ASX ANNOUNCEMENT

4 June 2026

Results of Entitlement Offer and Notification of Shortfall

SPC Global Holdings Limited (ASX:SPG) ("**SPC Global**", "**the Company**" or "**the Group**"), a leading Australian food and beverage manufacturer, confirms that the Company's fully underwritten 1 for 0.1993 pro rata renounceable entitlement offer ("**Entitlement Offer**") announced on Thursday, 14 May 2026, to raise ~$97.1 million (before costs), closed at 5.00pm (Sydney time) Tuesday, 2 June 2026.

Summary of Entitlement Offer outcome

Under the Entitlement Offer, "Eligible Shareholders" had the opportunity to acquire 1 new fully paid ordinary share in the Company ("**Share**") for every 0.1993 Shares ("**Entitlement**") held as at 7.00pm on Tuesday, 19 May 2026 ("**Record Date**") at an offer price of $0.10 per new Share ("**Offer Price**"). Eligible Shareholders (who were not related parties of SPC Global) who exercised their Entitlement in full could also apply for up to 500,000 new Shares (or $50,000 of new Shares) at the Offer Price ("**Oversubscription Facility**").

The Company advises that Eligible Shareholders subscribed for ~196.4 million new Shares (~$19.6 million) under the Entitlement Offer (including the Oversubscription Facility).

Shortfall Bookbuild

Any Entitlements that were not exercised, not sold during the entitlement trading period by the nominee on behalf of "Ineligible Shareholders", or applications that were not supported by cleared funds, lapsed. The ~774.5 million new Shares attributable to those lapsed Entitlements will be offered for sale through a bookbuild process to be undertaken by the joint lead managers to be conducted today ("**Shortfall Bookbuild**"). Any proceeds in excess of the Offer Price under the Shortfall Bookbuild (i.e., a premium), net of any applicable withholding tax and expenses, will be paid on a pro rata basis to relevant persons, in each case by reference to the number of lapsed Entitlements or notional Entitlements (as applicable). There is no guarantee that a premium will be achieved. Further details on the Shortfall Bookbuild are set out in the Entitlement Offer booklet released to ASX on Monday, 18 May 2026.

SPC Global's Managing Director, Robert Iervasi said: "The close of the Entitlement Offer marks a significant milestone for SPC Global, and upon completion, this raise will position the business strongly to both fund and execute on its business strategy and strengthens the balance sheet to enable long term sustainable growth. We acknowledge the support provided by those shareholders who have opted to take up their Entitlement."

Timetable

Event	Date
Entitlement Offer closed (5:00pm Sydney time)	Tuesday, 2 June 2026
Results of Entitlement Offer announced	Thursday, 4 June 2026
Shortfall bookbuild	Thursday, 4 June 2026
Results of shortfall bookbuild announced	Friday, 5 June 2026

Settlement of Entitlement Offer	Tuesday, 9 June 2026
Allotment of new Shares under the Entitlement Offer and Appendix 2A lodged with ASX in respect of new Shares issued under the Entitlement Offer	Wednesday, 10 June 2026
Normal trading of new Shares issued under the Entitlement Offer	Thursday, 11 June 2026
Despatch of holdings statements for new Shares issued under the Entitlement Offer	Friday, 12 June 2026

The timetable is indicative only and subject to change. SPC Global reserves the right to amend any or all of these dates and times without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The commencement of quotation of new Shares is subject to confirmation from ASX. All references to time are to Sydney time. SPC Global also reserves the right not to proceed with the Entitlement Offer in whole or in part at any time prior to the allotment and issue of the new Shares. In that event, the relevant application monies (without interest) will be returned in full to applicants. Cooling off rights do not apply to an investment in new Shares. You cannot withdraw your application once it has been accepted.

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This announcement was authorised by the SPC Global Holdings Ltd Board.

Further information:

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ABOUT SPC GLOBAL

SPC Global consists of SPC, The Original Beverage Co, Nature One and Natural Ingredients. The four companies were brought together in December 2024, with the Company's listing on the ASX (ASX:SPG). The Group has a portfolio of brands with a focus on providing nourishment and wellness for consumers globally. The Group's products span packaged fruit and tomatoes, baked beans and spaghetti, ready-made meals, beverages, juice and wellness shots, powdered milk products and vegetables and fruit supplies to the food service industry. With a strong agricultural heritage, around 800 employees, and operations in Australia and Asia, the company has ambitions to grow both domestically and internationally. For more information: spcglobalgroup.com