



Announcement Summary

Entity name

SYNERTEC CORPORATION LIMITED

Date of this announcement

Friday May 29, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SOPAK	WARRANTS	10,386,688	29/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYNERTEC CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

161803032

1.3 ASX issuer code

SOP

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Warrants issued to Altor under the Facility Agreement extension announced on 29/08/25.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

SOPAK : WARRANTS

Date the +securities the subject of this notification were issued

29/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Four tranches of Warrants issued to Altor (or its nominee(s)) under the Facility Agreement extension announced 29 August 2025, being additional warrants equal to 0.5% of the shares on issue at each utilisation of the facility.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to the ASX announcement dated 29 August 2025, titled "Synertec extends debt facility by up to A\$4m"

Issue details

Number of +securities

10,386,688

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In connection with the Facility Agreement extension announced to ASX on 29 August 2025, the Company has issued 10,386,688 Warrants to Altor (or its nominee(s)).

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOP : ORDINARY FULLY PAID	519,334,418

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOPAK : WARRANTS	23,370,048
SOPAH : OPTION EXPIRING 24-DEC-2027 EX \$0.08	2,400,000
SOPAI : OPTION EXPIRING 24-DEC-2027 EX \$0.15	2,400,000
SOPAJ : OPTION EXPIRING 24-DEC-2027 EX \$0.20	4,800,000
SOPAG : PERFORMANCE RIGHTS	29,086,980



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,386,688

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No