

# ASX Announcement

5 June 2026



## OVERSUBSCRIBED SHARE PURCHASE PLAN CLOSING

Burley Minerals Limited (ASX: **BUR**, "**Burley**" or "the **Company**") is pleased to advise that the share purchase plan (**SPP**) announced on 14 May 2026, has received applications exceeding the targeted raising amount of \$300,000. The well supported SPP follows the successful completion of the Placement on 20 May 2026 which raised \$0.7million (before costs) at the same issue price of \$0.023 per Share.

The Company advises that the SPP Offer will close today, 5 June 2026 at close of business (**Closing Date**). Any further applications received after the Closing Date will not be accepted under the SPP, and those application monies will be returned in full to the applicant (without interest).

In the event of the Company receiving oversubscriptions, the Directors may, in their absolute discretion, accept or scale-back all applications on an equitable basis. If applications under the SPP are received in excess of \$300,000, the Company retains the absolute discretion to issue more New Shares to satisfy all or part of such applications up to the maximum permitted under the ASX Listing Rules. Any application money refunded by Burley will be repaid in a timely manner. Burley expects to issue Shares pursuant to the SPP on 12 June 2026.

The Board of Burley would like to thank shareholders for their continued support.

Results of the SPP will be released following the completion of final reconciliation by the Company's Share Registry.

An Appendix 2A in respect of the issue of Shares under the SPP will also follow in due course.

If you have any questions in relation to the SPP, please contact the Company's Share Registry on 1300 288 664 or +61 2 9698 5414 at any time between 8:30am and 7:00pm (AEST) on Monday to Friday.

This announcement has been authorised for release by the Board of Directors.

For more information please contact:

**Dan Bahen**

*Non-Executive Chairman*

**Burley Minerals Limited**

dan@burleyminerals.com.au

**Stewart McCallion**

*Managing Director & CEO*

**Burley Minerals Limited**

stewart@burleyminerals.com.au

**Alex Cowie**

**NWR Communications**

+61 412 952 610

alexc@nwrcommunications.com.au