



Update Summary

Entity name

BRAINCHIP HOLDINGS LTD

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday June 03, 2026

Reason for the update

The number of RSUs issued was overstated by 4,740,000 and should read 34,054,565.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAINCHIP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

151159812

1.3 ASX issuer code

BRN

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The number of RSUs issued was overstated by 4,740,000 and should read 34,054,565.

1.4b Date of previous announcement to this update

11/5/2026

1.5 Date of this announcement

3/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

BRNAJ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

11/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03073410-2A1663052&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

584,295

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

BRNAM : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

11/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ken Scarince	Ken Scarince	1,882,597



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03073410-2A1663052&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

34,054,565

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRN : ORDINARY FULLY PAID	2,275,825,144

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRNAJ : PERFORMANCE RIGHTS	3,036,795
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	50,502,312
BRNAN : SERVICE RIGHTS	2,093,022
BRNAM : RESTRICTED STOCK UNITS	182,771,190



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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