



ASX Announcement

1 June 2026

XPON Accesses an \$800k Loan Facility

XPON Technologies Group Limited (ASX: XPN) ("XPON" or "the Company") is pleased to announce that it has entered into a new loan facility agreement for \$800K.

The Company intends to use the proceeds of the loan facility for working capital and business development.

Terms of the Loan Facility

Any drawdown on the \$800K loan facility will be charged an 14% pa interest rate and will be repayable by the 29 November 2026. The facility is made up of:

- \$500K of the loan facility provided via a secured loan facility supplied by Gem Syndication Pty Ltd ACN 602 634 953 and Dunbarrim Pty Ltd (ACN 617 443 928) ATF DLK Family Trust.
- The remaining \$300k is accessed via unsecured, arm's length loan facility from Konda Corp Pty Ltd ACN 108 323 655 (**Konda Corp**), a related party lender. Konda Corp is controlled by Mr Matt Forman, a Non- Executive Director of XPON.

If a default event occurs (non-repayment by the loan due date, misrepresentation, appointment of receiver or insolvency) the interest rate will increase to 36% pa.

This announcement has been approved and authorised for release by the Board of Directors of XPON Technologies Group Limited ACN 635 810 258

-ENDS

For further information, please contact:

Rebecca He
1300 400 371

investors@xpon.ai

For media inquiries, please contact:

marketing@xpon.ai

About XPON Technologies Group Limited (ASX: XPN)

XPON Technologies Group Limited is a leading AI marketing technology business with operations in Australia, New Zealand and the United Kingdom. We help businesses simplify complex marketing challenges and achieve superior ROI from their customers.

At the heart of our approach is the integration of data and AI, which powers our tools to predict consumer behaviour, automate marketing processes, and drive effective, data-driven decisions.

Further information can be found on our website at <https://xpon.ai>