RESULTS OF ENTITLEMENT OFFER

Green Technology Metals Limited (ASX: GT1) (**GT1** or the **Company**) is pleased to announce the results of its fully underwritten non-renounceable pro-rata entitlement offer of 4 New Shares for every 13 existing Shares held by Eligible Shareholders on the Record Date at an offer price of $0.02 per New Share to raise approximately $4.0 million (before costs) (**Entitlement Offer**).

Capitalised terms used, but not defined, in this announcement have the meaning ascribed to them in the Company's prospectus dated 4 May 2026 (**Prospectus**).

Eligible Shareholders who applied for their Entitlement in full under the Entitlement Offer were also able to apply for additional New Shares under the Top-Up Offer, subject at all times to the Directors' discretion to scale back applications under the Top-Up Offer and otherwise in accordance with the allocation policy set out in the Prospectus.

The Company advises that the Entitlement Offer and Top-Up Offer closed on 27 and 28 May 2026 respectively, and raised $1,873,044 (before costs), with a Shortfall balance of $2,131,782.

The Entitlement Offer and the Top-Up Offer were fully underwritten by Yelverton Capital Pty Ltd, Canaccord Genuity (Australia) Limited and Foster Stockbroking Pty Limited (together, the **Underwriters**). Accordingly, the Underwriters will subscribe or procure subscriptions for the Shortfall (representing 106,589,106 New Shares) in accordance with the Joint Underwriting Agreement.

The results of the Entitlement Offer and Top-Up Offer are as follows:

	Number of New Shares
Total number of New Shares offered under the Entitlement Offer	200,241,332
Total number of New Shares applied for under the Entitlement Offer	80,645,473
Total number of New Shares subscribed for under the Top-Up Offer	13,006,753
Shortfall	106,589,106

The Company will issue and allot 200,241,332 New Shares on Wednesday, 3 June 2026, with the New Shares expected to commence normal trading on the ASX on Thursday, 4 June 2026.

This ASX announcement has been authorised for release by the Company's Board of Directors.

KEY CONTACTS

This announcement was authorised for release by the Board of Directors

For further information please visit www.greentm.com.au or contact

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