

## Notification of Expiry of Listed Options ASX: ACMOA

**Australian Critical Minerals Limited** (ASX: **ACM**) wishes to advise that 38,443,754 quoted options, exercisable at \$0.30 (trading under ASX Code ACMOA) ("**Options**") will expire at 5:00pm (WST) on 29 June 2026 ("**Expiry Date**") unless exercised.

The Company notes that the Options are substantially out of the money and the Company will not be dispatching personalised notices to option holders in accordance with paragraph 5.3 of Appendix 6A to the ASX Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

- a) The total number of Options on issue is 38,443,754;
- b) The number of fully paid ordinary shares ("**Shares**") in the Company to be issued on the exercise of the Options is 38,443,754;
- c) The exercise price for each Option is \$0.30;
- d) The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
- e) If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
- f) Official quotation of the Options on ASX will cease at close of trading on Monday, 22 June 2026, being four business days before the Expiry Date;
- g) The market price of the Company's Shares at the close of trading on 28 May 2026 was \$0.040 being the latest available market price of Shares on ASX prior to this announcement;
- h) During the three months preceding the date of this announcement, the highest market price of the Company's Shares on ASX was \$0.090 on 2 March 2026 and the lowest market price was \$0.039 on 26 May 2026; and
- i) As at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company's Shares exceeds \$0.30 before the Expiry Date, the Company will immediately send option expiry notices to holders of the Options. Alternatively, option holders can obtain their ACMOA listed option exercise form by contacting Company's share registry, Xcend Registry, at +61 (2) 8591 8509, or email [corporateactions@xcend.com](mailto:corporateactions@xcend.com).

This release has been approved by the Board of Australian Critical Minerals Limited.

### For further information, please contact:

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