

2 June 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 2 June 2026, Lachlan Star Limited (ASX:LSA) (**LSA** or the **Company**) completed Tranche 2 of the Placement as announced to the market on 1 April 2026. The Company has therefore issued 2,233,333 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.12 per Share to Directors of the Company and/or their nominees. The Shares were issued pursuant to shareholder approval received on 28 May 2026.

On 2 June 2026, the Company also issued a further 1,000,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.075 to the Chief Executive Officer and/or his nominee upon the exercise of unlisted options, which were issued to the CEO and/or his nominee as per the terms of his employment, and advised to the market on 28 February 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6) of the Corporations Act.

Approved for release by the Board.

For further information, please contact:

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