THAT, for the purposes of Listing Rule 10.14 and for all other purposes, the directors of Amaero are authorised to grant of 600,000 unlisted options in Amaero to Tim Johnson (or his nominee) under the Company's Employee Incentive Plan, on the terms and conditions set out in the Scheme Booklet of which the Notice of Extraordinary General Meeting forms part."

Resolution 1 – Proxy Voting Results

	For	Against	OPEN – Chair*
Resolution 1	272,526,436 81.58%	57,608,236 17.24%	3,925,967 1.18%

* To be in favour of the Director Options Resolution



Questions



Amaero Limited

Hank J. Holland

Chairman & CEO

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Media & Investor Enquiries

Jane Morgan

Director

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Amaero Ltd – Share and Option Scheme Meetings and EGM 2026

Run Sheet

Date: Friday, 5 June 2026

Time: 10.00am AEST Share Scheme Meeting
10.30am AEST Share Scheme Meeting
11.00am AEST Extraordinary General Meeting

Location: Virtual meeting

Chair: Hank Holland, Chairman and CEO

Share Scheme Meeting

SLIDE 1 – Title slide

HANK: Good morning, ladies and gentlemen, my name is Hank Holland, and I am the Chairman and CEO of Amaero Ltd and I will be chairing the meeting today.

On behalf of all the Directors, I am pleased to welcome you to the Company's Share Scheme Meeting. Thank you all for joining us today.

I can confirm that the Share Scheme Meeting has been properly constituted and as it is now 10.00am and a quorum is present, I declare the Share Scheme Meeting open for business.

The Notice of this Share Scheme Meeting, Scheme Booklet and Explanatory Memorandum were made available to all members on 7 May 2026 and are taken to be read.

SLIDE 2 – Board of Directors Slide

HANK: In attendance today are my fellow Board members, *Omer Granit, Robert Latta, Erik Levy, Jamie Levy, Alistair Cray, and Tim Johnson.*

Also in attendance today, we have Laura Newell our Company Secretary, Ashley Rose and Sarah Roper from Norton Rose Fulbright Australia.

Representatives from Automic, our share registry provider, are also in attendance.

SLIDE 3 – Online Q and A

HANK: Today's Share Scheme Meeting is held virtually via a live webcast using the Automic platform and enables shareholders and proxyholders to participate in this live webcast of the meeting as well ask questions and submit votes.

Questions can be submitted via the Automic Investor portal at any time during the Share Scheme Meeting.

To ask a question, select the 'Ask a Question' dropdown menu on the right-hand side of your screen. Click on the green "Ask Question" button then choose either Text Question or Verbal Question. A panel will open where you can type your question or register to ask it verbally. Please also select the Share Scheme Resolution and indicate the shareholding or capacity on behalf of which the question is being submitted. When ready, click Submit Question.

If you have chosen to ask your question verbally, please listen carefully for the moderator's invitation to speak, and ensure your microphone is unmuted when called upon.

Please note that while you can submit questions from now on, I will not address them until the relevant time in the Share Scheme Meeting.

Please also note that your questions may be moderated. If we receive multiple questions on one topic, we will amalgamate the questions into one discussion item. Due to time constraints, we may run out of time to answer all your questions however if this happens, we will answer them in due course via email/posting responses on our website. We ask that questions are kept short and to the point.

All questions should be addressed to me as the Chair, and where unable to answer myself, I will ask someone who is better placed to respond.

SLIDE 4 – Registration and Voting

HANK: When we reach the formal business of the Share Scheme Meeting, voting on the Share Scheme Resolution will be conducted by poll. Shareholders wishing to vote on the Share Scheme Resolution put to the meeting can do so through Automic's investor portal.

If you have already lodged a proxy vote please note that you do NOT need to vote again through the online voting portal, your votes will already be counted in a poll on the Share Scheme Resolution as per your proxy instruction.

If you have any problem registering your shareholding with Automic please call the support number shown on the screen.

To allow shareholders time to log in, **I now declare the poll open.** Online voting is now open and will remain open until I declare it closed at the end of the formal business. Your votes must have been submitted prior to the portal being closed for them to count.

Voting on the Share Scheme Resolution will be conducted by poll. Shareholders attending virtually can cast their votes during the meeting through Automic's Investor Portal. If the page does not respond as expected, please refresh your browser. You may be prompted to sign in again to ensure you remain connected to the Share Scheme Meeting with minimal interruption.

Instructions on how to log in and register are set out in the Notice of Share Scheme Meeting, and a summary is also displayed on screen.

Once you have registered, you will be able to vote. To do this, please select the 'Voting' dropdown menu on the right-hand side of your screen. Then, choose either 'Full' or 'Allocate' for your electronic voting card to appear. Follow the prompts to record your voting direction for the Share Scheme Resolution and, when you are ready, click 'Submit Votes'.

Please note that once submitted, your vote cannot be changed.

HANK: For the purposes of the poll, I appoint Samantha Soundara of Automic Group, the Company's share registry, who has examined and prepared summaries of the proxy forms received, to act as Returning Officer and to conduct the poll.

If you are a shareholder and wish to cast all of your votes for the Share Scheme Resolution, please submit a vote in either the 'FOR', 'AGAINST' or 'ABSTAIN' box next to the Share Scheme Resolution.

Proxies have been inspected and all those validly lodged have been accepted.

All undirected proxies or open votes that have nominated the Chair of the Share Scheme Meeting as their proxy, will be cast in favour of the Share Scheme Resolution at the Share Scheme Meeting.

SLIDE 5 – Formal Business

HANK: We will now proceed to the formal business of the Share Scheme Meeting and the Share Scheme Resolution set out in the Notice of Share Scheme Meeting.

SLIDE 6 – Resolution 1 – Share Scheme Resolution

HANK: The Share Scheme Resolution to be voted on in this Share Scheme Meeting is that, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Amaero and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Share Scheme Meeting forms part, is approved, and the directors of Amaero are authorised to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Share Scheme with any such alterations or conditions.

If you wish to discuss this Share Scheme Resolution, submit your questions via the Q&A.

The Share Scheme Resolution and the proxies received in relation to this Share Scheme Resolution are on the screen.

SLIDE 7 – Questions

HANK: That concludes the formal part of the business.

Have we received any written questions from shareholders?

Thank you, and are there any shareholders who wish to ask a verbal questions?

SLIDE 8 – Meeting Close

HANK: That concludes discussion on the item of business.

In one minute, I will close the voting system. Please ensure that you have cast your vote on the Share Scheme Resolution. When the voting has been collated, the results will be declared on the Share Scheme Resolution and released on the ASX Announcements Platform and published on the Company's website.

I will now pause to allow you time to finalise those votes.

[pause briefly to allow shareholders time to complete voting]

I will now close the poll.

I would like to thank you all for your attendance today and I declare the Share Scheme Meeting closed.

For those attending the Options Scheme Meeting scheduled for 10:30am, please return to the Investor Portal home page and click 'Join Meeting' for the Option Scheme Meeting, which will commence at 10:30am.

Option Scheme Meeting

SLIDE 9 – Title slide

HANK: On behalf of all the Directors, I am now pleased to welcome you to the Company's Option Scheme Meeting. Thank you all for joining us today.

I can confirm that the Option Scheme Meeting has been properly constituted and as it is now 10.30am and a quorum is present, I declare the meeting open for business.

The Notice of this Option Scheme Meeting, Scheme Booklet and Explanatory Memorandum were made available to all members on 7 May 2026 and are taken to be read.

SLIDE 10 – Online Q and A

HANK: As with the Share Scheme Meeting, today's Option Scheme Meeting is held virtually via a live broadcast using the Automic platform and enables option holders and proxyholders to participate in this live webcast of the meeting as well ask questions and submit votes.

Questions can be submitted via the Automic Investor portal at any time during the Option Scheme Meeting.

To ask a question, select the 'Ask a Question' dropdown menu on the right-hand side of your screen. Click on the green "Ask Question" button then choose either Text Question or Verbal Question. A panel will open where you can type your question or register to ask it verbally.

Please also select the Option Scheme Resolution and indicate the option holding or capacity on behalf of which the question is being submitted. When ready, click Submit Question.

If you have chosen to ask your question verbally, please listen carefully for the moderator's invitation to speak, and ensure your microphone is unmuted when called upon.

Please note that while you can submit questions from now on, I will not address them until the relevant time in the Option Scheme Meeting.

Please also note that your questions may be moderated. If we receive multiple questions on one topic, we will amalgamate the questions into one discussion item. Due to time constraints, we may run out of time to answer all your questions however if this happens, we will answer them in due course via email/posting responses on our website. We ask that questions are kept short and to the point.

All questions should be addressed to me as the Chair, and where unable to answer myself, I will ask someone who is better placed to respond.

SLIDE 11 – Registration and Voting

HANK: When we reach the formal business of the Option Scheme Meeting, voting on the Option Scheme Resolution will be conducted by poll. Option holders wishing to vote on the Option Scheme resolution being put to the Option Scheme Meeting can do so through Automic's investor portal.

The number of votes that each option holder will have on the Option Scheme Resolution will be determined by the value of the options they hold, calculated using the Black-Scholes option valuation model.

If you have already lodged a proxy vote please note that you do NOT need to vote again through the online voting portal, your votes will already be counted in a poll on the Option Scheme Resolution as per your proxy instruction.

If you have any problem registering your option holding with Automic please call the support number shown on the screen.

To allow option holders time to log in, **I now declare the poll open.** Online voting is now open and will remain open until I declare it closed at the end of the formal business. Your votes must have been submitted prior to the portal being closed for them to count.

Voting on the Option Scheme Resolution will be conducted by poll. Option holders attending virtually can cast their votes during the Option Scheme Meeting through Automic's Investor Portal. If the page does not respond as expected, please refresh your browser. You may be prompted to sign in again to ensure you remain connected to the Option Scheme Meeting with minimal interruption.

Instructions on how to log in and register are set out in the Notice of Option Scheme Meeting, and a summary is also displayed on screen.

Once you have registered, you will be able to vote. To do this, please select the 'Voting' dropdown menu on the right-hand side of your screen. Then, choose either 'Full' or 'Allocate' for your electronic voting card to appear. Follow the prompts to record your voting direction for each resolution and, when you are ready, click 'Submit Votes'.

Please note that once submitted, your vote cannot be changed.

HANK: For the purposes of the poll, I appoint Samantha Soundara of Automic Group, the Company's share registry, who has examined and prepared summaries of the proxy forms received, to act as Returning Officer and to conduct the poll.

If you are an option holder and wish to cast all of your votes for the Option Scheme Resolution, please submit a vote in either the 'FOR', 'AGAINST' or 'ABSTAIN' box next to that resolution.

Proxies have been inspected and all those validly lodged have been accepted.

All undirected proxies or open votes that have nominated the Chair of the Option Scheme Meeting as their proxy, will be cast in favour of the Option Scheme Resolution in the Notice of Option Scheme Meeting.

SLIDE 12 – Formal Business

HANK: We will now proceed to the formal business of the Option Scheme Meeting and the Option Scheme resolution set out in the Notice of Option Scheme Meeting.

SLIDE 13 – Resolution 1 – Option Scheme Resolution

HANK: The Option Scheme Resolution to be voted on in this Option Scheme Meeting is that, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Amaero and the holders of its options to acquire ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Option Scheme Meeting forms part, is approved, and the directors of Amaero are authorised to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Option Scheme with any such alterations or conditions.

If you wish to discuss this Option Scheme Resolution, submit your questions via the Q&A.

The Option Scheme Resolution and the proxies received in relation to this Option Scheme Resolution are on the screen.

SLIDE 14 – Questions

HANK: That concludes the formal part of the business.

Have we received any written questions from shareholders?

Thank you, and are there any shareholders who wish to ask a verbal questions?

SLIDE 15 – Meeting Close

HANK: That concludes discussion on the items of business.

In one minute, I will close the voting system. Please ensure that you have cast your vote on the Option Scheme Resolution. When the voting has been collated, the results will be declared on the Option Scheme Resolution and released on the ASX Announcements Platform and published on the Company's website.

I will now pause to allow you time to finalise those votes.

[pause briefly to allow shareholders time to complete voting]

I will now close the poll.

I would like to thank you all for your attendance today and I declare the Option Scheme Meeting closed.

For those attending the EGM scheduled for 11:00am, please remain online and we will commence at 11:00am.

For those attending the Extraordinary General Meeting scheduled for 11:00am, please return to the Investor Portal home page and click 'Join Meeting' for the Extraordinary General Meeting, which will commence at 11:00am.

SLIDE 16 – Title slide

HANK: On behalf of all the Directors, I am now pleased to welcome you to the Company's Extraordinary General Meeting. Thank you all for joining us today.

I can confirm that the Extraordinary General Meeting has been properly constituted and as it is now 11.00am and a quorum is present, I declare the Extraordinary General Meeting open for business.

The Notice of this Extraordinary General Meeting and Explanatory Memorandum were made available to all members on 7 May 2026 and are taken to be read.

SLIDE 17 – Online Q and A

HANK: As with today's previous Share Scheme Meeting and Option Scheme Meeting, today's Extraordinary General Meeting is held virtually via a live webcast using the Automic platform and enables shareholders and proxyholders to participate in this live webcast of the Extraordinary General Meeting as well ask questions and submit votes.

Questions can be submitted via the Automic Investor portal at any time during the Extraordinary General Meeting.

To ask a question, select the 'Ask a Question' dropdown menu on the right-hand side of your screen. Click on the green "Ask Question" button then choose either Text Question or Verbal Question. A panel will open where you can type your question or register to ask it verbally. Please also select the Director Options

Resolution and indicate the shareholding or capacity on behalf of which the question is being submitted. When ready, click Submit Question.

If you have chosen to ask your question verbally, please listen carefully for the moderator's invitation to speak, and ensure your microphone is unmuted when called upon.

Please note that while you can submit questions from now on, I will not address them until the relevant time in the Extraordinary General Meeting.

Please also note that your questions may be moderated. If we receive multiple questions on one topic, we will amalgamate the questions into one discussion item. Due to time constraints, we may run out of time to answer all your questions however if this happens, we will answer them in due course via email/posting responses on our website. We ask that questions are kept short and to the point.

All questions should be addressed to me as the Chair, and where unable to answer myself, I will ask someone who is better placed to respond.

SLIDE 18 – Registration and Voting

HANK: When we reach the formal business of the Extraordinary General Meeting, voting on the Director Options Resolution will be conducted by poll. Shareholders wishing to vote on the Director Options Resolution being put to the Extraordinary General Meeting can do so through Automic's investor portal.

If you have already lodged a proxy vote please note that you do NOT need to vote again through the online voting portal, your votes will already be counted in a poll on the resolution as per your proxy instruction.

If you have any problem registering your shareholding with Automic please call the support number shown on the screen.

To allow shareholders time to log in, **I now declare the poll open.** Online voting is now open and will remain open until I declare it closed at the end of the formal business. Your votes must have been submitted prior to the portal being closed for them to count.

Voting on the Director Options Resolution will be conducted by poll. Shareholders attending virtually can cast their votes during the meeting through Automic's Investor Portal. If the page does not respond as expected, please refresh your browser. You may be prompted to sign in again to ensure you remain connected to the Share Scheme Meeting with minimal interruption.

Instructions on how to log in and register are set out in the Notice of Extraordinary General Meeting, and a summary is also displayed on screen.

Once you have registered, you will be able to vote. To do this, please select the 'Voting' dropdown menu on the right-hand side of your screen. Then, choose either 'Full' or 'Allocate' for your electronic voting card to appear. Follow the prompts to

record your voting direction for the Director Options Resolution and, when you are ready, click 'Submit Votes'.

Please note that once submitted, your vote cannot be changed.

HANK: For the purposes of the poll, I appoint Samantha Soundara of Automic Group, the Company's share registry, who has examined and prepared summaries of the proxy forms received, to act as Returning Officer and to conduct the poll.

If you are a shareholder and wish to cast all of your votes for the Director Options Resolution, please submit a vote in either the 'FOR', 'AGAINST' or 'ABSTAIN' box next to that resolution.

Proxies have been inspected and all those validly lodged have been accepted.

All undirected proxies or open votes that have nominated the Chair of the Extraordinary General Meeting as their proxy, will be cast in favour of the Director Options Resolution in the Notice of Extraordinary General Meeting.

SLIDE 19 – Formal Business

HANK: We will now proceed to the formal business of the Extraordinary General meeting and the Director Options Resolution set out in the Notice of Extraordinary General Meeting.

SLIDE 20 – Resolution 1 – Director Options Resolution

HANK: The Director Options Resolution to be voted on in this Extraordinary General Meeting is that, That for the purposes of Listing Rule 10.14 and for all other purposes, the directors of Amaero are authorised to grant of 600,000 unlisted options in Amaero to Tim Johnson (or his nominee) under the Company's Employee Incentive Plan, on the terms and conditions set out in the Scheme Booklet of which the Notice of Extraordinary General Meeting forms part.

If you wish to discuss this Director Options Resolution, submit your questions via the Q&A.

The Director Options Resolution and the proxies received in relation to this Director Options Resolution are on the screen.

SLIDE 21 – Questions

HANK: That concludes the formal part of the business.

Laura, have we received any written questions from shareholders?

Have we received any written questions from shareholders?

Thank you, and are there any shareholders who wish to ask a verbal questions?

SLIDE 22 – Meeting Close

HANK: That concludes discussion on the items of business.

In one minute, I will close the voting system. Please ensure that you have cast your vote on the Director Options Resolution. When the voting has been collated, the results will be declared on the Director Options Resolution and released on the ASX Announcements Platform and published on the Company's website.

I will now pause to allow you time to finalise those votes.

[pause briefly to allow shareholders time to complete voting]

I will now close the poll.

I would like to thank you all for your attendance today and I declare the Extraordinary General Meeting closed.

SLIDE 23 – Important notice and disclaimer