

01 June 2026

ASX Announcement

Srebrenica North Acquisition Completed

Highlights

- **Acquisition Completed: 100% of Orichalcum d.o.o., holder of the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina.**
- **Regener8 now owns 100% of the Project and is preparing for its maiden exploration program.**
- **The Company is targeting commencement of soil sampling and ground magnetics at Srebrenica North in the coming weeks.**
- **~80km² Project covers prospective volcanic and intrusive lithologies of the Srebrenica Volcanic Complex, flanked by Mineco's operating Sase (Gross) and Veliki Majdan lead-zinc-silver mines, and immediately adjacent to Terra Balcanica's (CSE:TERA) Viogor-Zanik discovery.**
- **No modern systematic exploration has been conducted across the licence area in over 50 years.**

Regener8 Resources NL (**ASX: R8R**) (**Regener8** or the **Company**) is pleased to advise that completion of the acquisition of 100% of Orichalcum d.o.o., holder of the Srebrenica North Project (**Project**), in Bosnia and Herzegovina, has occurred. Completion marks a key milestone in Regener8's expansion into one of Europe's most active polymetallic mining districts.

Regener8 Managing Director, Stephen Foley, comments:

"Completing the acquisition of Srebrenica North caps months of focused work, and our attention now turns to getting on the ground. We look forward to updating the market over the coming weeks as we commence maiden soil sampling and ground magnetics programs – the first modern, systematic exploration this highly prospective district has seen in over 50 years."

Acquisition Update

Following shareholder approval at the EGM on 6 May 2026 and execution of the binding SPA with the shareholders of Orichalcum d.o.o. (**Vendors**), completion has occurred. Regener8 now holds 100% of the issued capital of Orichalcum d.o.o., the holder of the Srebrenica North Project.

Maiden Exploration Program

With completion now achieved, Regener8 is mobilising a focused maiden exploration program designed to rapidly advance the Project toward drill-ready status.



The initial program is anticipated to include:

- Soil sampling of ridgelines and spurs;
- Geophysical surveys including ground magnetics; and
- Stream sediment sampling to define catchment-scale geochemical anomalies.

Results from the initial program will be used to prioritise targets for follow-up work, including mapping, infill soils, detailed geophysics and first-pass drill testing.

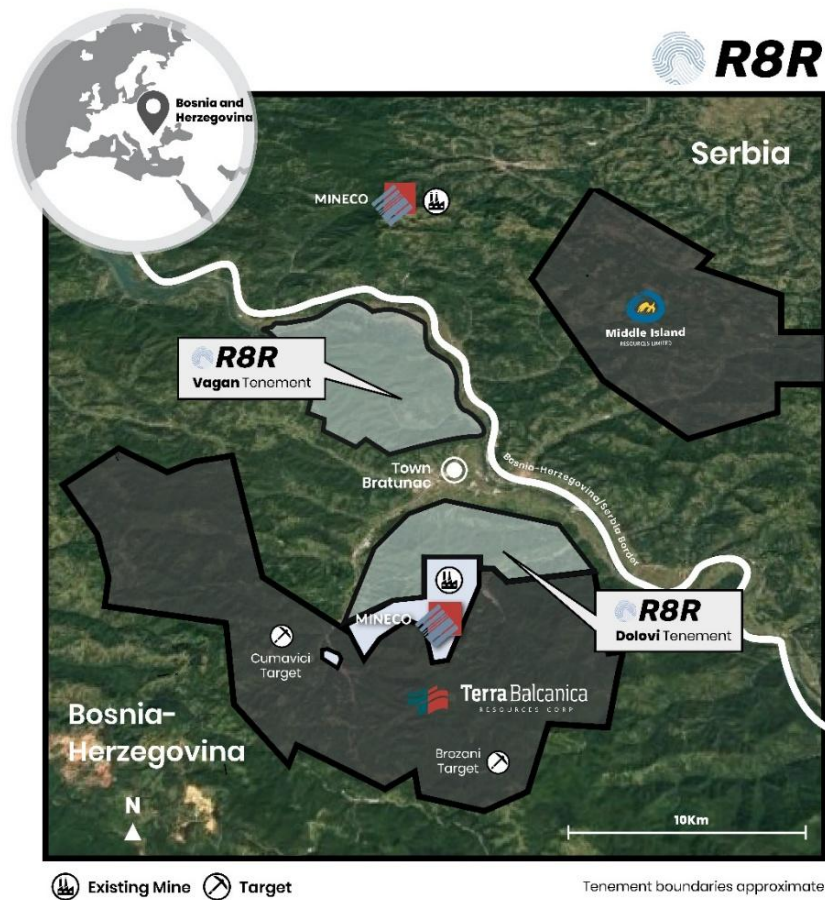


Figure 1: Srebrenica North Project – neighbouring operating mines and explorers

Strategic Context

The Srebrenica North Project is located within the prolific Tethyan Metallogenic Belt – a structure hosting some of Europe’s most significant polymetallic and copper-gold deposits. The Project sits between two operating Mineco Group mines: the Sase (Gross) lead-zinc-silver operation immediately to the east, and the Veliki Majdan lead-zinc mine ~10km to the north, and is immediately adjacent to Terra Balcanica’s (CSE:TERA) Viogor-Zanik Project, where recent drilling has returned high-grade intercepts including 824g/t AgEq over 4m at the Čumavići target and 436g/t AgEq over 19.6m (including 1.42% Sb with 746g/t AgEq over 9.8m) at the Brežani target (Regener8 ASX Announcement 3 March 2026).

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The district has attracted significant recent corporate activity, most notably Dundee Precious Metals' (TSX:DPM) late-2025 acquisition of Adriatic Metals and its world-class Vareš Silver Operation, validating Bosnia and Herzegovina as a globally significant polymetallic mining jurisdiction.

Relevant ASX Announcements:

- 3 March 2026 – Srebrenica North Acquisition
- 5 March 2026 – Successful Placement to Advance Srebrenica North Project
- 6 May 2026 – EGM Results
- 13 May 2026 – Srebrenica North SPA Executed

This ASX Announcement has been authorised for release by the Board.

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