

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Regal Partners Limited
ABN	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brendan O'Connor
Date of last notice	6 March 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interests
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<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust - Brendan O'Connor is a beneficiary.</p> <p>Greenroom Assets Pty Ltd ATF Greenroom Superannuation Fund - Brendan O'Connor is a beneficiary.</p>
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<p>Date of change</p>	<p>1) 28 May 2026 2) 29 May 2026 3) 1 June 2026 4) 2 June 2026 5) 3 June 2026 6) 4 June 2026</p>
<p>No. of securities held prior to change</p>	<p><u>Indirect</u></p> <p>M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust - 7,625,057 fully paid ordinary shares.</p> <p>Greenroom Assets Pty Ltd ATF Greenroom Superannuation Fund - 150,000 fully paid ordinary shares.</p> <p><u>Direct</u></p> <p>85,000 fully paid ordinary shares.</p> <p>177,064 rights to acquire a maximum number of 177,064 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, that will vest on 4 September 2026 subject to being employed with the Company at the vesting date.</p> <p>295,107 rights to acquire a maximum number of 295,107 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, that will vest on 4 September 2027 subject to performance measures and being employed with the Company at the vesting date.</p> <p>100,062 rights to acquire a maximum number of 100,062 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, of which 50% will vest on 4 September 2026 and 50% will vest on 4 September 2027 subject to being employed with the Company at each vesting date.</p> <p>150,093 rights to acquire a maximum number of 150,093 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, which will vest on 4 September 2029 subject to performance measures and being employed with the Company at the vesting date.</p>
<p>Class</p>	<p>Performance share rights and ordinary shares</p>

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Number acquired	1) Brendan O'Connor - 164,815 performance share rights
Number disposed	2) Brendan O'Connor - 85,000 ordinary shares, M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – 300,000 ordinary shares 3) M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust - 50,000 ordinary shares 4) M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – 50,000 ordinary shares 5) M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – 50,000 ordinary shares 6) M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – 50,000 ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1) Performance share rights - Nil 2) Ordinary shares - \$1,014,210.28 3) Ordinary shares - \$132,520.65 4) Ordinary shares - \$132,323.95 5) Ordinary shares –\$128,852.55 6) Ordinary shares –\$127,997.90

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<p>No. of securities held after change</p>	<p><u>Indirect</u></p> <p>M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – 7,125,057 fully paid ordinary shares.</p> <p>Greenroom Assets Pty Ltd ATF Greenroom Superannuation Fund - 150,000 fully paid ordinary shares.</p> <p><u>Direct</u></p> <p>177,064 rights to acquire a maximum number of 177,064 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, that will vest on 4 September 2026 subject to being employed with the Company at the vesting date.</p> <p>295,107 rights to acquire a maximum number of 295,107 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, that will vest on 4 September 2027 subject to performance measures and being employed with the Company at the vesting date.</p> <p>100,062 rights to acquire a maximum number of 100,062 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, of which 50% will vest on 4 September 2026 and 50% will vest on 4 September 2027 subject to being employed with the Company at each vesting date.</p> <p>150,093 rights to acquire a maximum number of 150,093 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, which will vest on 4 September 2029 subject to performance measures and being employed with the Company at the vesting date.</p> <p>164,815 rights to acquire a maximum number of 164,815 fully paid ordinary shares awarded under the RPL Employee Incentive Plan, of which approximately 50% will vest on 8 March 2027 and 50% on 8 March 2028 subject to being employed with the Company or its subsidiaries at each vesting date.</p>
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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<ol style="list-style-type: none"> 1) Issue of performance share rights under the RPL Employee Incentive Plan as approved by shareholders on 28 May 2026. 2) On-market trades. 3) On-market trades. 4) On-market trades. 5) On-market trades. 6) On-market trades.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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