

Amaero Schemes of Arrangement: Second Court Hearing

To all the members and option holders of Amaero Ltd (**ASX:3DA; OTC:AMROF**) (“**Amaero**” or the “**Company**”).

Take notice that at 10:15am (Sydney time) on Wednesday, 10 June 2026, the Federal Court of Australia at Law Courts Building, Queens Square Sydney, New South Wales 2000 will hear an application by Amaero seeking approval of schemes of arrangement between Amaero and its members and option holders as proposed by resolutions to be considered and, if thought fit, passed at the meetings of the Company’s members and option holders to be held on Friday, 5 June 2026.

If you wish to oppose the approval of the proposed schemes of arrangement, you must file and serve on Amaero a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Amaero at its address for service at least one day before the date fixed for the hearing of the application.

The address for service for Amaero is Norton Rose Fulbright Australia, Level 5, 60 Martin Place, Sydney NSW 2000.

This announcement has been authorised for release by the Chairman and CEO.

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About Amaero

Amaero Ltd (ASX:3DA, OTC:AMROF) is a dual ASX and OTC-listed company with manufacturing and corporate headquarters located in Tennessee, U.S. Amaero is a leading U.S. domestic producer of high-value refractory and titanium alloy powders for additive and advanced manufacturing of components utilised by the defense, space, aviation, and medical industries. The technical and manufacturing team brings decades of experience and know-how with pioneering work in gas atomization of refractory and titanium alloys. The Company has commissioned advanced gas atomization technology with an industry leading yield of AM powder. The Company is also a leader in PM-HIP (Powder Metallurgy Hot Isostatic Pressing) manufacturing of near-net-shape powder parts with forged-equivalent material properties and microstructure for a variety of alloys. PM-HIP manufacturing is helping alleviate the strained domestic supply chain for large scale castings and forgings.

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