



Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 01, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SPXAG	CONVERTIBLE NOTES	277,053	Repayment or redemption of +convertible debt security without conversion	22/05/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SPENDA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/6/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SPXAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

277,053

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

22/5/2026

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 1.080000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	294,679,249

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.90	187,500
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$2.00	5,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.35	1,975,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.40	1,180,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.35	10,923,117
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.35	10,529,167
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.35	1,838,617
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$1.10	918,159
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.80	918,159
SPXAF : OPTION EXPIRING 19-AUG-2028 EX \$0.35	1,000,000
SPXAG : CONVERTIBLE NOTES	975,247

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.